

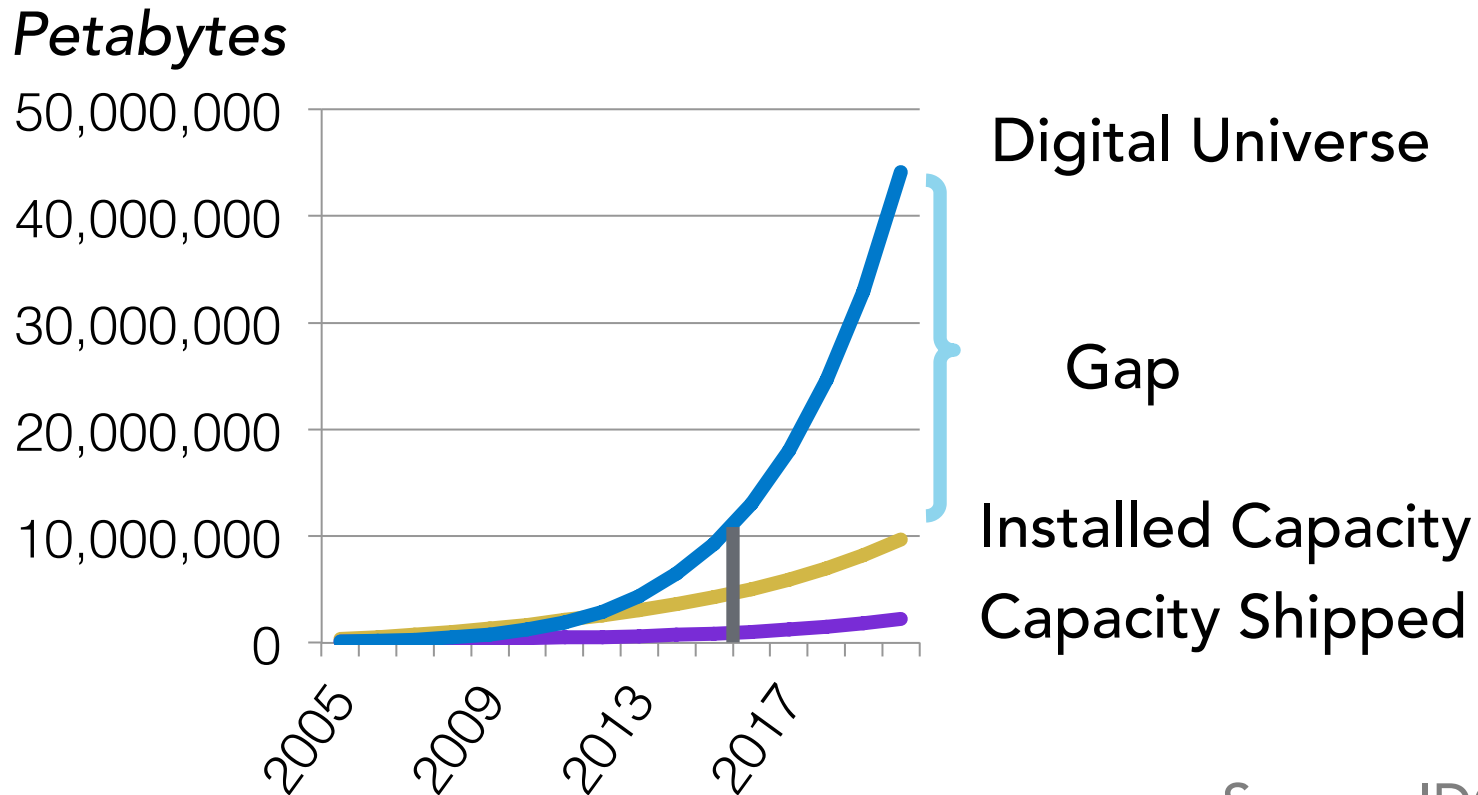
Progress & Challenges for Virtual Memory Management

Kathryn S. McKinley

Microsoft Research

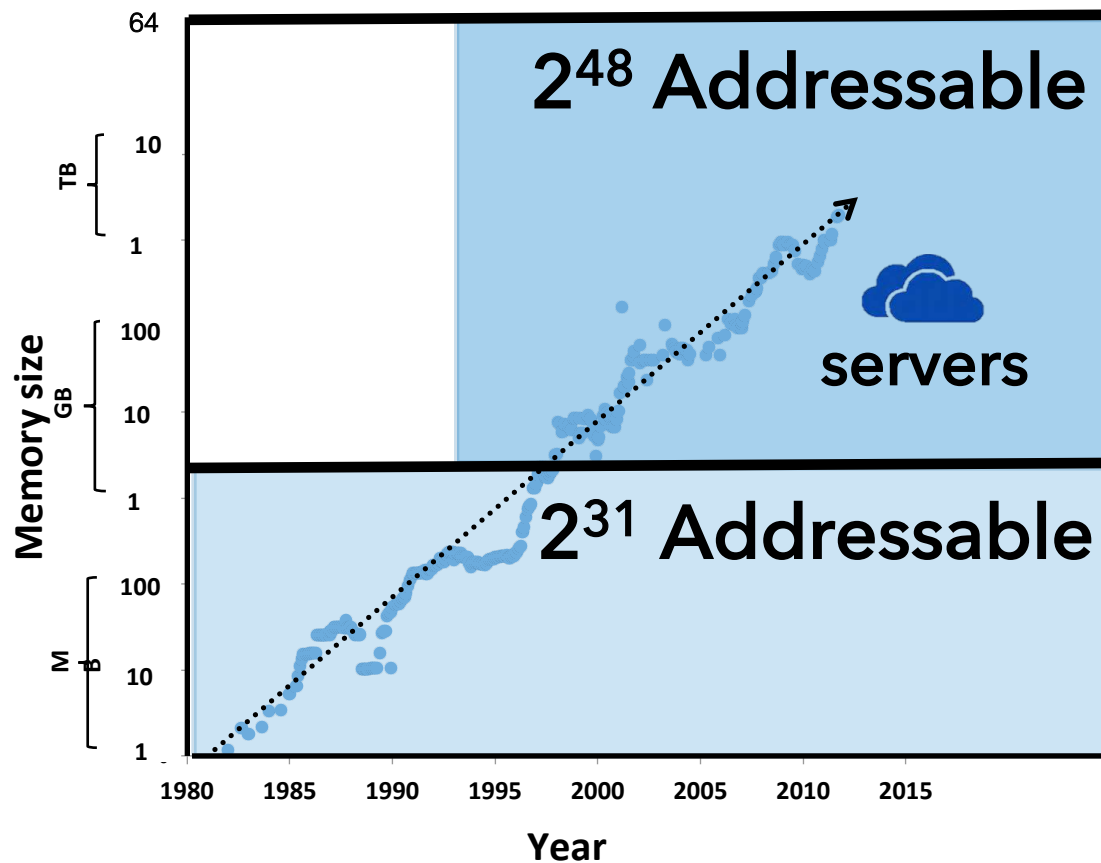


The Storage Gap



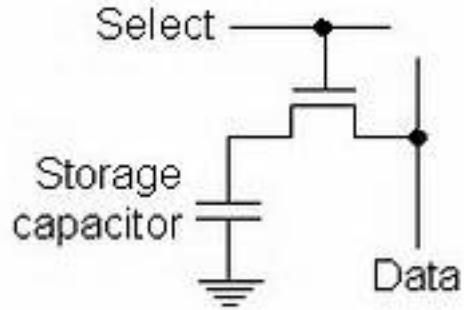
Source: IDC

Memory capacity for \$10,000



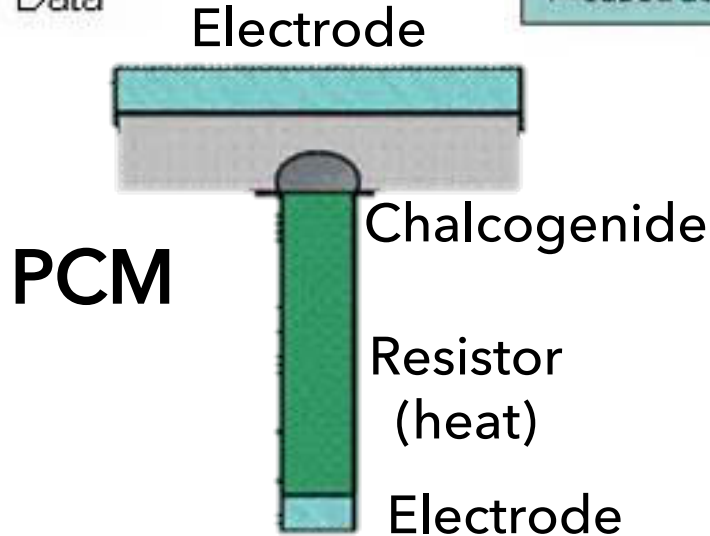
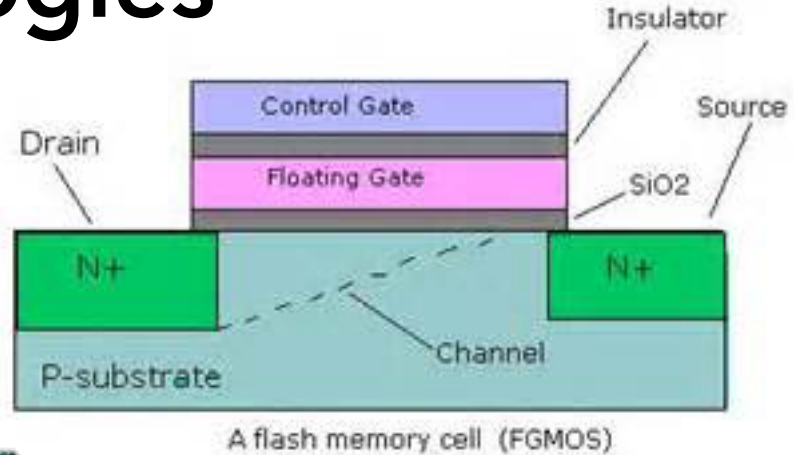
**Inflation-adjusted 2011 USD, from: jcmit.com*

Memory technologies



DRAM

FLASH



PCM



DNA

Heterogeneous Memory Systems



Mix of
DRAM, Flash, NVM

Memory coupled with
FPGA & special purpose ASIC

Server software

Mobile + Web + Cloud



traditional batch
throughput
+
interactive latency

Scaling up & out

Basic
Server Architecture



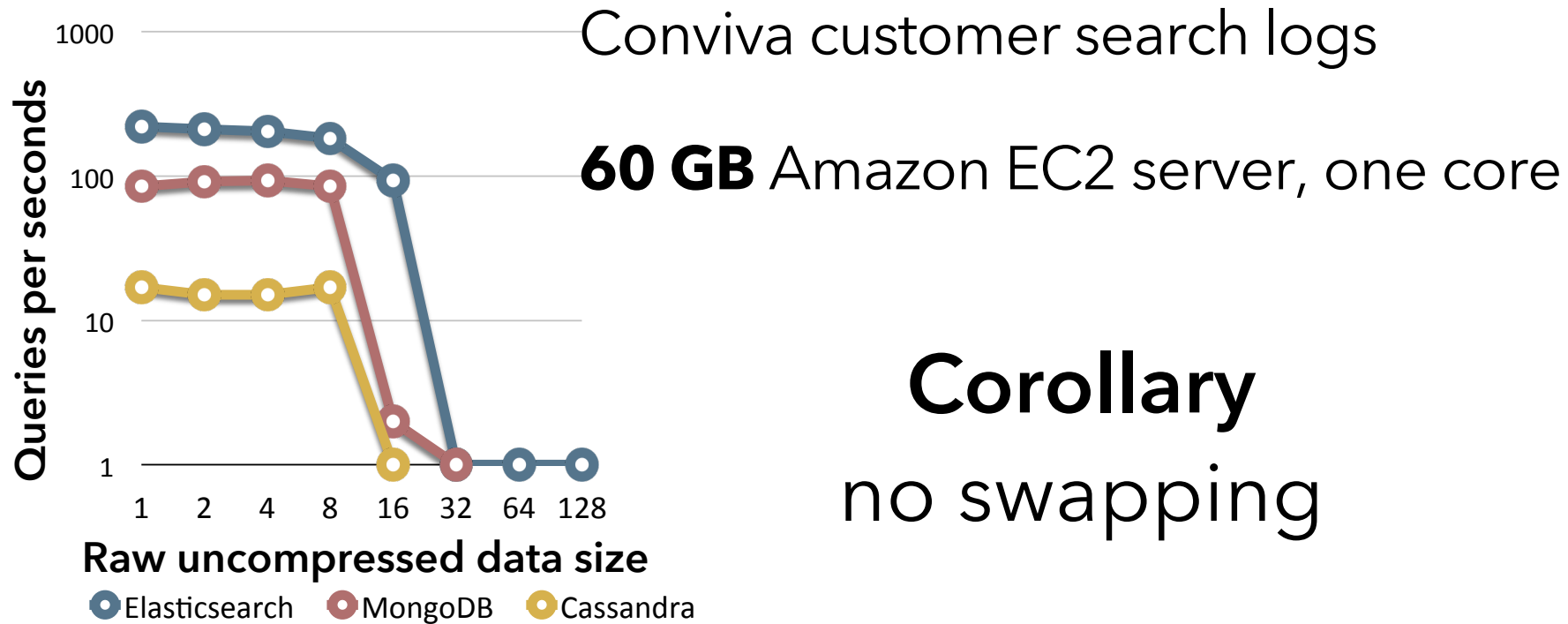
aggregator



Server workloads scaled to
memory sizes & CPUs



Applications must fit in memory



Road map

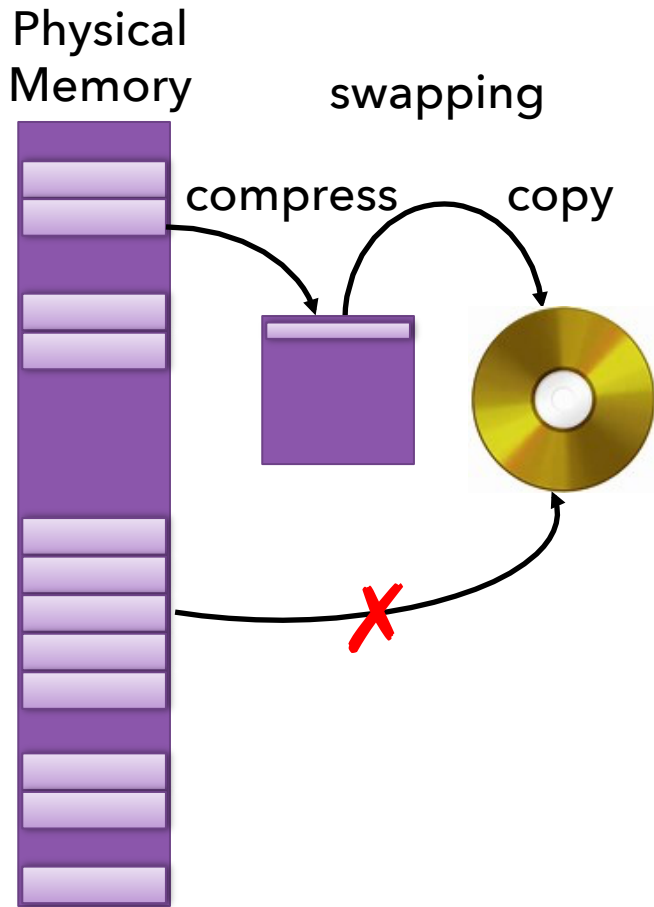
- Fitting in memory
- Better big memory hardware
- Implications for operating system memory management



Data in memory is compressible

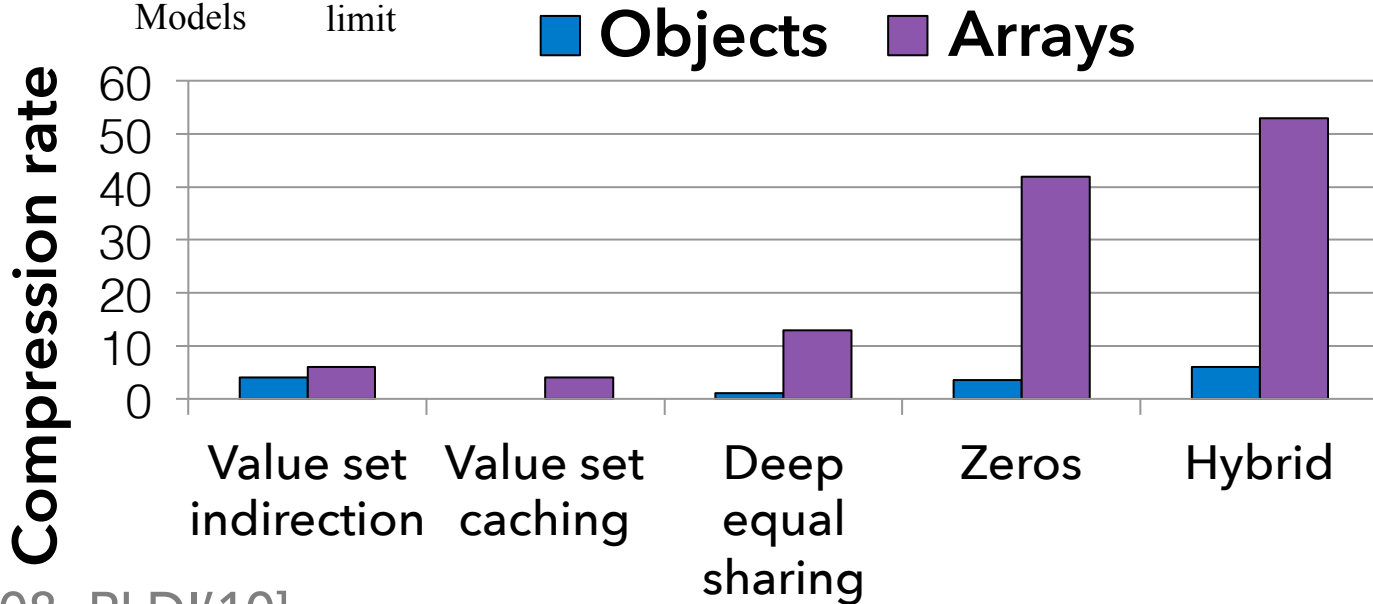
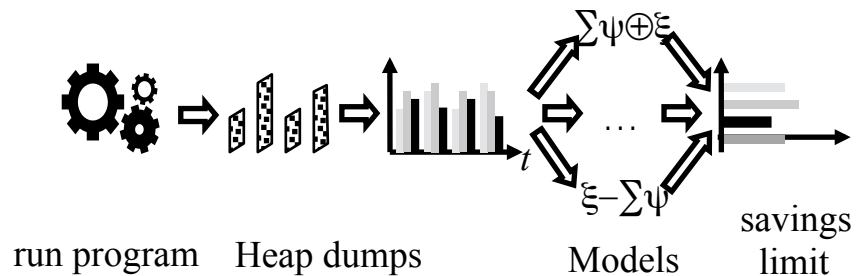
It's now cheaper to compress a page and write it out than write an uncompressed page

Apple & VMware do it



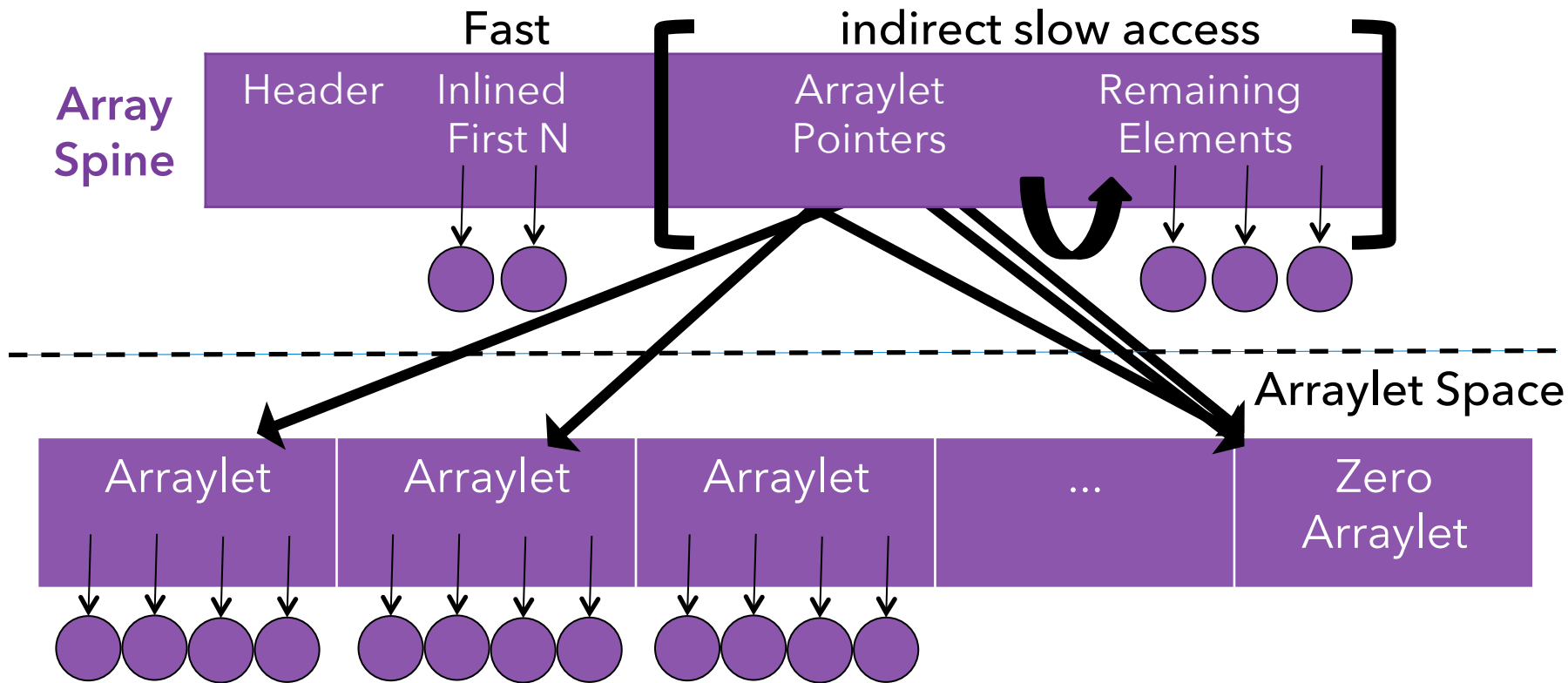
**Can we compute on
compressed data?**

Java limit study

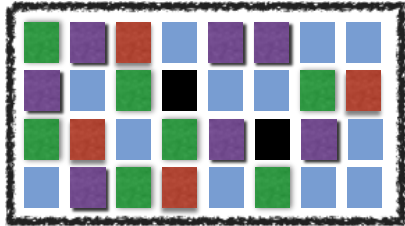


Reality of compressed arrays

up to 49% compression, but 6% on average

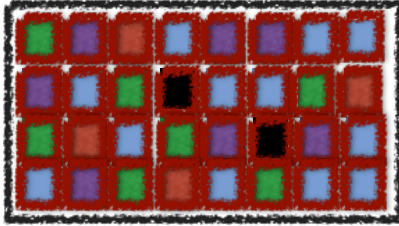


Are databases compressible?



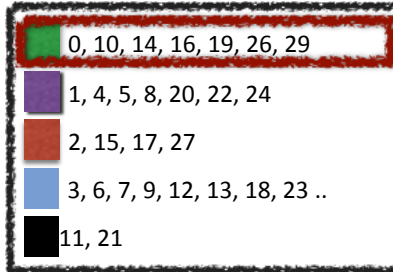
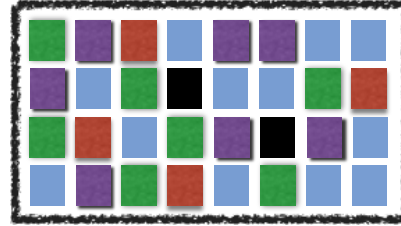
Search()

Data Scans



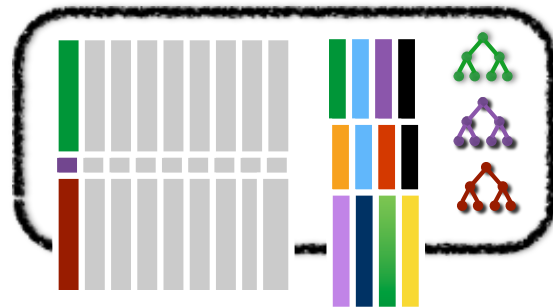
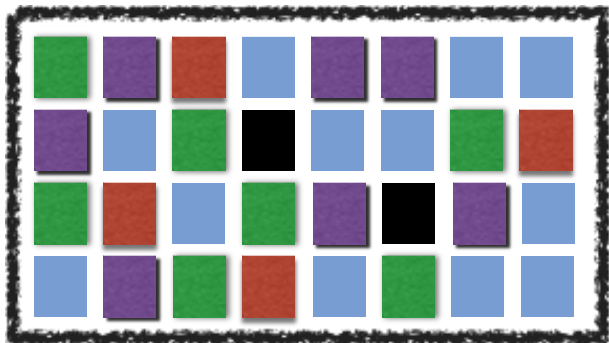
Low storage
Low Throughput

Indexes



High storage
High Throughput

Databases are compressible!



Succinct insight
compression index serves as search index

- Burrows-Wheeler Transform (bzip) suffix arrays
- New data structures & query algorithms

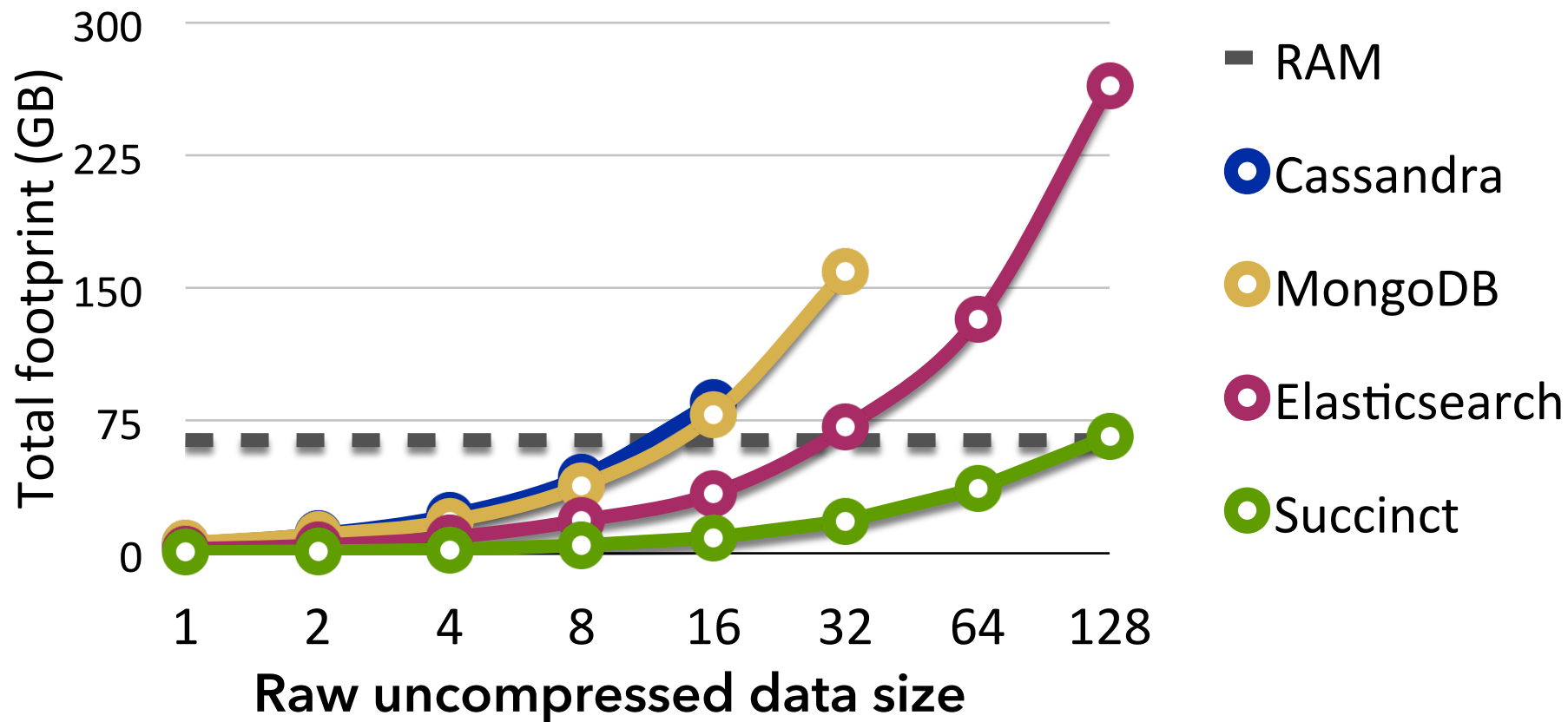
Advantages

- Compression index is the data index!
- No scans
- No decompression
- Queries search, range, random access, regular expressions

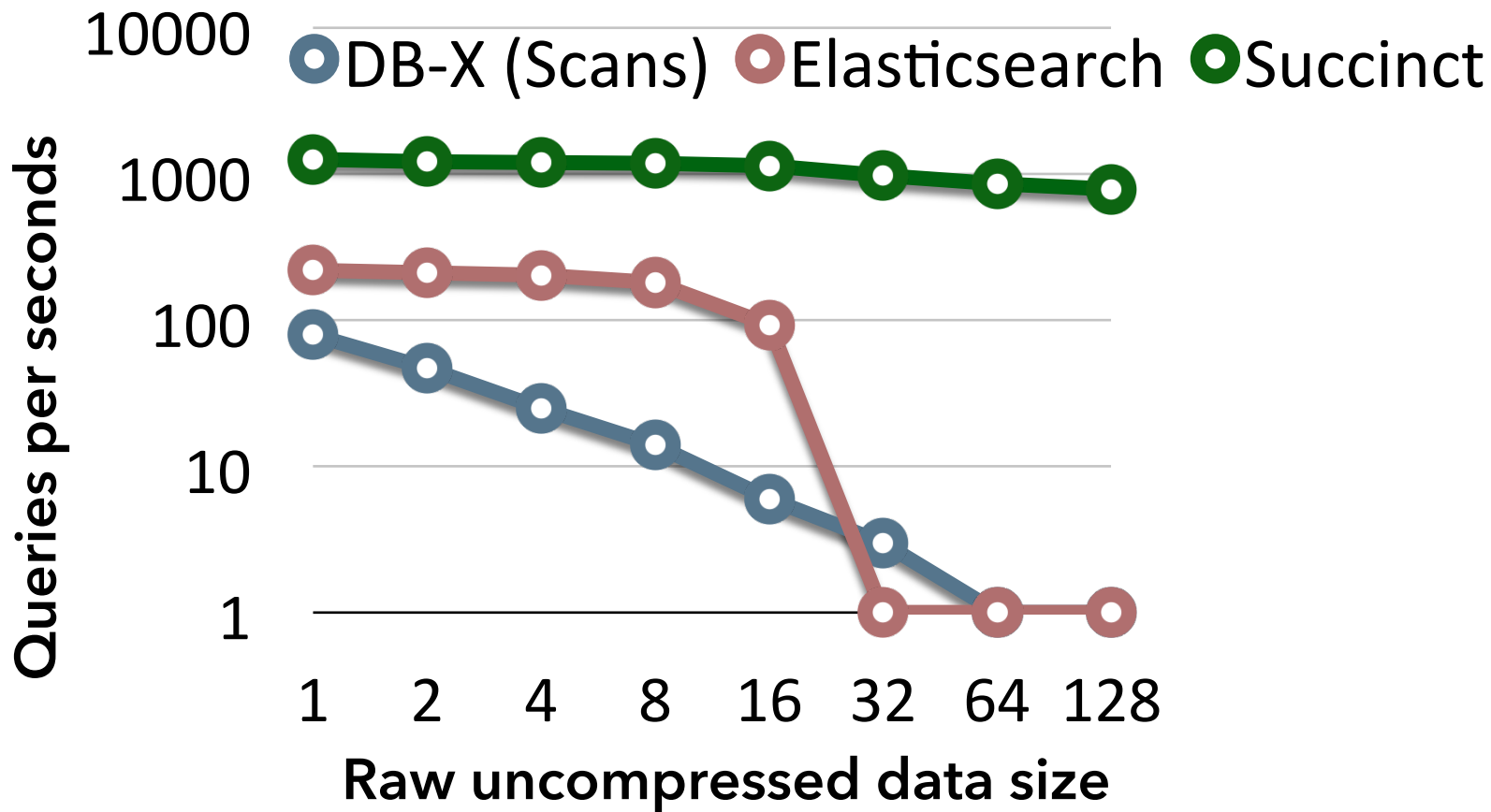
Limitations

- More CPU operations for data access
- No scans
- No in-place updates
- Preprocessing time

Order of magnitude more data



Throughput



**Fitting in memory is
necessary, but not sufficient**

Road map

- Fitting in memory
- Better big memory hardware
- Implications for operating system memory management



Scaling up & out

Basic
Server Architecture



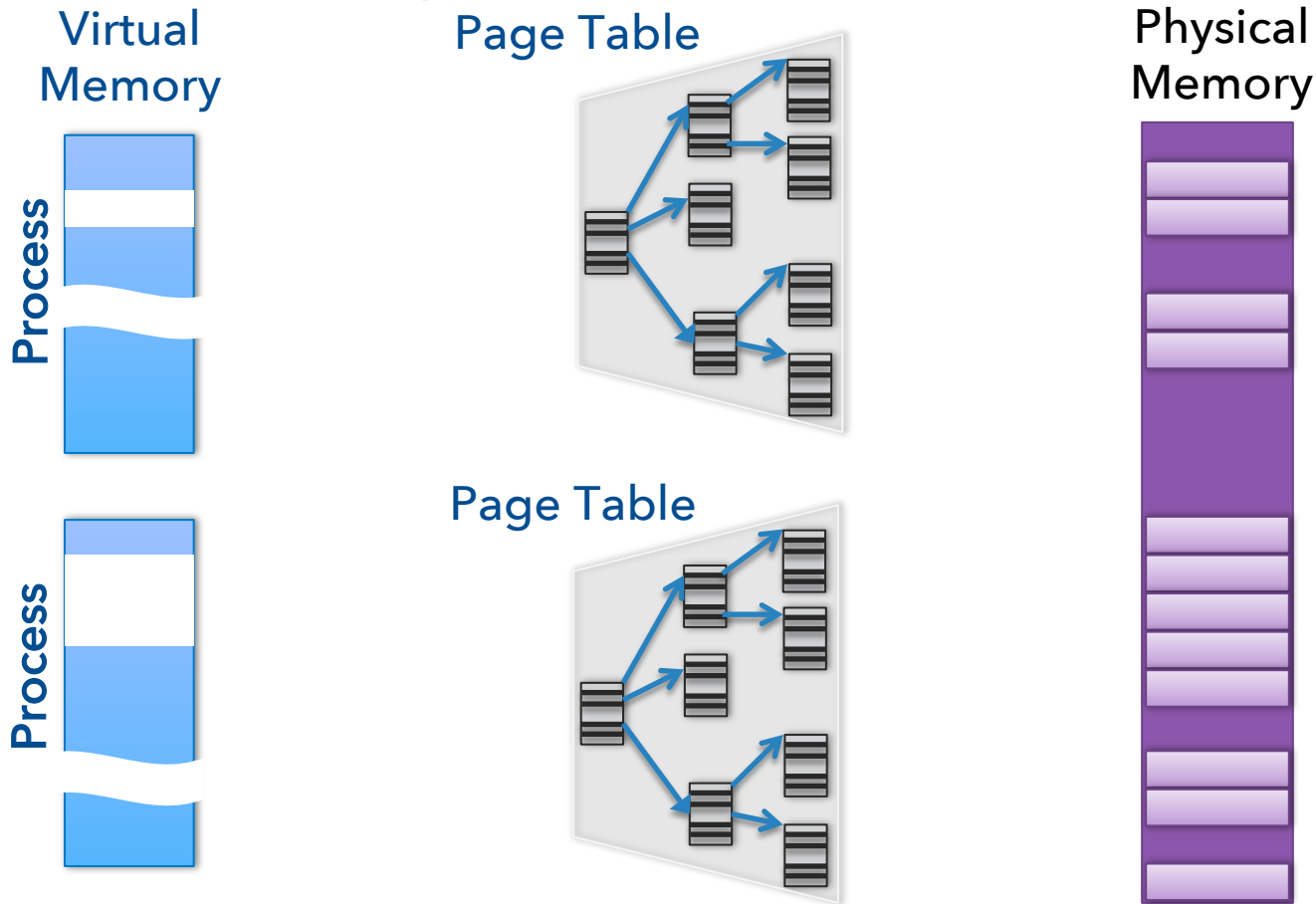
aggregator



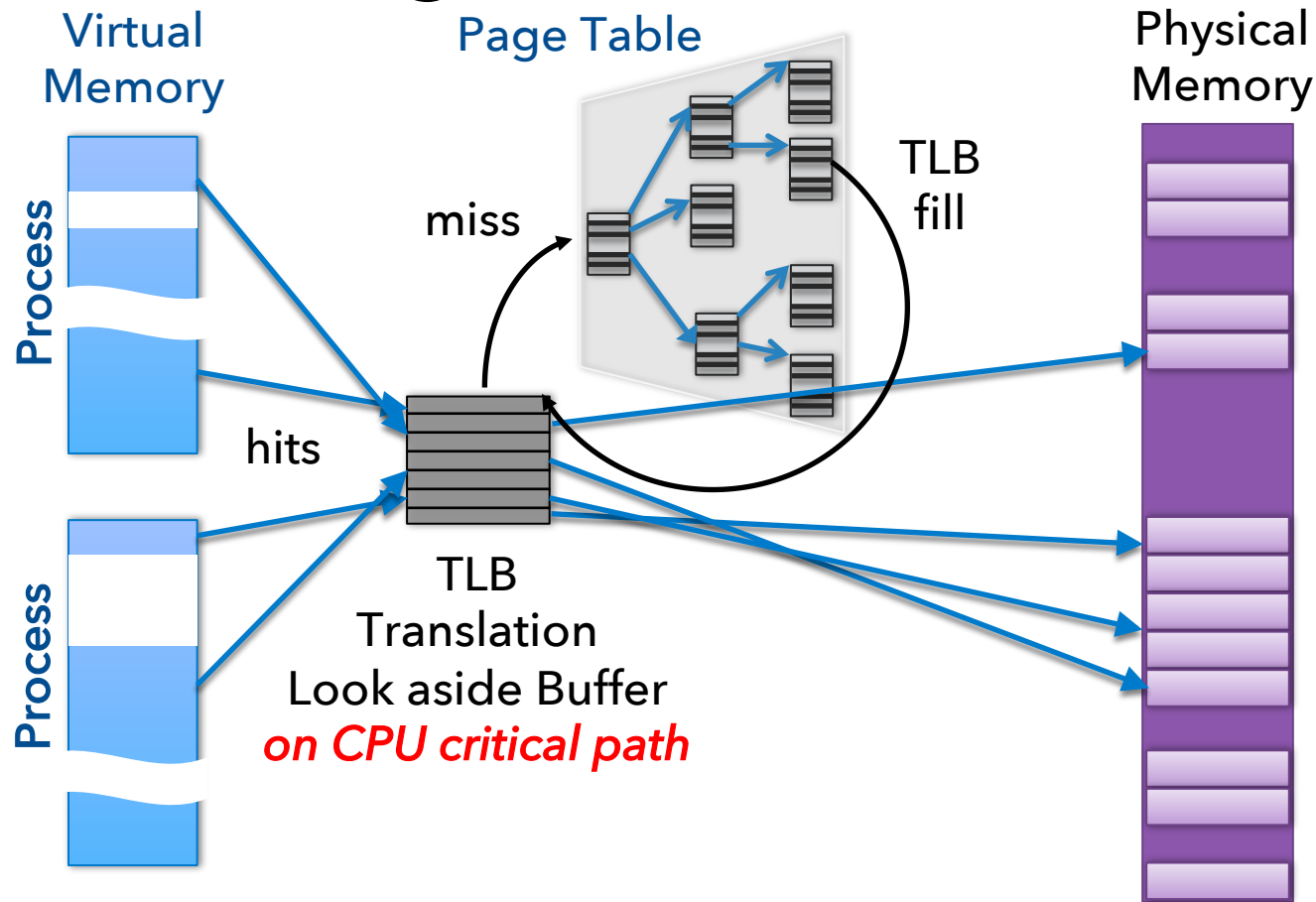
Server workloads scaled to
memory sizes & CPUs



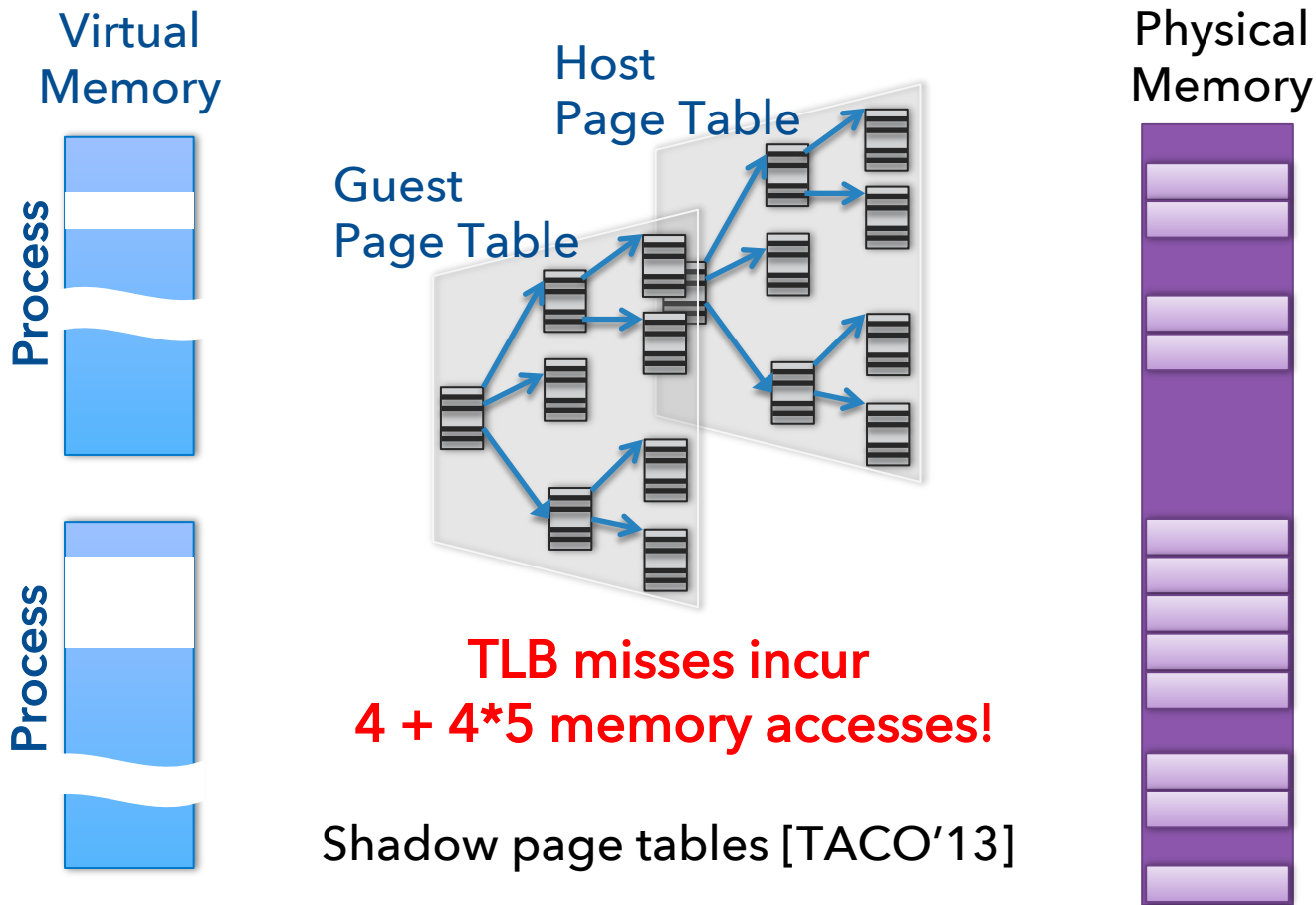
Hardware organization



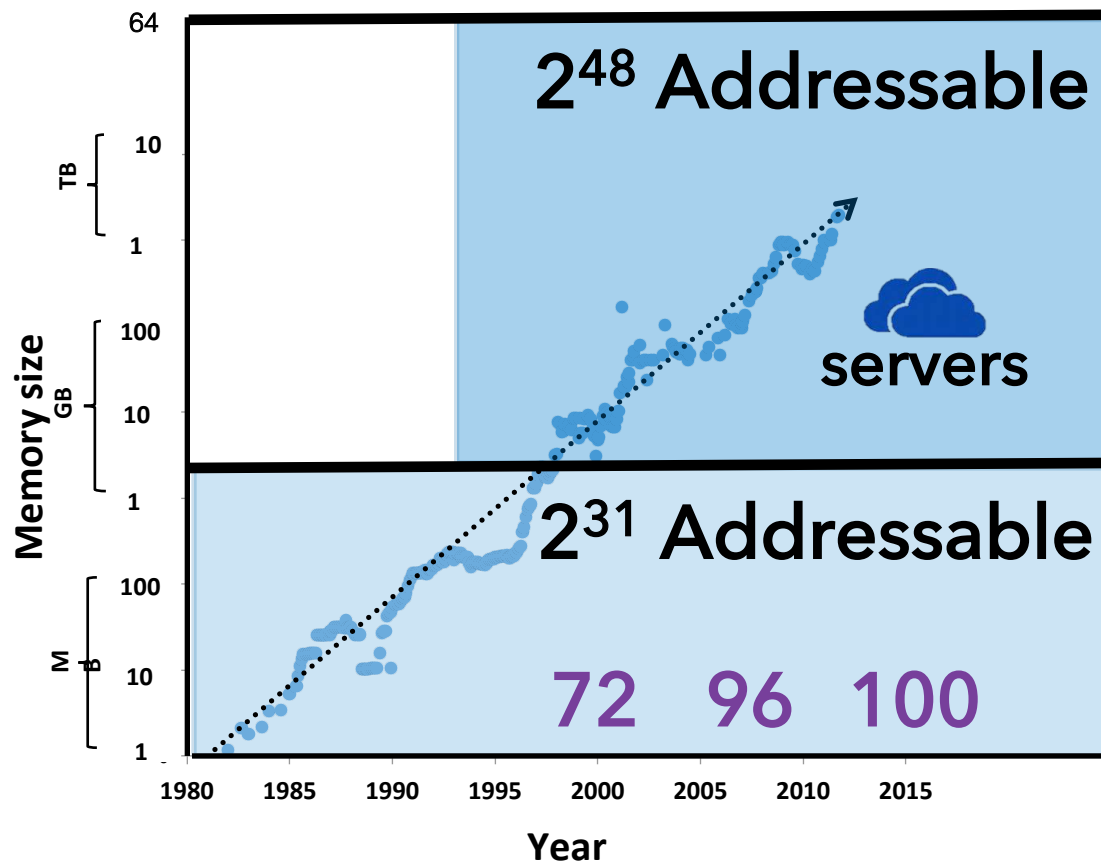
Hardware organization



Virtualization exacerbates TLB limitations



Memory capacity for \$10,000



**Inflation-adjusted 2011 USD, from: jcmit.com*

Bigger pages extend TLB reach

1 MB 1 GB *aligned*

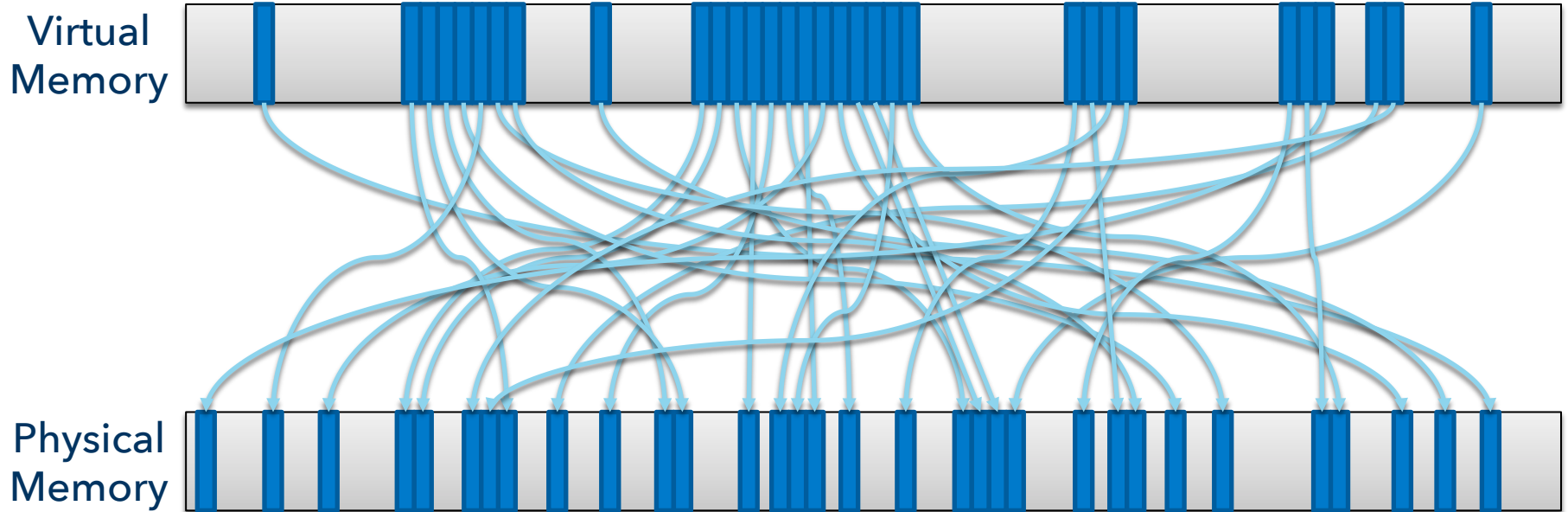
- Explicit
Programmer burden
- Transparent
Internal fragmentation up to .5 page
size depending on policy

One size does not fit all!

Physical
Memory



Paged memory

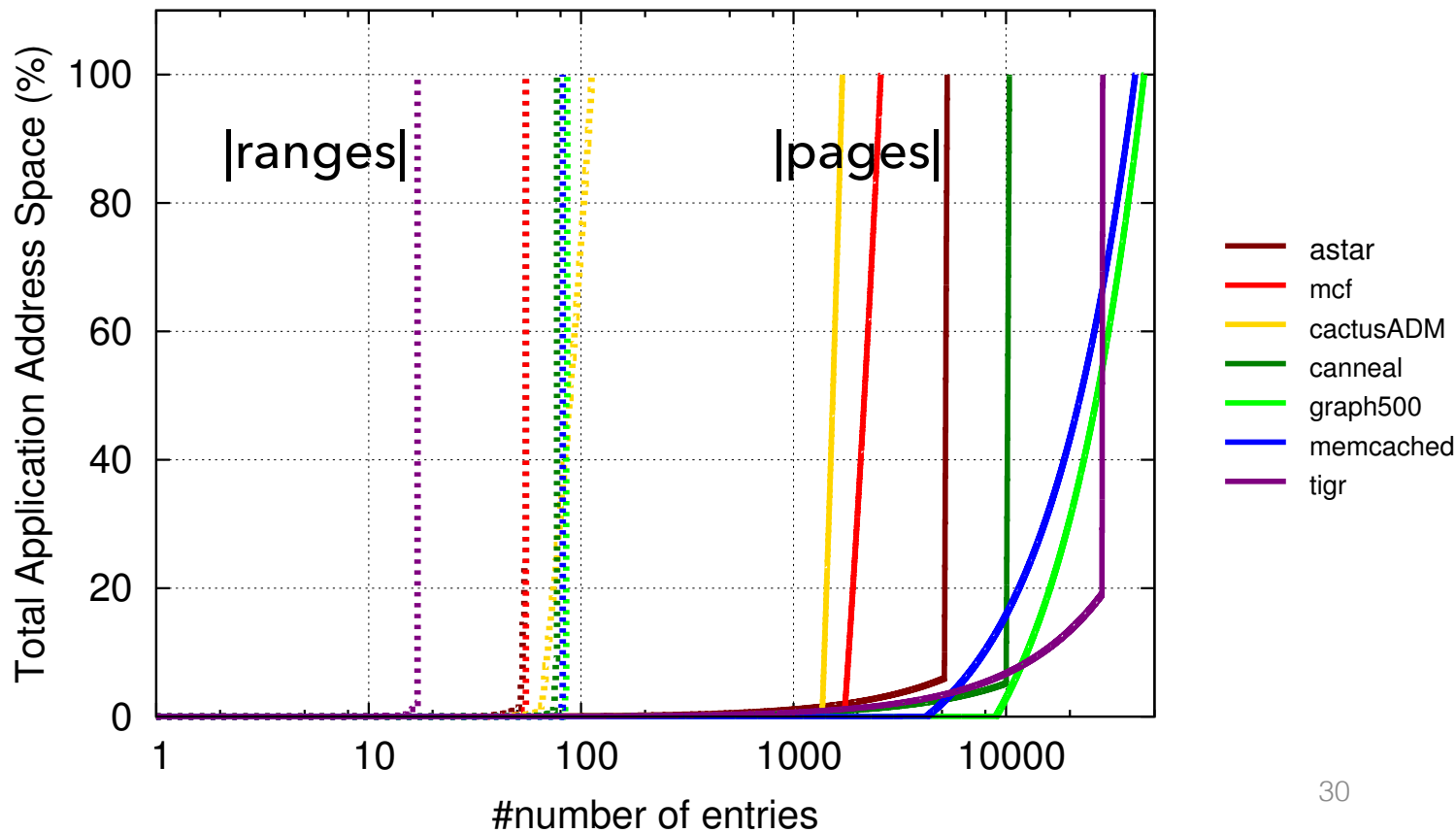


Key observation: ranges of contiguity

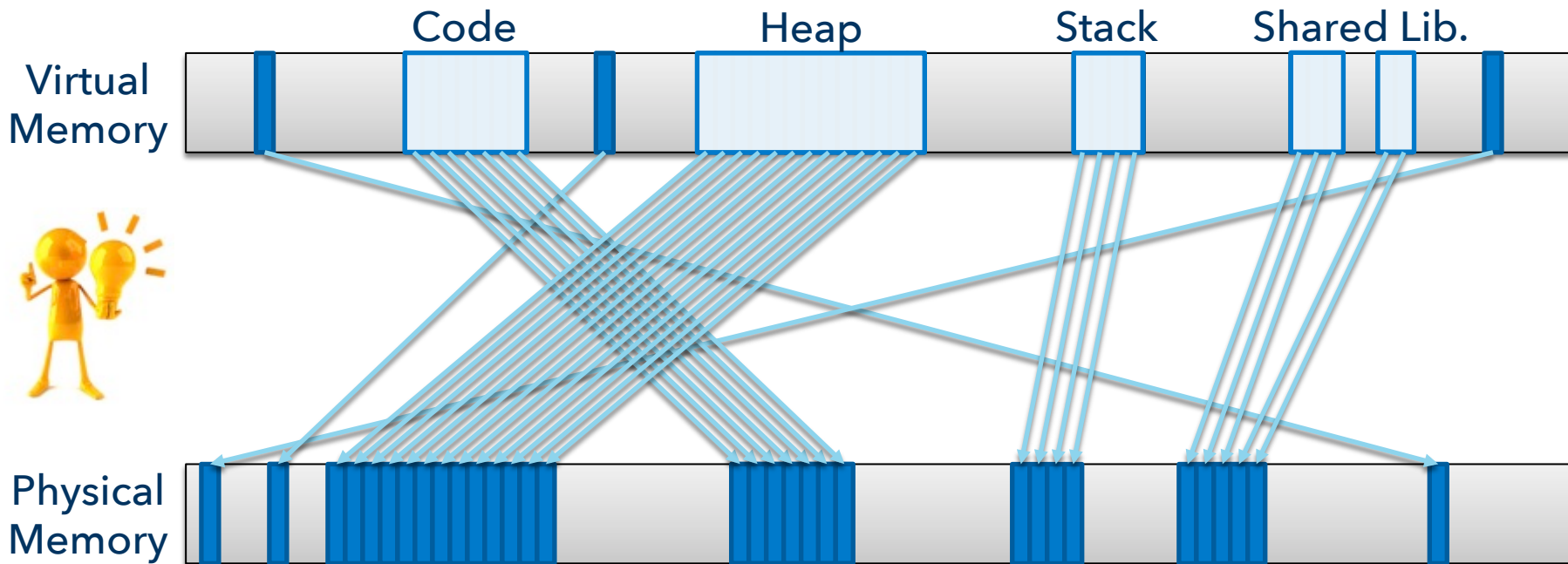


How much range contiguity is there?

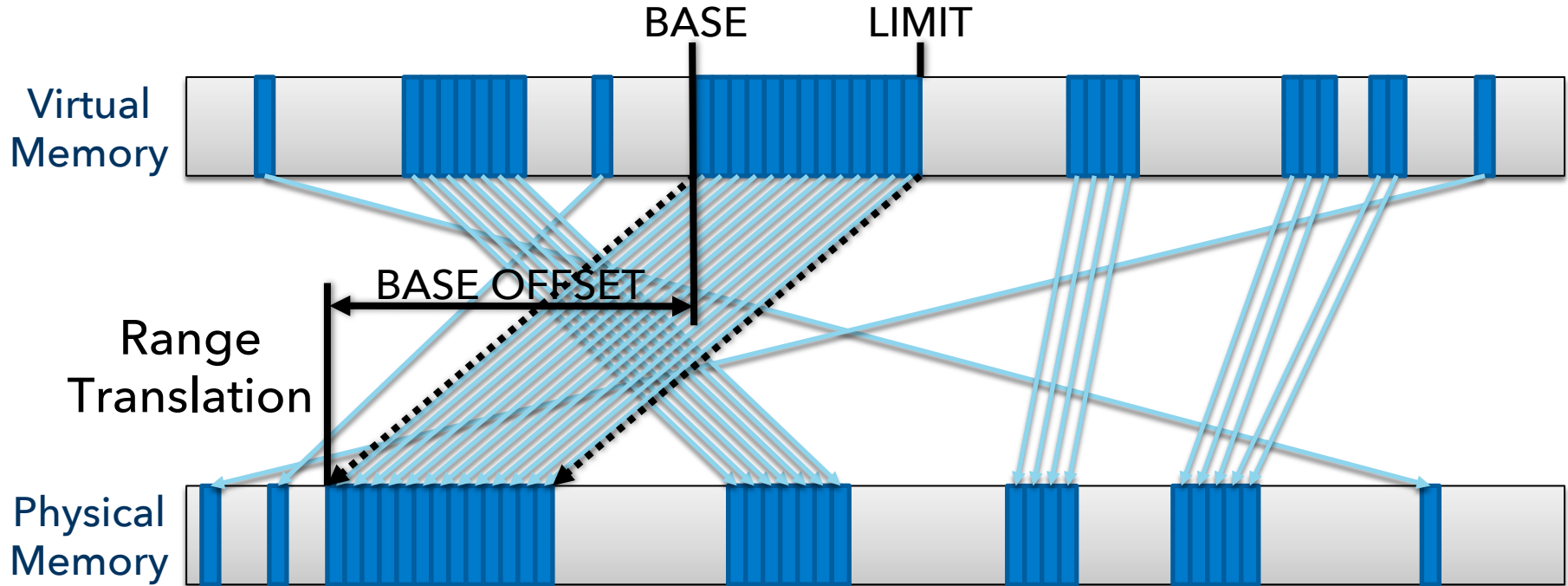
|Ranges| vs |Pages|



Idea: Redundant memory mappings

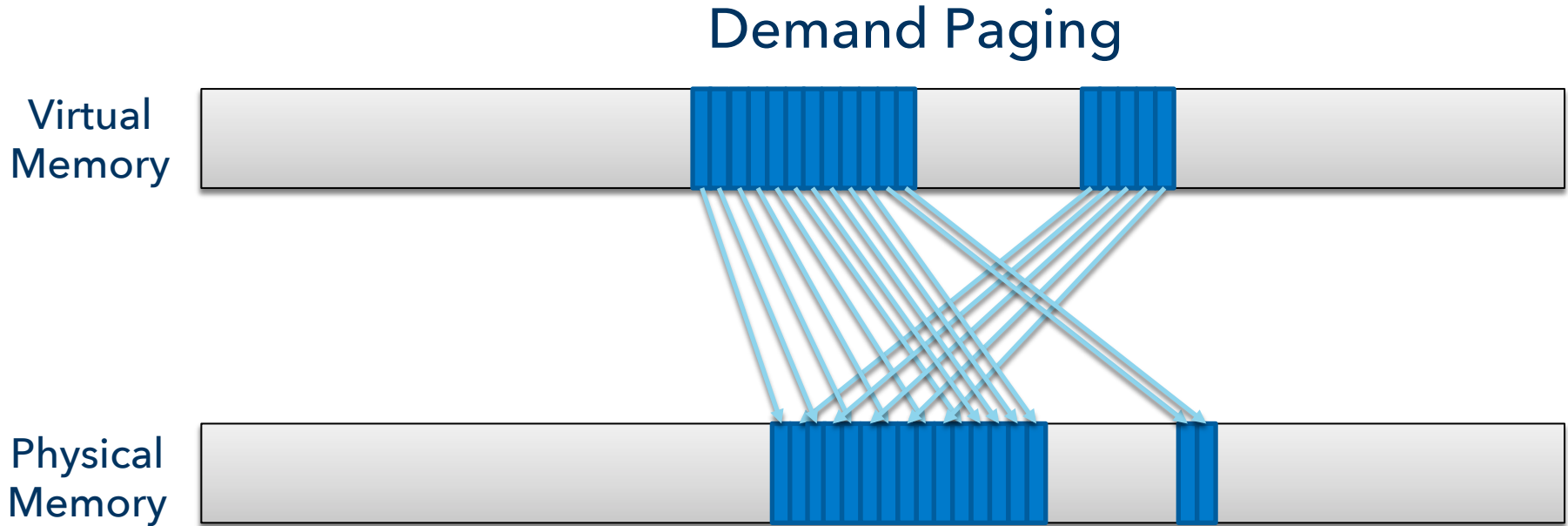


Range translations: Base, Limit, Offset



Range Translation: maps contiguous virtual pages to contiguous physical pages with uniform protection

OS memory management support



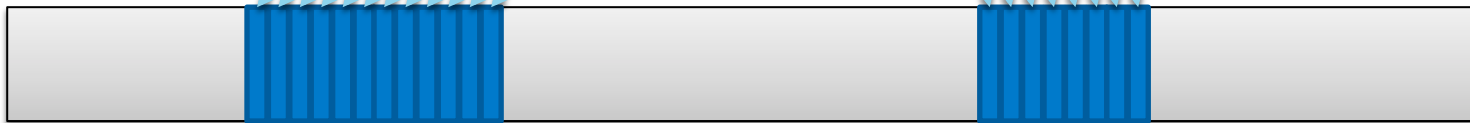
Does not facilitate physical range creation

Eager paging

Virtual
Memory

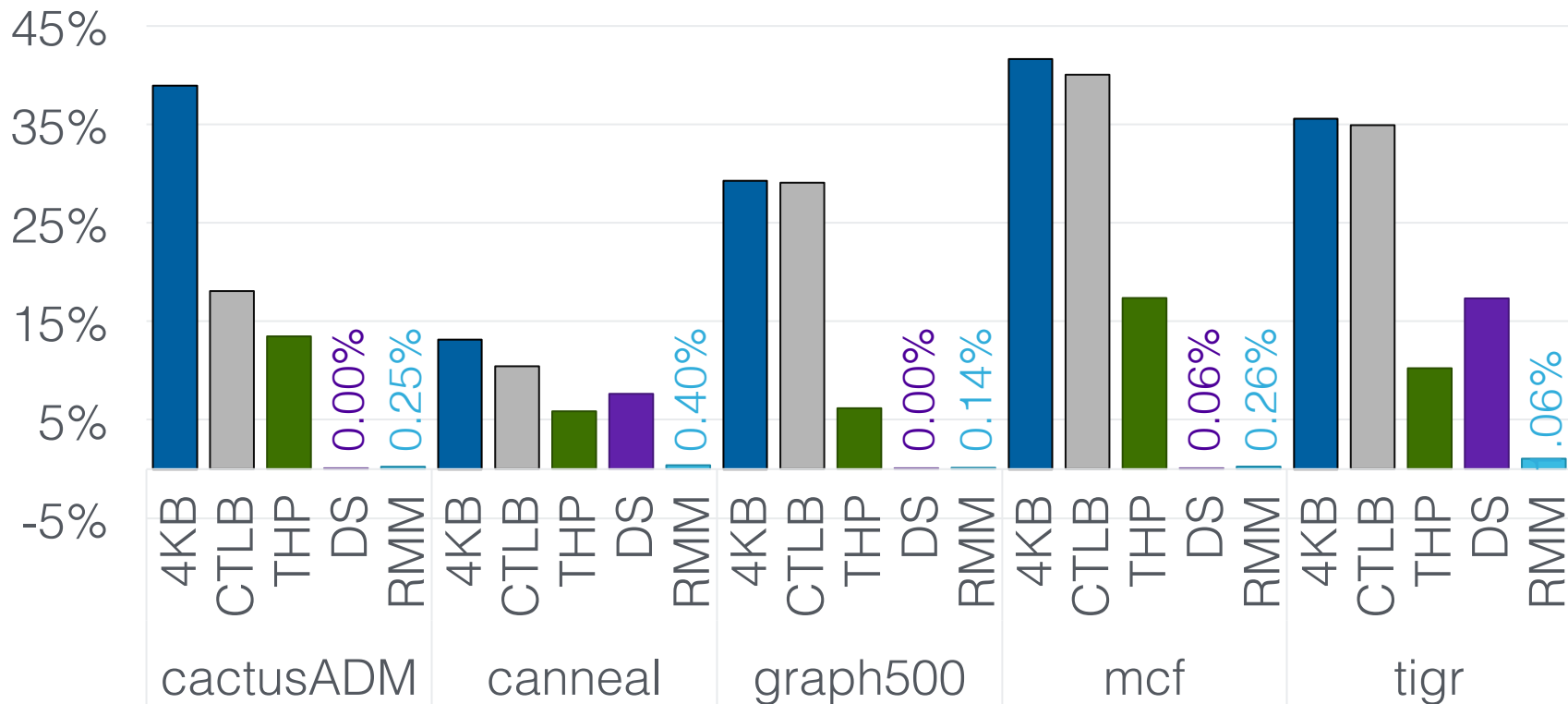


Physical
Memory



Increases range sizes, but can waste memory

It works: eliminates VM overheads



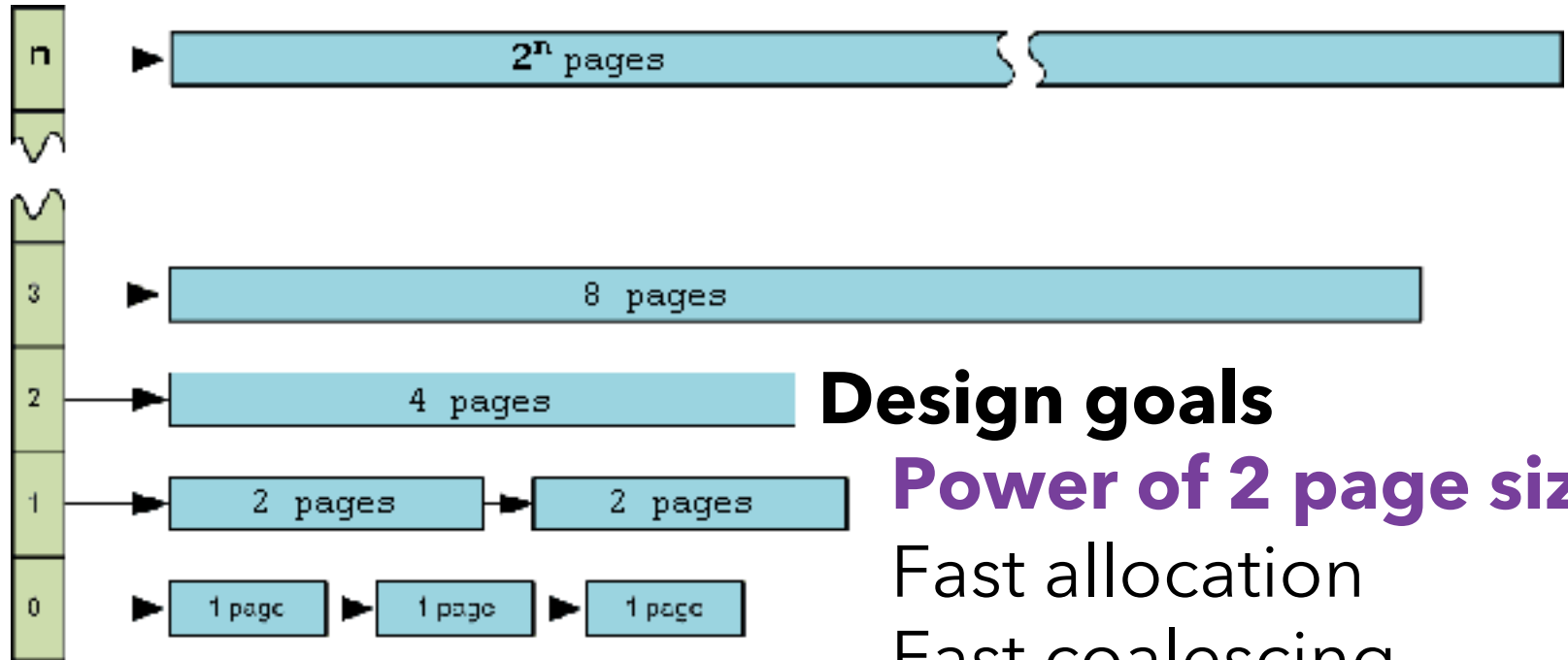
Road map

- Fitting in memory
- Better big memory hardware
- Implications for operating system memory management



Variable page sizes and
ranges require contiguity
base pages do not

OS Buddy allocation



Design goals

Power of 2 page sizes

Fast allocation

Fast coalescing

**Memory management is a
space tradeoff**

**Lessons from
garbage collection**

GC Fundamentals

Allocation

Free List



Bump Allocation



Identification

Tracing
(*implicit*)



Reference Counting
(*explicit*)



Reclamation

Sweep-to-Free



Compact



Evacuate



Canonical Garbage Collectors

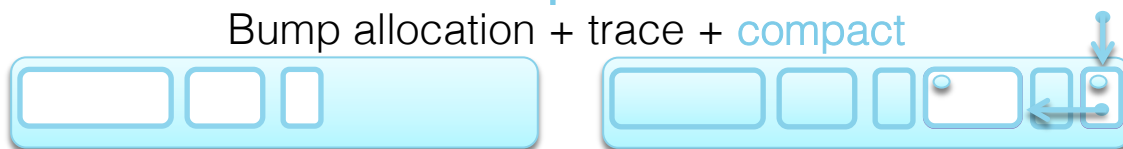
Mark-Sweep [McCarthy 1960]

Free-list + trace + sweep-to-free



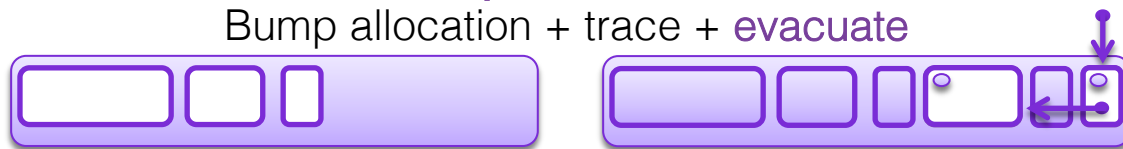
Mark-Compact [Styger 1967]

Bump allocation + trace + compact



Semi-Space [Cheney 1970]

Bump allocation + trace + evacuate



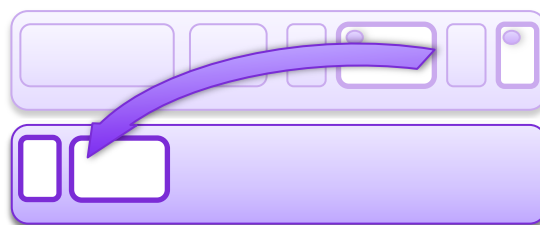
Sweep-to-Free



Compact

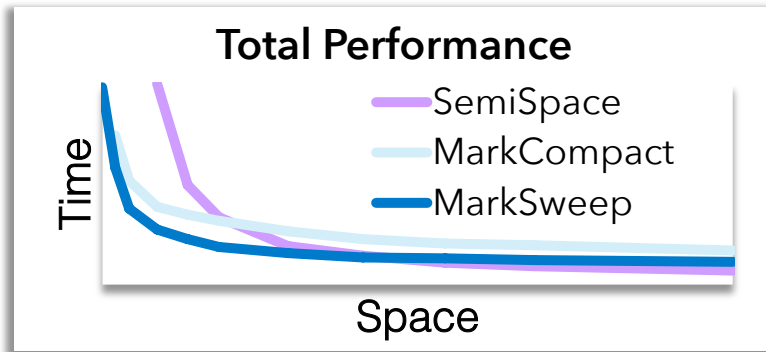
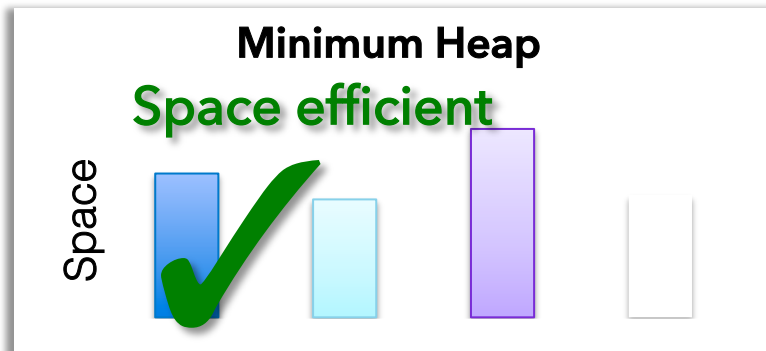
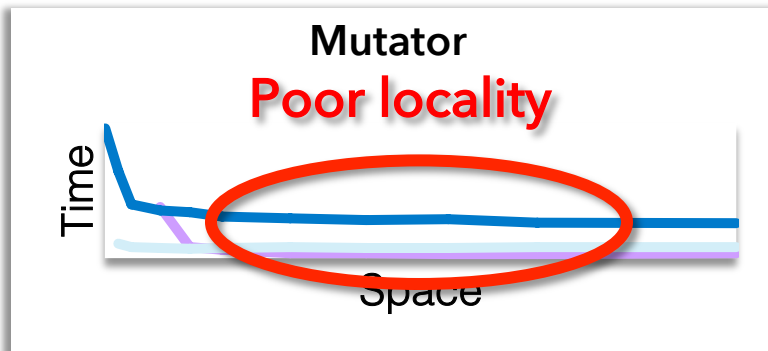


Evacuate



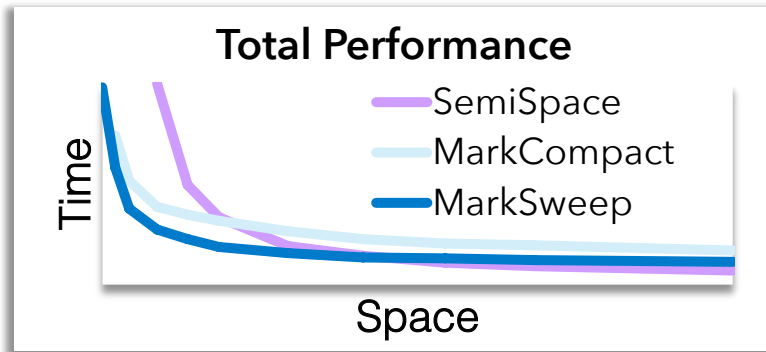
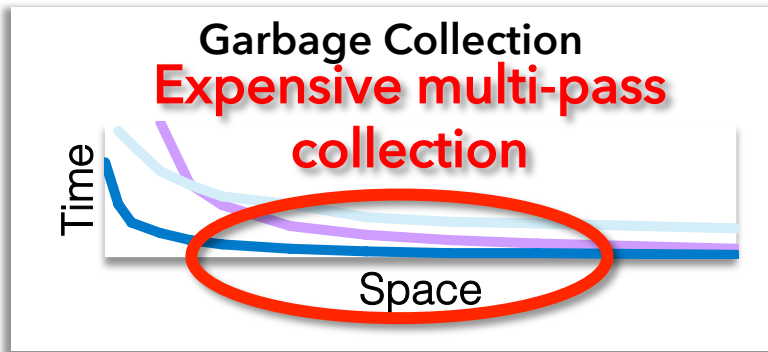
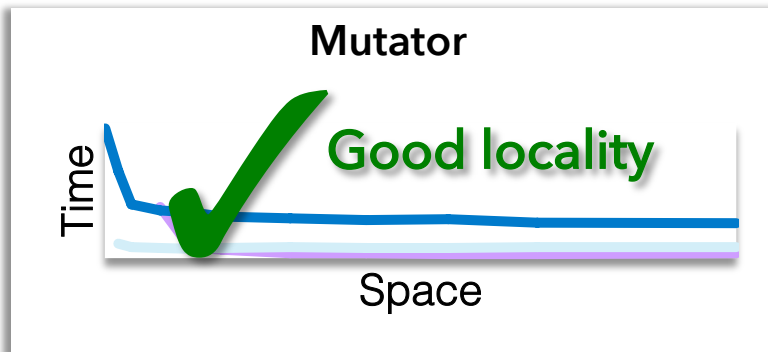
Mark-Sweep

Free List Allocation + Trace + Sweep-to-Free



Mark-Compact

Bump Allocation + Trace + Compact



Actual data, taken from geomean of DaCapo, jvm98, and jbb2000 on 2.4GHz Core 2 Duo

Semi-Space

Bump Allocation + Trace + Evacuate

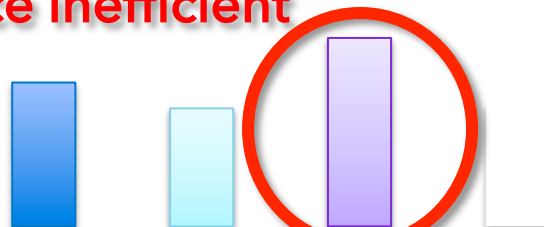
Mutator



Minimum Heap

Space inefficient

Space

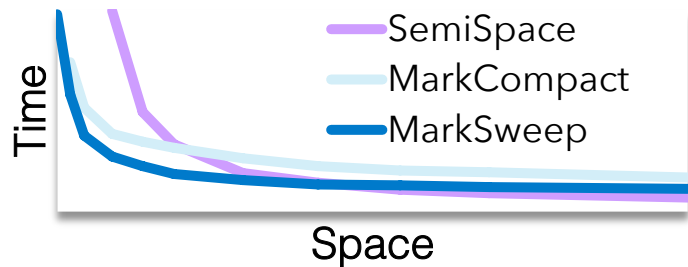


Garbage Collection

Space inefficient

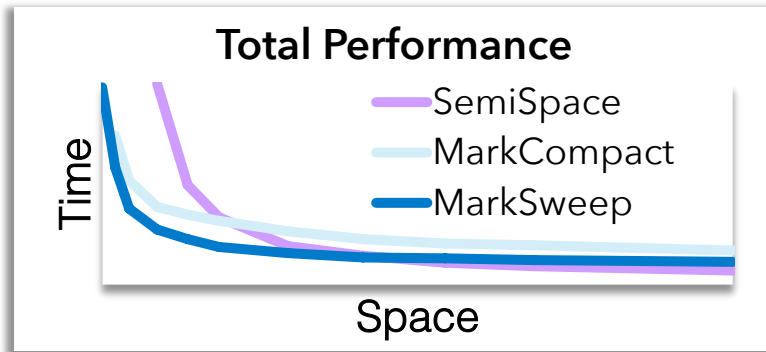
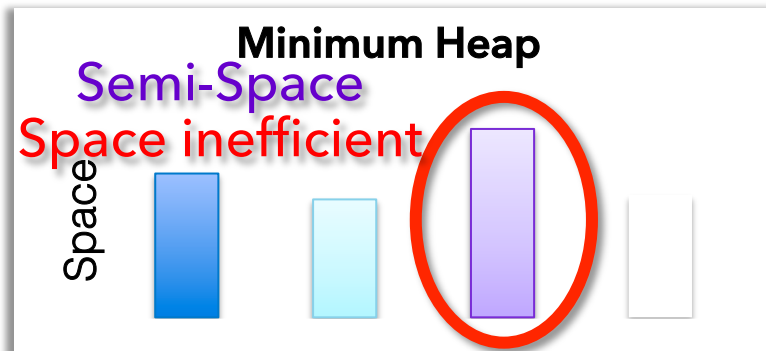


Total Performance



Performance Pathologies

Mark-Sweep, Mark-Compact, Semi-Space



Actual data, taken from geomean of DaCapo, jvm98, and jbb2000 on 2.4GHz Core 2 Duo

Mark-Region

with Sweep-To-Region

Mark-Sweep

Mark-Compact

Semi-Space

Mark-Region

Bump + trace + sweep-to-region



Reclamation

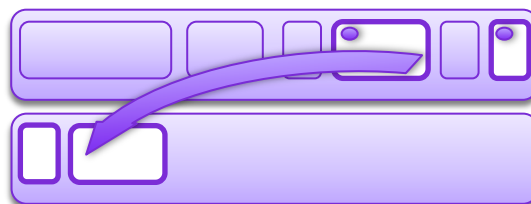
Sweep-to-Free



Compact



Evacuate



Sweep-to-Region



Naïve Mark-Region



- Contiguous allocation into regions
 - ✓ Excellent locality
 - Objects cannot span regions
- Simply mark objects and their region
- Free unmarked regions

Region Size?

Large Regions



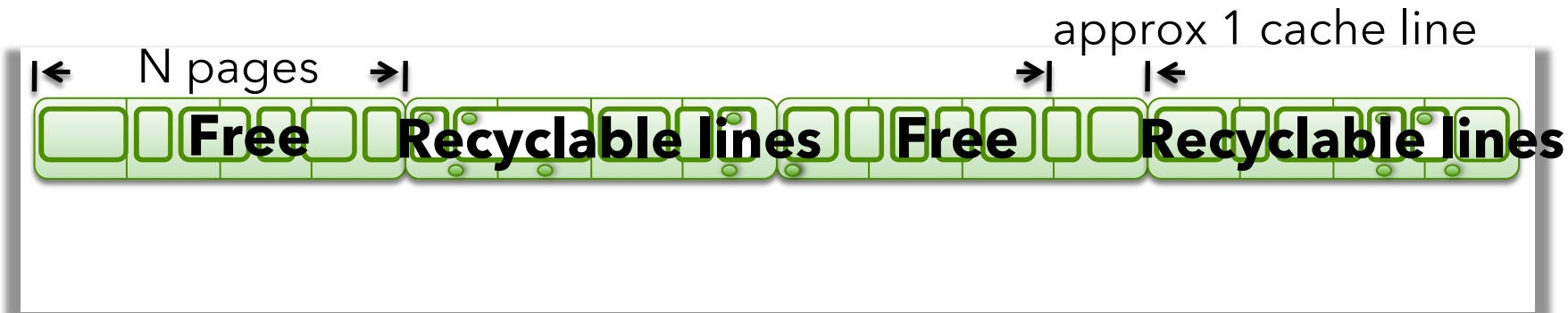
✓ More contiguous allocation ✗ Fragmentation (false marking)

Small Regions



✗ Increased metadata ✗ Fragmentation (can't fill blocks)
✗ Constrained object sizes

Hierarchy: lines and blocks



- TLB locality, cache locality
- Objects span lines
- ✓ Less fragmentation
- Block $> 4 \times$ max object size
- Lines marked with objects
- ✓ Fast common case

Allocation Policy

(Recycling)



- Recycle partially marked blocks first
 - ✓ Minimizes fragmentation
 - ✓ Maximizes contiguity
 - ✓ Shares free blocks among parallel thread allocators

Opportunistic Defragmentation



- Opportunistically *evacuate* fragmented blocks
 - Lightweight, uses same allocation mechanism
 - No cost in common case (specialized GC)



- Identify **source** and **target** blocks
- Evacuate objects in source blocks
 - Allocate into target blocks
- Opportunistic: Leave in place if no space, or object pinned

Immix Mark-Region

128 byte lines, 32 KB blocks

Opportunistic defragmentation triggered if there exist partially full blocks at memory exhaustion

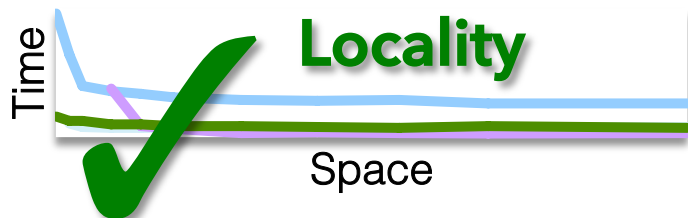
Overflow allocation of medium objects (> 128 bytes)

Implicit marking

Immix

Bump Allocation + Trace + Sweep-to-Region

Mutator



Minimum Heap

Space efficient

Space



Garbage Collection



Total Performance

Excellent



Actual data, taken from geomean of DaCapo, jvm98, and jbb2000 on 2.4GHz Core 2 Duo

Lessons for OS

Metadata Immix is more space & time efficient with 1.5% of metadata than all the zero metadata algorithms.

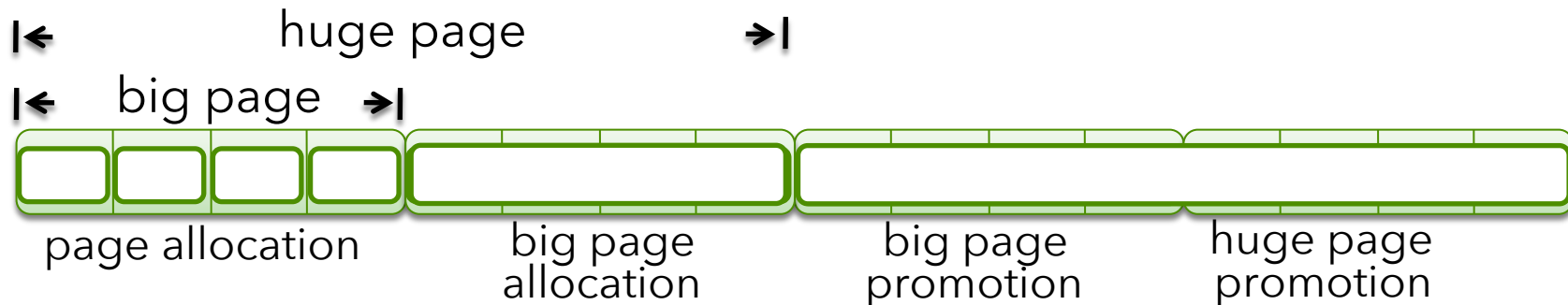
Contiguity Applications allocate & access sequential virtual addresses. Immix exploits this property.
Why not the OS?

Looking forward

Opportunities for OS memory management

Mark Region (MR) for Multiple Page Sizes

page sizes = region sizes



page = MR line

big page = multiple pages = MR block (aligned)

huge page = multiple big pages = multiple MR blocks, etc.

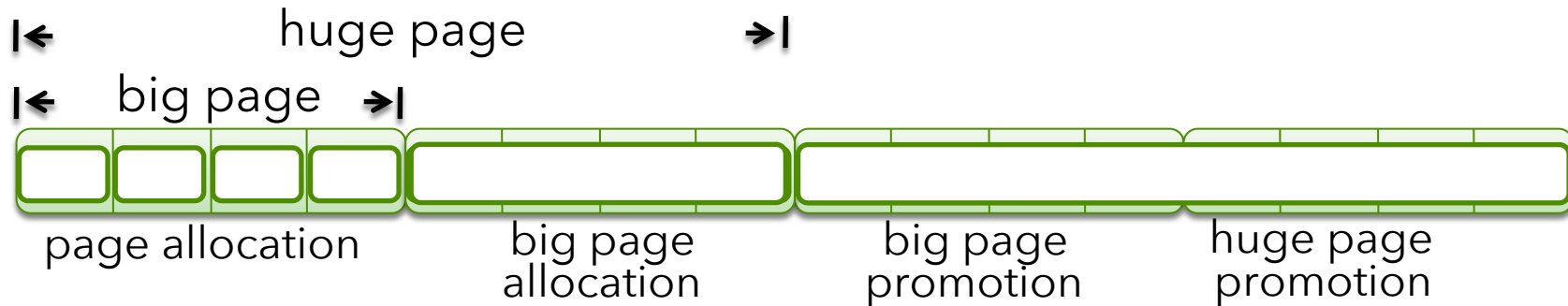
Fragmentation management - better, block statistics always correct

prevention allocate into occupied blocks w/ free pages

defrag target & source blocks

Incremental adoption in buddy allocator

buddy sizes = page sizes



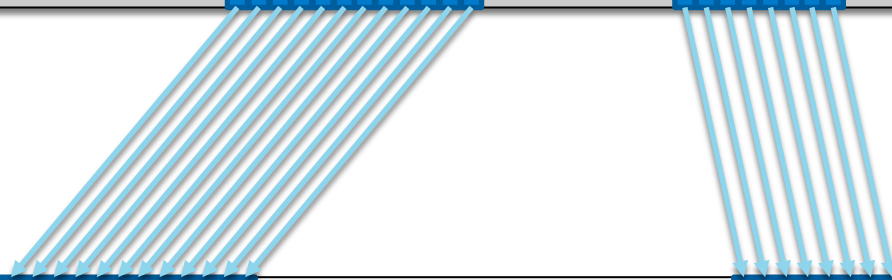
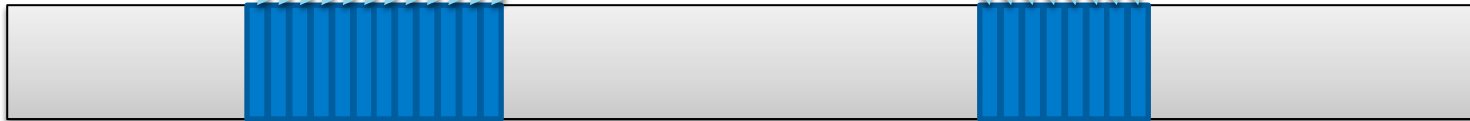
- Eliminate all "buddy" sizes $\neq$ potential page sizes
- Add metadata for blocks and pages
- Add allocation and defragmentation policies

What about range allocation?

Virtual
Memory

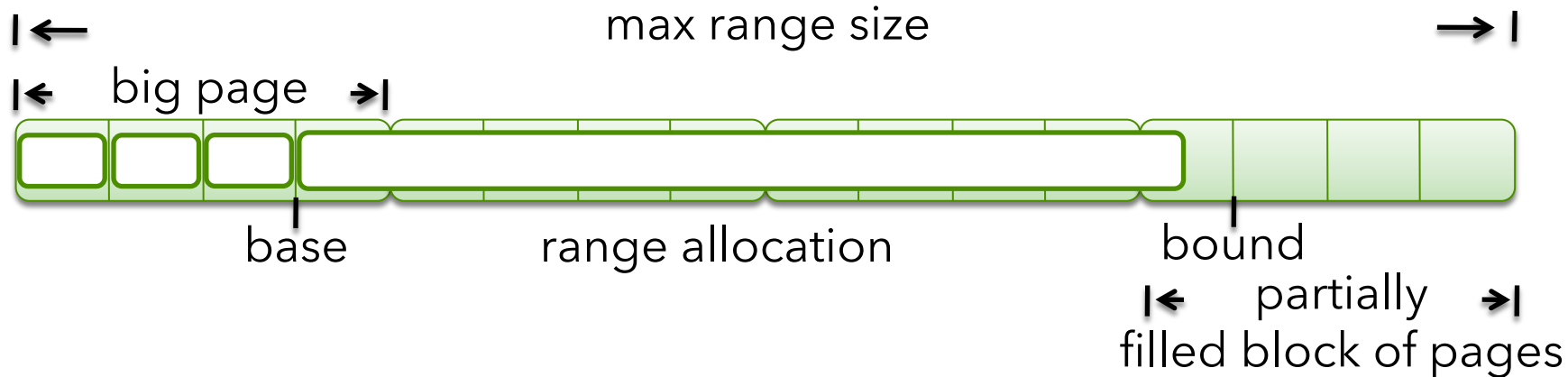


Physical
Memory



Mark Region for Ranges

max range size = biggest block size



Range allocation - overflow allocation, harder due to variable sizes

Fragmentation management

prevention same, allocate into occupied blocks w/ free pages

defrag same mechanisms with new incremental policies

that consider multiple page sizes and maximum range size

Lots of challenges

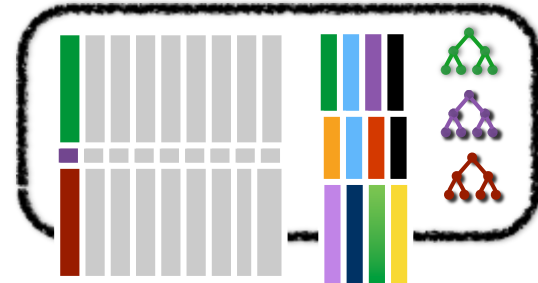
Heterogeneous memories



CPU
constraints



memory management



DNA

Collaborators maybe YOU!

Steve Blackburn Karin Strauss

Vasileios Karakostas Jayneel Gandhi

Mark D. Hill Michael M. Swift Osman S. Ünsal

Mario Nemirovsky Furkan Ayar Adrián Cristal

Jennifer Sartor Martin Hirzel Tiejun Gao

Lots of challenges

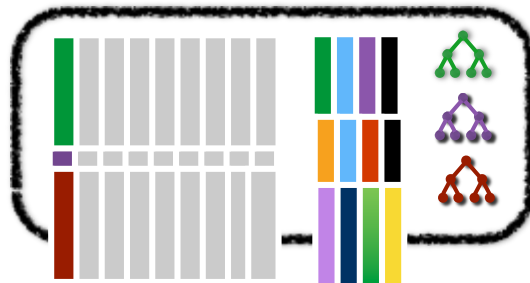
Heterogeneous memories



CPU
constraints



memory management



DNA