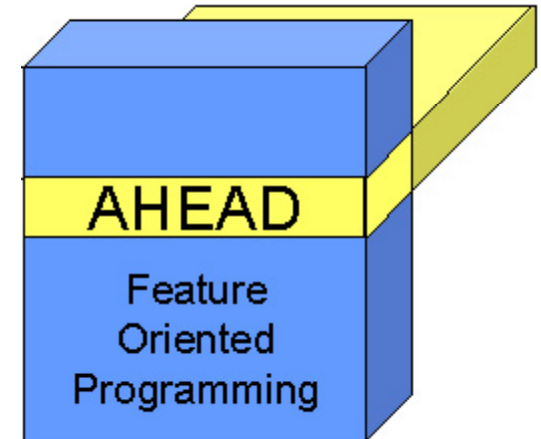


Feature Modularity in Software Product-Lines

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Department of Computer Sciences
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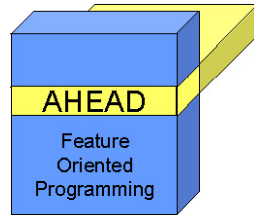
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Presented at: Lipari School for Advances in Software Engineering
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Introduction

- A **product-line** is a family of similar systems
 - Chrysler mini-vans, Motorola radios, software
- Key idea of product-lines
 - members are differentiated by features
 - **feature** is product characteristic that customers feel is important in describing and distinguishing members within a family
 - **feature** is increment in product functionality
- Motivation: economics
 - amortize cost of building variants of program
 - design for family of systems

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intro 2



Introduction

- **Feature Oriented Programming (FOP)** is the study of feature modularity in product-lines
 - features are first-class entities in design
 - often implemented by collaborations
- History of applications
 - 1986 database systems
 - 1989 network protocols
 - 1993 data structures
 - 1994 avionics
 - 1997 extensible compilers
 - 1998 radio ergonomics
 - 2000 prog. verification tools
 - 2002 fire support simulator
 - 2003 AHEAD tool suite
 - 2004 robotics controllers
 - 2006 peer-to-peer networks

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Very Rich Technical Area...

- Integrates many subjects:
 - compilers
 - grammars
 - artificial intelligence
 - databases
 - algebra
 - category theory
 - programming languages
 - compositional programming
 - compositional reasoning
 - OO software design
 - metaprogramming
 - domain-specific languages
 - declarative languages
 - tensors
 - generative programming
 - model driven design
 - verification
 - collaborations
 - refactoring
 - automatic programming
 - aspect-oriented programming

others...

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Overall Goal

- Place automation of large-scale software design and construction on a practical and firm mathematical foundation
- Feature orientation allows us to do this in a simple way
- Tutorial shows how...



Tutorial Overview

- Lecture 1: Introduction to FOP
- Lecture 2a: Tool Demos
- Lecture 2b: Verification of Feature Compositions
- Lecture 3: Program Refactoring, Synthesis, and Model-Driven Design
- Lecture 4: Feature Interactions and Program Cubes



Introduction to FOP

a general approach to product synthesis



Motivation

- Software products are:
 - increasing in complexity
 - increasing in costs to develop and maintain
 - decreasing in ability to understand
- Goal of SE is to manage and control complexity
 - structured programming to
 - object-oriented programming to
 - component-based programming to...
- **today's design techniques are too low-level, expose too much detail to make application's design, construction and modification simple**
- Something is missing...
 - future design techniques generalize today's techniques
 - tutorial to expose a bigger universe

progressively
increasing abstractions



Keys to the Future

- New paradigms will likely embrace:
 - **Generative Programming (GP)**
 - want software development to be automated
 - **Domain-Specific Languages (DSLs)**
 - not Java & C#, but high-level notations
 - **Automatic Programming (AP)**
 - declarative specs → efficient programs
- Need simultaneous advance in all three fronts to make a significant change



Not Wishful Thinking...

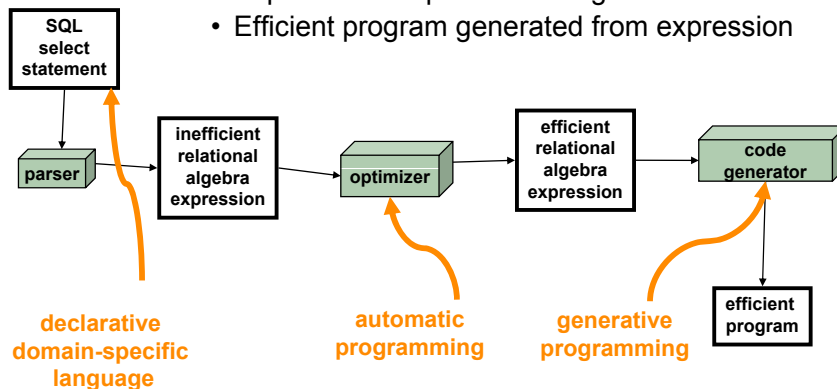
- Example of this futuristic paradigm realized 30 years ago
 - around time when many AI researchers gave up on automatic programming

Relational Query Optimization



Relational Query Optimization

- Declarative query is mapped to an expression
- Each expression represents a unique program
- Expression is optimized using rewrite rules
- Efficient program generated from expression



Keys to Success

- Automated development of query evaluation programs
 - hard-to-write, hard-to-optimize, hard-to-maintain
 - revolutionized and simplified database usage
- Used **algebra** to specify and optimize query evaluation programs
- Identified fundamental operations of a domain
 - relational algebra
- Represented program designs as **expressions**
 - compositions of relational operations
- Defined algebraic identities among operations to optimize expressions
- Compositionality is hallmark of great engineering models



Looking Back and Ahead

- Query optimization (and concurrency control) helped bring DBMSs out of the stone age
- Holy Grail Software Engineering:
Repeat this success in other domains
- Not obvious how to do so...
- Subject of this tutorial...
 - series of **simple** ideas that generalize notions of **modularity** and lay groundwork for practical **compositional programming** and an **algebra-based science** for software design



Towards a Science of Software Design

What motivates FOP and
how is it defined?



Today's View of Software

- Today's models of software are too low level
 - expose classes, methods, objects as focal point of discourse in software design and implementation
 - difficult (impossible) to
 - reason about construction of applications from components
 - produce software automatically from high-level specifications (distance is too great)
- We need a more abstract way to specify and reason about systems



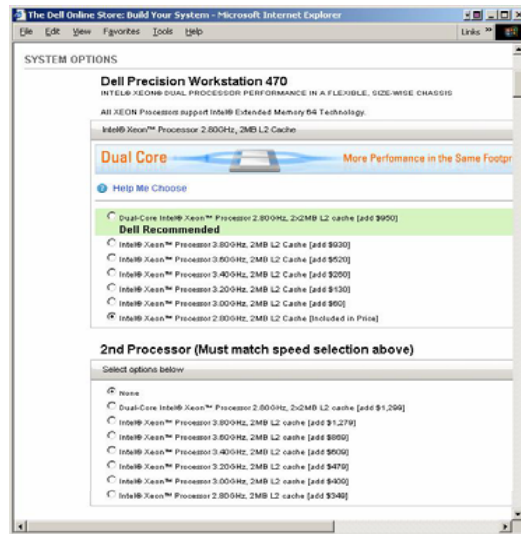
A Thought Experiment...

- Look at how people describe programs now...
 - don't say which DLLs are used...
- Instead, say what **features** a program offers its clients
Program1 = feature_X + feature_Y + feature_Z
Program2 = feature_X + feature_Q + feature_R
 - why? because features align better with requirements
- We should specify systems as **compositions of features**
 - few do this for software (now)
 - done in **lots** of other areas



Dell Web Site

declarative DSL
to select features
of desired system



Chinese Menu – Declarative DSL

Fried Rice & Noodles	Chicken Dishes	Tofu & Vegetable Dishes
Pork Fried Rice Beef Fried Noodles 777. Chicken Fried Rice.....\$5.89 778. Beef Fried Rice.....\$5.25 779. Pork Fried Rice.....\$5.89 780. Shrimp Fried Rice.....\$6.25 781. Deluxe Fried Rice.....\$6.25 688. Singapore Chicken Noodle.....\$5.50 689. Beef Flat Noodle.....\$5.75 690. Pepper Steak Flat Noodle.....\$5.50 682. Veggie Lo Mein.....\$5.50 685. Pork Lo Mein.....\$5.50	200. Chicken & Bean Chili (Hot Sauce).....\$5.50 211. Chicken w/ Broccoli.....\$5.50 212. Chicken w/ Almonds.....\$5.50 213. Sweet & Sour Chicken.....\$5.50 214. Pine Pine Gai Pan.....\$5.50 216. Chicken w/ Snow Peas.....\$5.50 217. Chicken w/ Fresh Mushrooms.....\$5.50 219. Lemon Chicken.....\$5.50 221. Sesame Chicken.....\$5.50 222. Chicken w/ Garlic Sauce.....\$5.50 223. Honey Chicken.....\$5.50 224. Chicken w/ Cashew Nut.....\$5.50 225. Chicken w/ Cashew Nut.....\$5.50 226. Chicken w/ Cashew Nut.....\$5.50 227. Chicken w/ Cashew Nut.....\$5.50 228. Chicken w/ Cashew Nut.....\$5.50 229. 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Methodology for Construction

- What methodology builds systems by progressively adding details?
- Step-Wise Refinement**
 - Dijkstra, Wirth early 1970s
 - abandoned in early 1980s as it didn't scale...
 - had to compose hundreds or thousands of transforms (rewrites) to produce admittedly small programs
 - recent work shows how SWR scales
 - scale individual transform to a **feature**
 - composing a few refinements yields an entire system

What is a Feature?

- Feature**
 - an elaboration or augmentation of an entity(s) that introduces a new service, capability, or relationship
 - increment in functionality
- Characteristics**
 - abstract, mathematical concept
 - reusable
 - interchangeable
 - (largely) defined independently of each other
- Illustrate in next few slides

Tutorial on Features (Refinements)



Features are Interchangeable



Features are Interchangeable



Features are Interchangeable



Features are Interchangeable



Features are Reusable



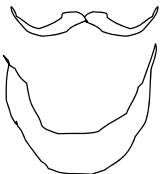
Features are Functions!



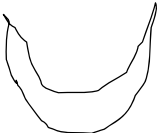
PersonPhoto beanie(PersonPhoto x)



PersonPhoto uncleSam(PersonPhoto x)



PersonPhoto mustache(PersonPhoto x)



PersonPhoto lincolnBeard(PersonPhoto x)



Composing Features

- Feature composition = function composition



= lincolnBeard(uncleSam(



))



Large Scale Features

- Called **Collaborations (1992)**
 - simultaneously modify multiple objects/entities
 - refinement of single entity is called **role**
- Example: Positions in US Government
 - each defines a role



Composing Collaborations

- At election-time, collaboration remains constant, but objects that are refined are different

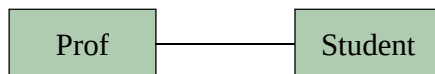
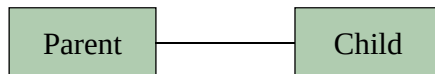


Example of dynamic composition of collaborations

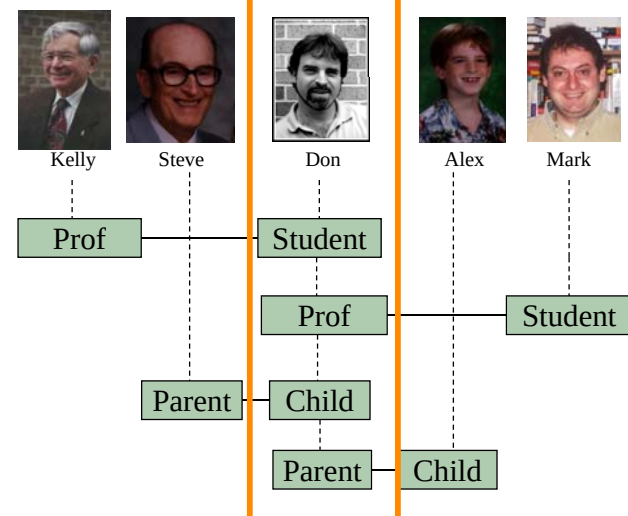


Other Collaborations

- Parent-Child collaboration
- Professor-Student collaboration



Example



Same Holds for Software!

Highly complex entities and relationships
in software can be synthesized by
composing generic & reusable
features



Feature Oriented Programming

- **Feature Oriented Programming (FOP)** is the study of feature modularity and programming models for product-lines
 - a powerful form of FOP based on step-wise development
 - advocates complex programs constructed from simple programs by incrementally adding features
- How are features and their compositions modeled?



The Theory

GenVoca and AHEAD



A Clue...

- Consider any Java class C
 - member could be a data field or method
 - class C below has 4 members **m1–m4**

```
class C {  
    member m1;  
    member m2;  
    member m3;  
    member m4;  
}
```



Have You Ever Noticed...

- Contents of C can be distributed across an inheritance hierarchy

```

class C1 {
    member m1;
}

class C23 extends C1 {
    member m2;
    member m3;
}

class C4 extends C23 {
    member m4;
}

class C extends C4 {}
    
```

Diagram illustrating the distribution of class C's contents across an inheritance hierarchy:

```

class C {
    member m1;
    member m2;
    member m3;
    member m4;
}
    
```

is equivalent to:

```

class C1 {
    member m1;
}

class C23 extends C1 {
    member m2;
    member m3;
}

class C4 extends C23 {
    member m4;
}

class C extends C4 {}
    
```



Another Example...

- C23 decomposed further as:

```

class C2 extends C1 {
    member m2;
}

class C3 extends C2 {
    member m3;
}

class C23 extends C1 {
    member m2;
    member m3;
}

= class C23 extends C3 {}
    
```



Observe...

- Significance: class definition need not be monolithic, but can be built by incrementally composing reusable pieces via inheritance
- Nothing special about the placement of members **m1...m4** in this hierarchy except...
 - no-forward references**: member can be introduced as long as all members it references are defined
 - requirement for compilation, step-wise development



Look Familiar?? Remember Algebra?

- Consider sets and union operation ($\cup$)
 - commutative
 - almost like inheritance...
- Vector addition (+)
 - is commutative
 - almost like inheritance

```

C1 = { m1 }
C2 = { m2 }
C3 = { m3 }
C4 = { m4 }
    
```

```

C1 = [m1, 0, 0, 0]
C2 = [0, m2, 0, 0]
C3 = [0, 0, m3, 0]
C4 = [0, 0, 0, m4]
    
```

```

C = C1 ∪ C2 ∪ C3 ∪ C4
  = { m1, m2, m3, m4 }
    
```

```

C = C1 + C2 + C3 + C4
  = [ m1, m2, m3, m4 ]
    
```

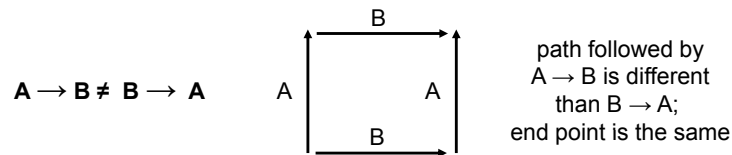


A Closer Analogy

- Vector **join** ($\rightarrow$)
- Vector join lays vectors end-to-end to define a *path*
- Not commutative! – Order of composition matters!**

$C1 = (m1, 0, 0, 0)$
 $C2 = (0, m2, 0, 0)$
 $C3 = (0, 0, m3, 0)$
 $C4 = (0, 0, 0, m4)$

$C1 \rightarrow C2 \rightarrow C3 \rightarrow C4 \neq C4 \rightarrow C3 \rightarrow C2 \rightarrow C1$



Operation We Want...

- Is not quite inheritance...
 - want to add new methods, new fields, and refine existing methods like inheritance
 - also want constructors to be inherited and refined as well, (inheritance doesn't provide this)

$\text{class } C_1 \{ \text{constructor}_1 \}$
 $\bullet$
 $\text{class } C_2 \{ \text{constructor}_2 \}$
 $=$
 $\text{class } C_{12} \{ \text{constructor}_1, \text{constructor}_2 \}$

The operation $\bullet$ we want is called **class refinement**



Syntax of Class Refinement

- Suppose program P has single class B
- Composition of R with P defines a new program N:

$\text{class } B \{ \text{int } x; \}$

$\text{class } B \{ \text{int } x; \text{int } y; \text{void } z() \{ \dots \} \}$

$\text{refines class } B \{ \text{int } y; \text{void } z() \{ \dots \} \}$

Refinement R adds y, z()



Algebraic Formulation

- Base programs are **constants**
- Composition is an **expression**

$// \text{ constant } P$
 $\text{class } B \{ \text{int } x; \}$

$N = R(P)$
 $= R \bullet P$

- yields:

- Refinements are **functions**
- $// \text{ function } R$
 $\text{refines class } B \{ \text{int } y; \text{void } z() \{ \dots \} \}$

$\text{class } B \{ \text{int } x; \text{int } y; \text{void } z() \{ \dots \} \}$

**Treat programs as values
is metaprogramming**



Another Example

```
class C { member m1; }           // constant C1

refines class C { member m2; }  // function C2
refines class C { member m3; }  // function C3
refines class C { member m4; }  // function C4
```

- Composition is an **expression** or **named expression**

```
C = C4 ( C3 ( C2 ( C1 ) ) )
  = C4 • C3 • C2 • C1
```

Note:
both notations
are equivalent



Method Refinement ala Inheritance

result = **method_refinement** • **base_method**

=

```
void foo() {
  /* before stuff */
  super.foo();
  /* after stuff */
}
```

- ```
void foo() {
 /* do something */
}
```

=

```
void foo() {
 /* before stuff */
 /* do something */
 /* after stuff */
}
```

is substitution or an  
equivalent encoding



## Connecting the Dots...

- Scalability
  - refinement is not limited to a single class
  - collaborations** modularize refinements of multiple classes **and add new classes**
    - » adding new classes that can be refined is **critical**



## Connecting the Dots...

- A **collaboration** has meaning when it implements a feature
  - ever add a new feature to an existing OO program?
  - several existing classes may be refined
  - several new classes may be added

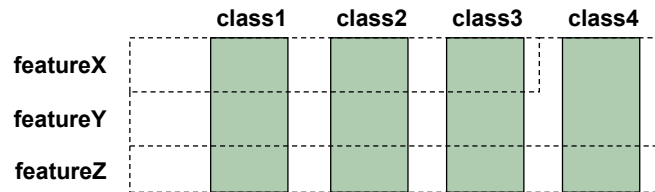


## Synthesis Paradigm

Program P =

featureZ • featureY • featureX

Note: each  
feature updates  
multiple classes



By composing features, packages of fully-formed classes are synthesized



## Contributors to this View...

- Many researchers have variants of this idea:
  - **refinements** – Dijkstra, Wirth 68
  - **layers** – Dijkstra 68, Batory 84
  - **product-line architectures** – Kang 90, Gomaa 92...
  - **collaborations** – Reenskaug 92, Lieberherr 95, Mezini 03
  - **program verification** – Boeger 96
  - **aspects** – Kiczales 97, et al.
  - **concerns** – Ossher-Harrison-Tarr 99



## Connecting the Dots...

- You can always decompose software in this manner
  - trick is that your refinements are reusable
  - that's the connection with features, product-lines
  - features are reusable – so too must be their implementations

**Design is the Key**

- software that is not designed to be reusable, composable, etc. with other software won't be – this is **co-design** or **designing to a standard**
- **Architectural Mismatch** (ICSE 1995)

**Product-Line Design** – feature implementations are designed with compositionality, reusability in mind



GenVoca

Genesis + Avoca

The First Generation



## GenVoca (1988,1992)

- Equates constants, functions with features
  - Constants:
    - f – base program with feature f
    - h – base program with feature h
  - Functions
    - $i \bullet x$  – adds feature i to program x
    - $j \bullet x$  – adds feature j to program x
- A **domain model** or **product-line model** or **GenVoca model M**
    - set of constants (base programs)
    - functions (program refinements)
- $M = \{ f, h, \dots i, j, \dots \}$



## Function Composition

- Multi-featured applications are **expressions**

$\text{app1} = i \bullet f$  — application with features f and i  
 $\text{app2} = j \bullet h$  — application with features h and j  
 $\text{app3} = i \bullet j \bullet f$  — your turn...

Given a GenVoca model, we can create a family of applications by composing features



## Expression Optimization

- Constants, functions represent both a feature and its implementation
  - different functions can be different implementations of the *same* feature

```
k1 • x // adds k with implementation #1 to x
k2 • x // adds k with implementation #2 to x
```

- When application requires feature **k**, it is a matter of optimization to determine the best implementation of **k**
  - counterpart of relational optimization
  - more complicated rewrites possible too...
- See:
  - Batory, et al. "Design Wizards and Visual Programming Environments for GenVoca Generators". *IEEE TSE*, May 2000.



## Generalization of Relational Algebra

- Keys to success of Relational Optimizers
  - expression representations of program designs
  - rewrite expressions using algebraic identities
- **Here's the generalization:**
  - domain model is an **algebra** for a domain or product-line
    - is set of operations (constants, functions) that represent stereo-typical building blocks of programs/members
    - compositions define space of programs that can be synthesized
  - given an algebra:
    - there will always be algebraic identities among operations
    - these identities can be used to optimize expression representations of programs, like relational algebra



## AHEAD: The Next Generation

Algebraic Hierarchical Expressions for  
Application Design



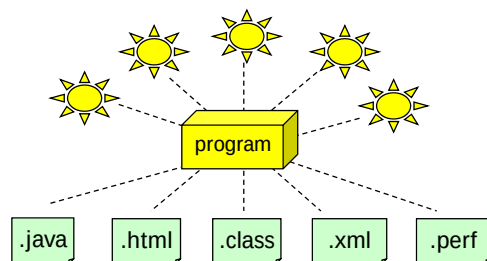
## Scaling Program Generation

- Generating code for an individual program is OK, but not sufficient
- Today's systems are **not individual programs**, but groups of collaborating programs
  - client-server systems, tool suites (IDEs)
- Further, **systems are not solely defined by code**
  - architects routinely use many knowledge representations
  - formal models, UML models, makefiles, documents, ...
- Need 4 insights to capture these ideas



## Insight #1: Platonic Forms and Languages

- Each program representation captures different information in different languages



- We want all these representations in a single module



## Insight #2: Generalize Features

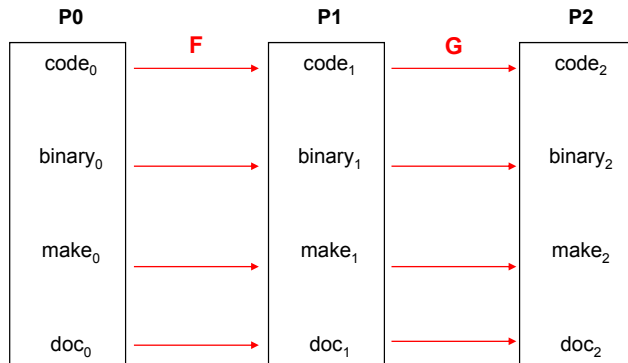
- When a program is refined, any or all of its representations may be updated
- Ex: Add a new feature F to program P changes:
  - code (to implement F)
  - documentation (to document F)
  - makefiles (to build F)
  - formal properties (to characterize F)
  - performance properties (to profile F)
  - ...
- This is a collaboration





## Vectors and Vector Refinements

- A program is a vector of representations
- Features refine vectors component-wise



## Vector Representations

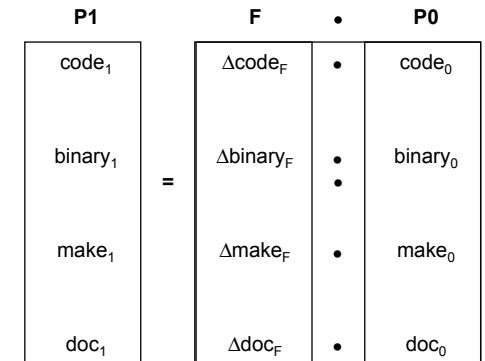
- We are reducing program synthesis to vector composition

- GenVoca model

- constant  $P_0$
- function  $F$

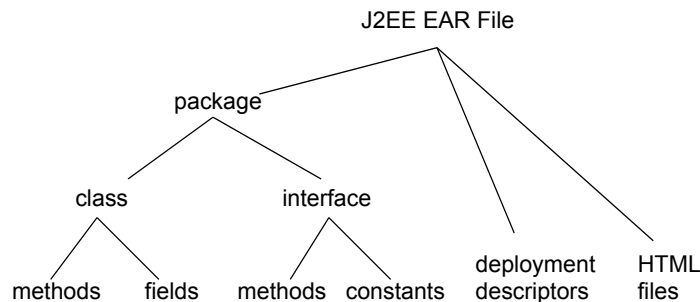
- Feature composition = vector composition

- Still need another idea



## Insight #3: Generalize Modularity

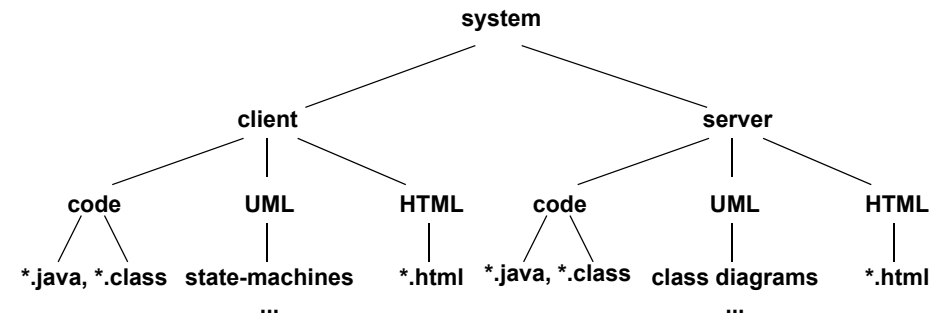
- A **module** is a containment hierarchy of related artifacts



- Generalize module hierarchies to arbitrary depth, contents



## Modularization of Multiple Programs

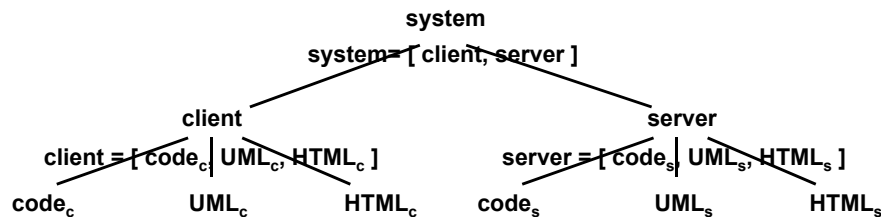


Modules contain all needed representations of a system



## Modules are Nested Vectors

- Program as vector idea recurses:  
each subrepresentation can itself be a vector



- Module is a (nested) vector
- Name of a subrepresentation is unique;  
it defines its index position in a vector



## Law of Composition

- Consider base program P and refinement R:

$$P = [ A_P, B_P, C_P, \quad ]$$

$$R = [ A_R, \quad, C_R, D_R ]$$

- implicit vector padding with blanks
- base programs have nulls ( $\emptyset$ )
- refinements have identity functions (i)

- What is  $R \bullet P$  ?



## Law of Composition

- $R \bullet P$  is:

$$P = [ \quad A_P, \quad B_P, \quad C_P, \quad ]$$

$$R = [ \quad A_R, \quad, \quad C_R, \quad D_R ]$$

$$R \bullet P = [ \quad A_R \bullet A_P, \quad B_P, \quad C_R \bullet C_P, \quad D_R ]$$

- Says how composition distributes over modularization**

- Do you recognize this law?



## Inheritance!

### class representation

```
class P {
 member A_P;
 member B_P;
 member C_P;
}

class R extends P {
 member A_R;
 member C_R;
 member D_R;
}
```

```
class R • P extends R { }
```

### vector representation

$$P = [ A_P, \quad B_P, \quad C_P, \quad ]$$

$$R = [ A_R, \quad, \quad C_R, \quad D_R ]$$

$$R \bullet P = [ A_R \bullet A_P, \quad B_P, \quad C_R \bullet C_P, \quad D_R ]$$

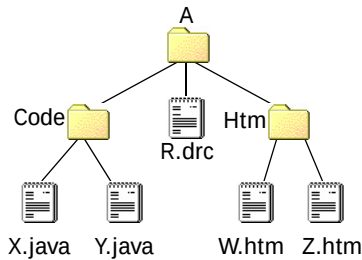


## Simple Implementation

- Module hierarchies = nested vectors

directory

vector



$A = [ \text{Code}, \text{R.drc}, \text{Htm} ]$

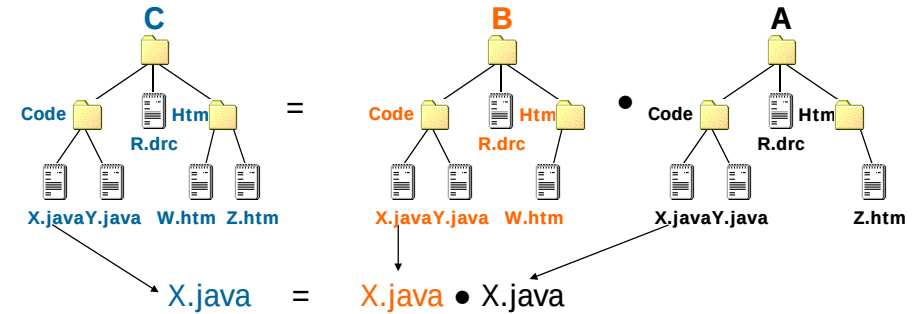
$\text{Code} = [ \text{X.java}, \text{Y.java} ]$

$\text{Htm} = [ \text{W.htm}, \text{Z.htm} ]$



## Simple Implementation

- Feature composition = directory composition
  - produces directory isomorphic to inputs



## Simple Theory

- Result computed algebraically by **recursively** expanding and applying the law of composition

$C = B \bullet A$

$= [ \text{Code}_B, \text{R.drc}_B, \text{Htm}_B ] \bullet [ \text{Code}_A, \text{R.drc}_A, \text{Htm}_A ]$

$= [ \text{Code}_B \bullet \text{Code}_A, \text{R.drc}_B \bullet \text{R.drc}_A, \text{Htm}_B \bullet \text{Htm}_A ]$

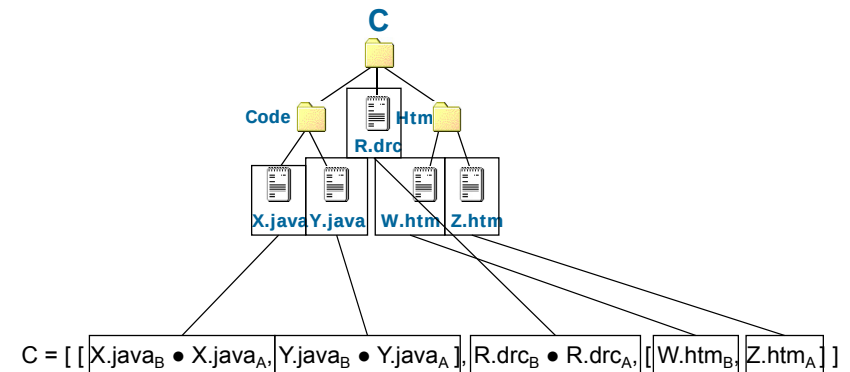
$= [ [ \text{X.java}_B, \text{Y.java}_B ] \bullet [ \text{X.java}_A, \text{Y.java}_A ], \text{R.drc}_B \bullet \text{R.drc}_A, [ \text{W.htm}_B, \text{Z.htm}_A ] ]$

$= [ [ \text{X.java}_B \bullet \text{X.java}_A, \text{Y.java}_B \bullet \text{Y.java}_A ], \text{R.drc}_B \bullet \text{R.drc}_A, [ \text{W.htm}_B, \text{Z.htm}_A ] ]$



## Note!

- Each expression defines an artifact to be produced



## Polymorphism...

- Composition operation • is **polymorphic**
  - law of composition says how vectors are composed
  - different implementation of • for each representation
    - » • for code
    - » another • for html files, etc.
- But what does refining a non-code artifact mean?
  - what general principle guides refinement?

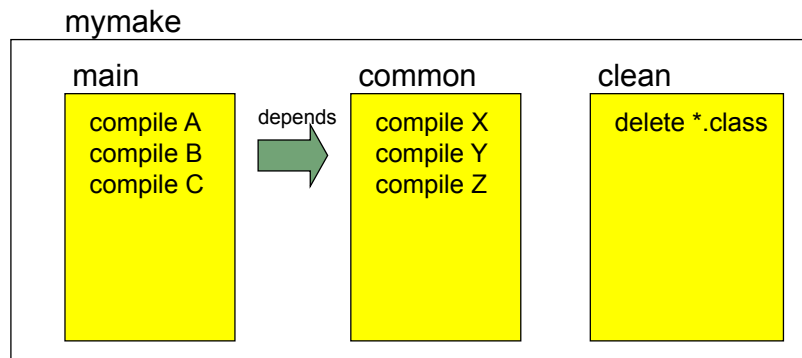


## Example: Makefiles

- Instructions to build parts of a system
  - it is a language for synthesizing programs
- When we synthesize code for a system, we also have to synthesize a makefile for it
- Sounds good, but...
  - what is a refinement of a makefile?????



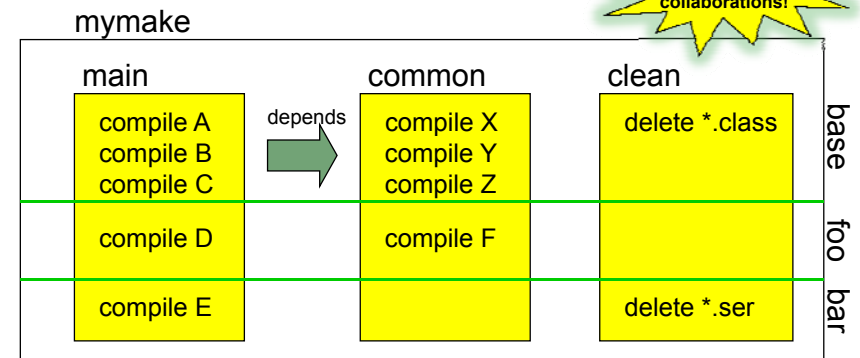
## Makefile



command line> make main



## Makefile Refinements



Question: what is a general paradigm for refining non-code artifact types?



## Makefiles

```

<project myMake>
 <target main depends="common">
 <compile A>
 <compile B>
 <compile C>
 </target>
 <target common>
 <compile X>
 <compile Y>
 <compile Z>
 </target>
 ...
</project>

```

Diagram illustrating the mapping of Makefile targets to C++ code structure:

- `<project myMake>` maps to `class myMake {`
- `<target main depends="common">` maps to `void main {`
- `<target common>` maps to `void common {`



## Insight #4: Principle of Uniformity

- Treat all artifacts equally, as objects or classes
  - create analog in OO representation
- Refine non-code representations same as code representations
- That is, you can refine any artifact
  - understand it as an object, collection of objects, or classes
- **We are creating a theory of information structure based on features**
  - it works for code and all other representations

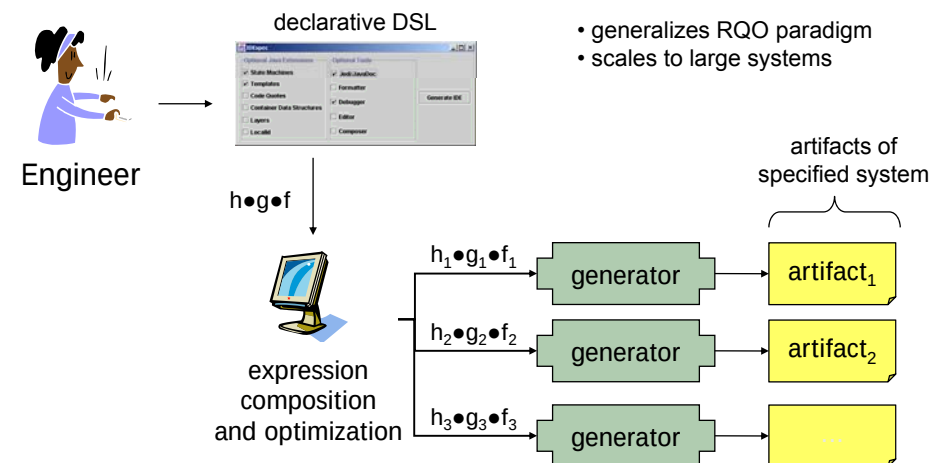


## Big Picture

- Most artifacts today (HTML, XML, etc.) have **or can have** a hierarchical structure
- But there is no refinement relationship among artifacts!
  - what's missing are refinement operations for artifacts
- Need tools to refine instances of each artifact type
  - MS Word?
  - given such tools, scale step-wise refinement scales without bounds...
- Features modularize changes/additions to **all representations of a system**
  - so all artifacts (code, makefiles, etc.) are updated consistently
- Compositions yield consistent representations of a system
  - exactly what we want
  - simple, elegant theory behind simple implementation



## Product Member Synthesis Overview



## Recommended Readings

- Batory, O'Malley. "The Design and Implementation of Hierarchical Software Systems with Reusable Components". *ACM TOSEM*, October 1992.
- Batory, Sarvela, Rauschmayer. "Scaling Step-Wise Refinement". *IEEE TSE*, June 2004.
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- Batory, Chen, Robertson, Wang. "Design Wizards and Visual Programming Environments for GenVoca Generators". *IEEE TSE*, May 2000.
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- Dijkstra. *A Discipline of Programming*. Prentice-Hall, 1976.
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- Kang, et al. "Feature Oriented Domain Analysis Feasibility Study". SEI 1990.
- Kang, et al. "FORM: A Feature-Oriented Reuse Method with Domain-Specific Reference Architectures". *Annals of Software Engineering* 1998, 143-168.
- Kiczales, et al. "An Overview of AspectJ". *ECOOP* 2001.



## Recommended Readings

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- Mezini, Ostermann. "Conquering Aspects with Caesar". *AOSD* 2003.
- Mezini, Ostermann. "Variability Management with Feature-Oriented Programming and Aspects". *SIGSOFT* 2004.
- McDirmid, Flatt, and Hsieh. "Jiazzzi: new-Age Components for Old-Fashioned Java". *OOPSLA* 2001.
- Ossher and Tarr. "Using Multi-Dimensional Separation of Concerns to (Re)Shape Evolving Software." *CACM* October 2001.
- Ossher and Tarr. "Multi-dimensional separation of concerns and the Hyperspace approach". In *Software Architectures and Component Technology* (M. Aksit, ed.), 2002
- Reenskaug, et al. "OORASS: Seamless Support for the Creation and Maintenance of Object-Oriented Systems". *Journal of OO Programming*, 5(6): October 1992.



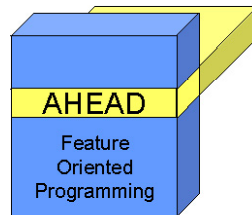
## Recommended Readings

- Simonyi. "The Death of Computer Languages, the Birth of Intentional Programming". *NATO Science Committee Conference*, 1995.
- Smaragdakis, Batory. "Implementing Layered Designs with Mixin Layers". *ECOOP* 1998.
- Smaragdakis, Batory. "Scoping Constructs for Program Generators". *GCSE* 1999.
- Smaragdakis, Batory. "Mixin Layers: An Object-Oriented Implementation Technique for Refinements and Collaboration-Based Designs ". *ACM TOSEM* April 2002.
- Tarr, et al. "N Degrees of Separation: Multi-Dimensional Separation of Concerns". *ICSE* 1999.
- Van Hilst, Notkin. "Using Role Components to Implement Collaboration-Based Designs". *OOPSLA* 1996.



# The AHEAD Tool Suite

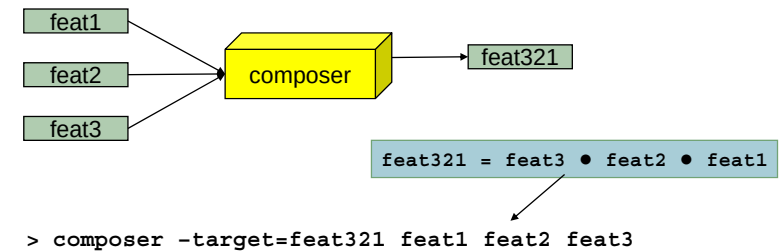
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Presented at: Lipari School for Advances in Software Engineering  
July 8 - July 21, 2007, Lipari Island, Italy

## Composer Tool

- Key tool in **AHEAD Tool Suite (ATS)** is **composer**
- **composer** expands AHEAD expression to yield target system



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## Jak Files

- Program in extended-Java files
  - Jak(arta) files
- Java + feature declarations, etc.
  - Jak is an extensible language
- AHEAD is bootstrapped
  - Most AHEAD tools are written in Jak

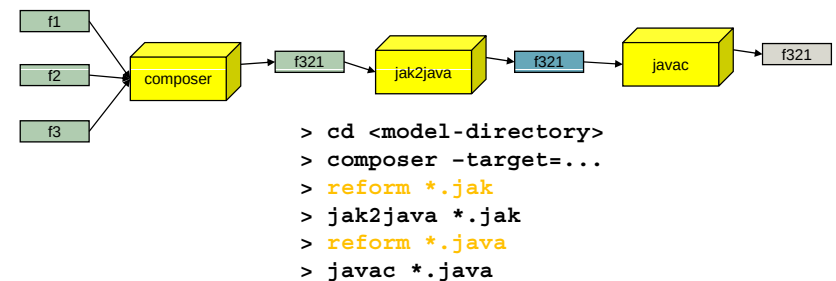
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## Other Tools...

- Besides **composer**
  - **jak2java** – translates Jak files to Java files
  - **javac** – javac compiler
  - **reform** – Jak or Java file formatter/pretty-printer
  - others...



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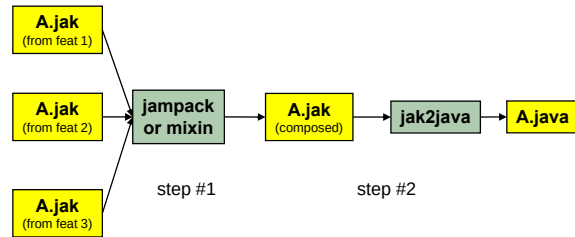
tools 4



## Jak-File Composition Tools

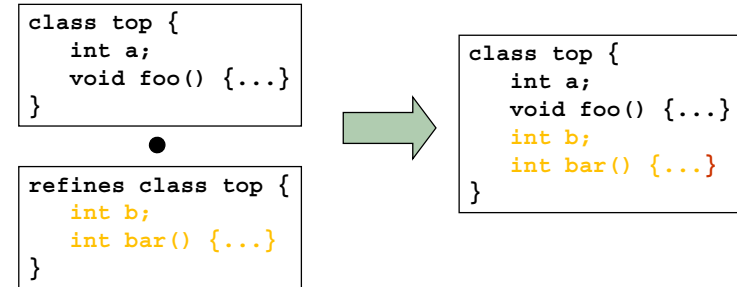
- **composer** invokes Jak-specific tools to compose Jak files

- two tools now: **jampack** and **mixin**
- **jak2java** translates Jak to Java



## jampack

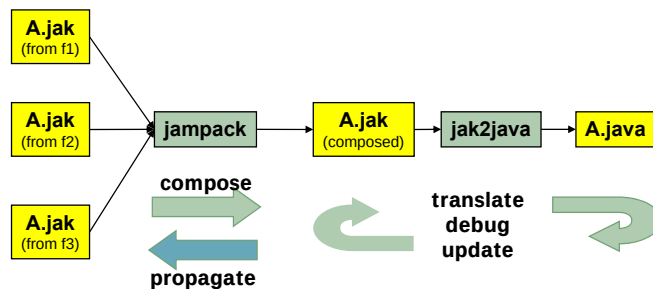
- Flattens “inheritance” hierarchies
  - takes expression as input, produces single file as output
  - basically macro expansion with a twist...



## jampack

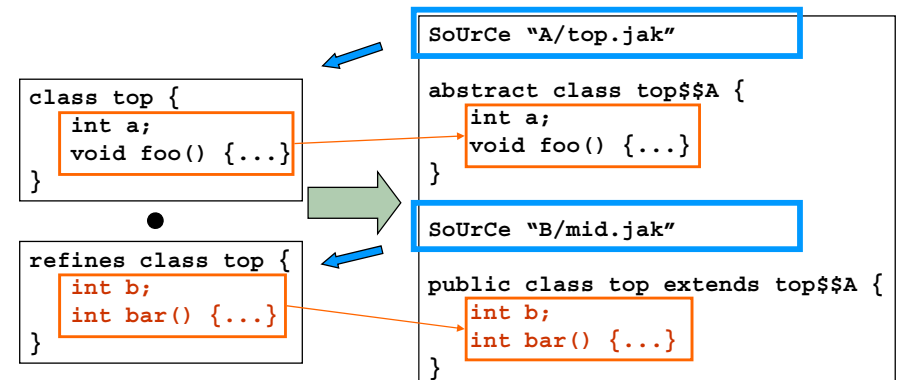
- **jampack** may not be composition tool of choice

- look at typical debugging cycle
- problem: manual propagation of changes
- reason: **jampack** doesn't preserve feature boundaries



## mixin

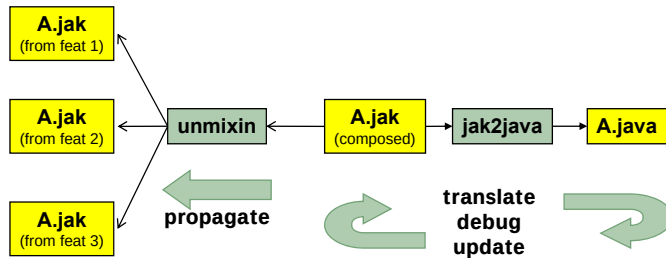
- Encodes class and its refinements as an inheritance hierarchy





## unmixin

- Edit, debug composed A.jak files
- unmixin** propagates changes from composed file to original feature files automatically



## Composable Representations

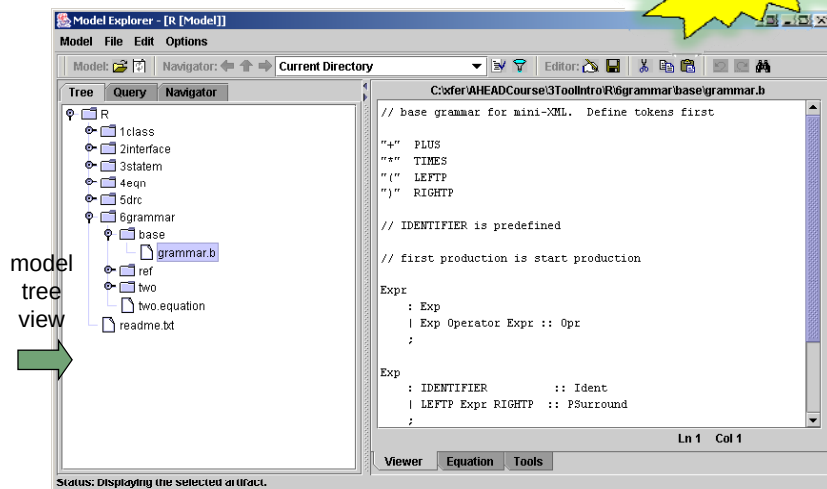
- Current list...
  - \*.jak – extended Java files (Jakarta)
    - class
    - interface
    - state machine (ex: embedded DSL)
  - \*.equation – named expression files
  - \*.b – grammar files
  - \*.drc – design rule files
  - others...

AHEAD tools  
are written in  
extended Java.

AHEAD has been  
bootstrapped so  
that its tools have  
been written using  
AHEAD tools.

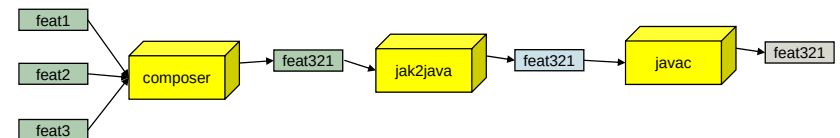
## Demo...

see files,  
compositions



## Cultural Enrichment

- Note algebraic underpinning...

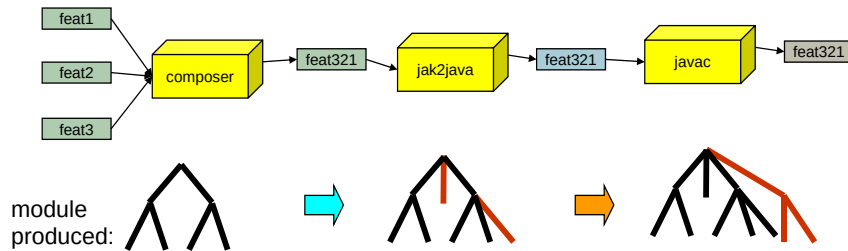


$$P = \text{javac}(\text{jak2java}(\text{f3} \bullet \text{f2} \bullet \text{f1}))$$

- Same paradigm as AHEAD
  - progressively elaborating a containment hierarchy
  - can optimize expression (not this one...)

## Cultural Enrichment

- To see connection, watch how module hierarchy is transformed...
  - adding new artifacts is example of module refinement



- Big picture: lots of operations on AHEAD modules
  - seems that lots of optimizations are possible too...



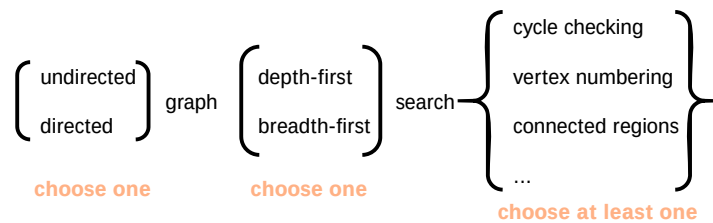
## A Simple Example

to illustrate concepts, tools

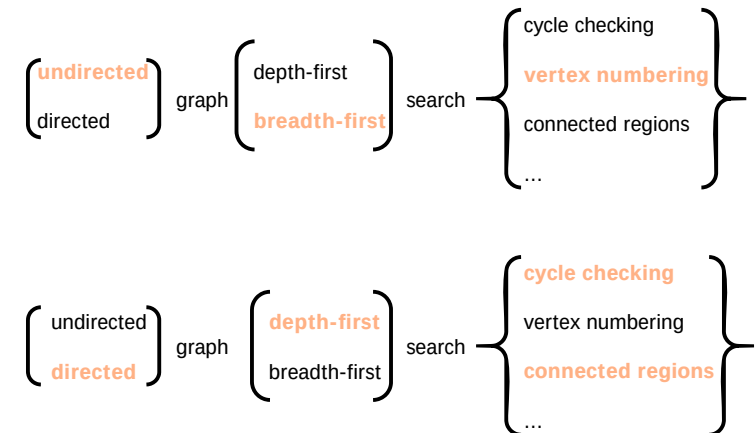


## Domain of Graph Applications

- A grammar is a simple way to express family of related applications
  - tokens are features
  - sentences are feature compositions



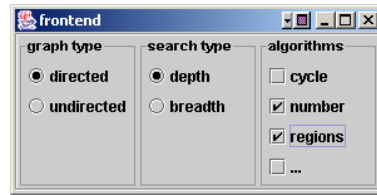
## Example Family Members



## It is Easy to...

- Imagine a GUI tool that allows you to specify any possible combination

- declarative language
- tool generates an explanation of your specification
- and identifies errors (and suggests corrections) when combinations of features are not possible



See next lecture on  
**Verification of  
Feature Compositions**



## That's Easy...

- So too is creating the underlying FOP model:

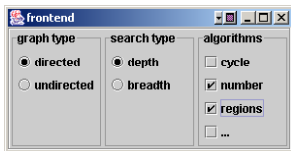
```
Gp1 = {
 DIRECTED - directed graphs
 UNDIRECTED - undirected graphs
 BFS - breadth first search
 DFS - depth first search
 CYCLE - cycle checking
 NUMBER - vertex numbering
 REGIONS - connected regions
 ...
}
```

constants

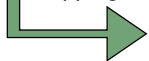
functions



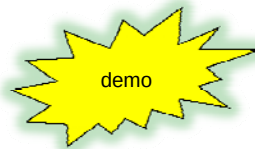
## Constructing Applications



automatic  
mapping



graph\_app = region • vertex • dfs • directed  
= vertex • region • dfs • directed



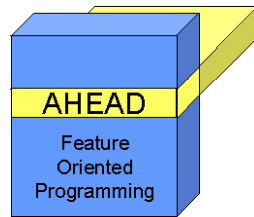
## Recommended Readings

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- Batory, Sarvela, Rauschmayer, "Scaling Step-Wise Refinement", *IEEE TSE*, June 2004.
- Batory, Cardone, and Smaragdakis, "Object-Oriented Frameworks and Product-Lines". *SPLC 1999*.
- Ernst, "Higher-Order Hierarchies", *ECOOP 2003*.
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- Smaragdakis and Batory, "Mixin Layers: An Object-Oriented Implementation Technique for Refinements and Collaboration-Based Designs", *ACM TOSEM*, March 2002.



# Verification of Feature Compositions

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## Introduction

- Fundamental problem: not all compositions of features are correct
  - but code can still be generated!
  - and maybe code will still compile!
  - and maybe code will run for a while!
  - impossible for users to figure out what went wrong!



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verify 2



## Introduction

- Must verify correctness of compositions automatically
  - not all features are compatible
  - selection of a feature may enable others, disable others
- Domain-specific constraints identify legal compositions
- Want process of applying/testing constraints to be automatic
  - too easy for users to make mistakes
- Presentation overview:
  - tool demonstration
  - present theory behind the tool

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verify 3



## Tool Demo

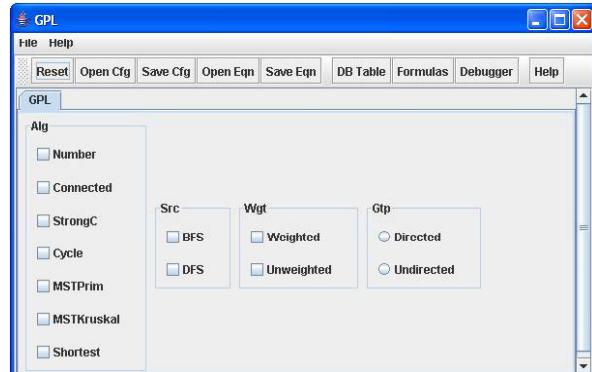
- Illustrate on Graph Product Line
  - has been applied to much larger examples
- Declarative domain-specific language
  - counterpart to Dell web page
- Constraints propagated as selections are made
  - cannot specify incorrect design
- Can debug model specifications
  - by verifying known properties of feature combinations

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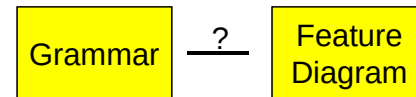
verify 4



## Tool Demo

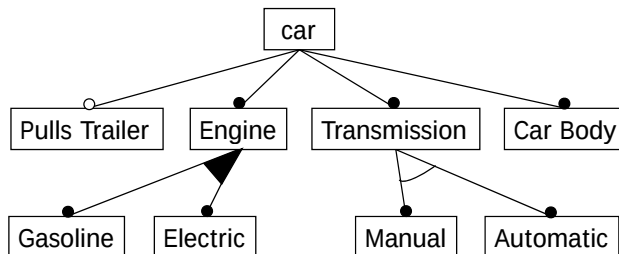


## Feature Diagrams and Grammars (The Theory Behind The Tool)



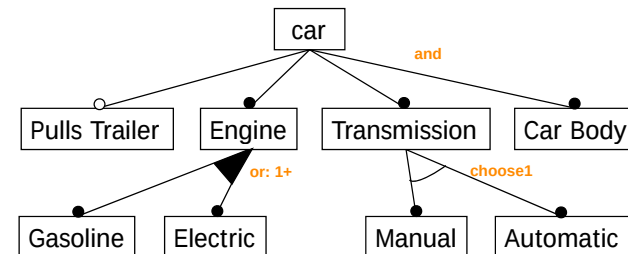
## Feature Diagrams

- **Feature diagrams** are standard product-line notations
  - declarative way to specify products by selecting features
- FDs are trees:
  - leaves are primitive features
  - internal nodes are compound features
  - parent-child are containment relationships



## How To Read Feature Diagrams

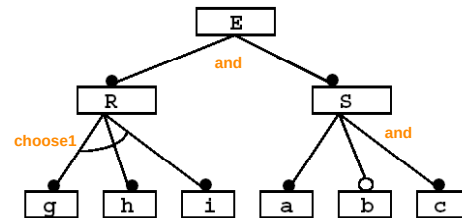
- Mandatory – features that are required ●
- Optional – features that are optional ○
- And – all subfeatures (children) are selected
- Alternative – only 1 subfeature can be selected
- Or – 1+ or 0+ subfeatures can be selected



## Another Example

- What is a legal product specification?

- E is ?
- R is ?
- S is ?



- Sound familiar?

- de Jonge and Visser 2002:  
FDs are graphical representations of grammars
- “GenVoca Grammars” 1992:  
grammar defines legal orders in which features can be composed



## Recall GPL Model

```
Gpl = {
 DIRECTED - directed graphs
 UNDIRECTED - undirected graphs
} constants

BFS - breadth first search
DFS - depth first search
} functions

CYCLE - cycle checking
NUMBER - vertex numbering
STRONGC - strongly connected
...
}
```



## GPL Grammar

```
Gpl : Alg+ [Src] Wgt Gtp;
Gtp : DIRECTED | UNDIRECTED ;
Wgt : WEIGHTED | UNWEIGHTED ;
Src : DFS | BFS ;
Alg : NUMBER | CONNECTED | STRONGC
 | CYCLE | MSTPRIM | MSTKRUSKAL | SHORTEST ;
```

each token is an  
AHEAD  
constant or  
function

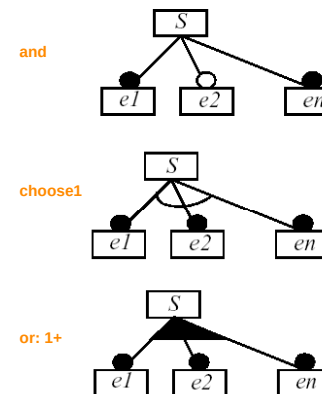
A sentence of this grammar defines a composition of features

Prog = NUMBER • CYCLE • BFS • UNWEIGHTED • DIRECTED



## Mapping of FDs to Grammars

### Diagram



### Grammar

S : e1 [e2] en ;

... S ...

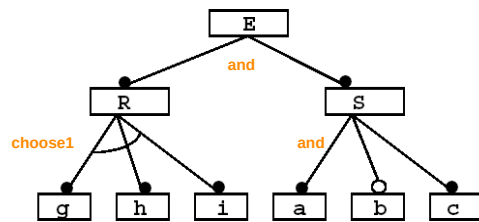
S : e1 | e2 | en ;

... S+ ...

S : e1 | e2 | en ;



## Example: Convert FD to Grammar



$E : R S ;$

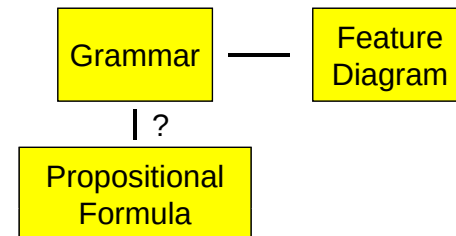
$R : g \mid h \mid i ;$

$S : a [ b ] c ;$

- Application defined by Feature Model = sentence of grammar E
- Resulting grammar is a **GenVoca grammar** (1992)



## Grammars and Propositional Formulas



## Propositional Formula

- Set of boolean variables and a propositional logic predicate that constrains values of these variables
- Standard  $\neg, \vee, \wedge, \Rightarrow, \Leftrightarrow$  operations
- Nonstandard:
  - $\text{atmost1}(e_1 \dots e_k)$  – at most one  $e_i$  is true
- **Insight: A grammar is a compact representation of a propositional formula**



## Mapping Productions to Formulas

- Given production:  $R : P1 \mid \dots \mid Pn ;$
- R can be referenced in two ways:

| Pattern                                 | Predicate                                                                                    |
|-----------------------------------------|----------------------------------------------------------------------------------------------|
| $\dots R^+ \dots$<br>(choose 1 or more) | $R \Leftrightarrow P1 \vee P2 \vee \dots \vee Pn$                                            |
| $\dots R \dots$<br>(choose 1)           | $R \Leftrightarrow (P1 \vee P2 \vee \dots \vee Pn) \wedge \text{atmost1}(P1, P2, \dots, Pn)$ |



## Mapping Patterns to Formulas

- $T_1 T_2 \dots T_n :: P$

formula:  $P \Leftrightarrow T_1 \wedge P \Leftrightarrow T_2 \wedge \dots \wedge P \Leftrightarrow T_n$

- $T_1 [T_2] \dots T_n :: Q$

formula:  $Q \Leftrightarrow T_1 \wedge T_2 \Rightarrow Q \wedge \dots \wedge Q \Leftrightarrow T_n$



## Example: Grammars to Formulas

- Convert each production, pattern to formula
- Take conjunction of all formulas
- Conjoin root of grammar

$E : R S ;$

$R : g \mid h \mid i ;$

$S : a [ b ] c ;$

grammar

$E \Leftrightarrow R \wedge E \Leftrightarrow S$

$\wedge$

$R \Leftrightarrow (g \vee h \vee i) \wedge$   
 $\text{atmost1}(g, h, i)$

$\wedge$

$S \Leftrightarrow a \wedge b \Rightarrow S \wedge S \Leftrightarrow c$

$\wedge$

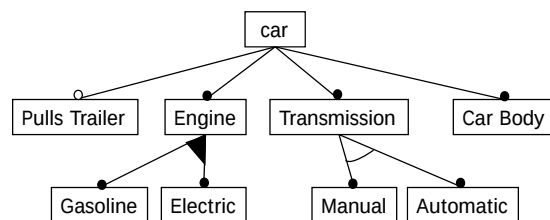
$E$

propositional formula

A sentence of E satisfies the propositional formula  
and vice versa



## Last Example



$Car \Leftrightarrow CB \wedge Car \Leftrightarrow Tr \wedge Car \Leftrightarrow Eng \wedge Pt \Rightarrow Car$   
 $\wedge$   
 $Tr \Leftrightarrow (Auto \vee Man) \wedge \text{atmost1}(Auto, Man)$   
 $\wedge$   
 $Eng \Leftrightarrow (Ele \vee Gas)$   
 $\wedge$   
 $Car$



## Recap

- We can map any AHEAD model or Feature Diagram to a propositional formula
- But what about constraints?
- **Any** additional, **arbitrary** propositional formulas conjoined onto grammar formula
  - Ex: if features i and b are incompatible, add the formula

$$i \vee b \Rightarrow \neg (b \wedge i)$$





## Example: Additional Constraints in GPL

### • Straight from Graph Algorithm Text

| Algorithm                     | Required Graph Type | Required Weight | Required Search |
|-------------------------------|---------------------|-----------------|-----------------|
| Vertex Numbering              | Any                 | Any             | BFS, DFS        |
| Connected Components          | UNDIRECTED          | Any             | BFS, DFS        |
| Strongly Connected Components | DIRECTED            | Any             | DFS             |
| Cycle Checking                | Any                 | Any             | DFS             |
| Minimum Spanning Tree         | UNDIRECTED          | WEIGHTED        | None            |
| Single-Source Shortest Path   | DIRECTED            | WEIGHTED        | None            |



## GPL Model Specification

```
Gpl : Alg+ [Src] Wgt Gtp;
Gtp : DIRECTED | UNDIRECTED ;
Wgt : WEIGHTED | UNWEIGHTED ;
Src : DFS | BFS ;
Alg : NUMBER | CONNECTED
 | STRONGC | CYCLE | MSTPRIM
 | MSTKRUSKAL | SHORTEST ;
%%
NUMBER implies Gtp and Src;
CONNECTED implies UNDIRECTED and Src;
CYCLE implies Gtp and DFS;
SHORTEST implies DIRECTED and WEIGHTED;
STRONGC implies DIRECTED and DFS;
MSTKRUSKAL or MSTPRIM implies
 UNDIRECTED and WEIGHTED;
```

grammar

constraints

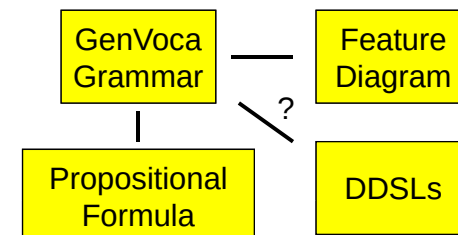


## Recap

- An AHEAD Model is a propositional formula!
  - primitive features and compound features are variables
- Grammar:
  - specifies order in which features are composed
  - ordering very important for AHEAD
- Additional propositional constraints:
  - weed out incompatible feature combinations



## Declarative Domain-Specific Languages



## Declarative Languages

- Features enable declarative program specifications
  - that's what feature diagrams are for!
  - counterpart of SQL, Dell web pages
- Want a declarative GUI DSL that acts like a syntax-directed editor
  - user selects desired features
  - tool precludes specifying incorrect programs



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## Constraint Propagation

- 1980's result from Artificial Intelligence
- **Logic Truth Maintenance System**
  - boolean constraint propagation (BCP) algorithm
  - takes a boolean predicate, set of variable assignments as input, deduces other variable assignments as output
  - very simple, efficient algorithm
- See: Forbus and de Kleer,  
*Building Problem Solvers*, MIT Press 1993.
- BDDs (Binary Decision Diagrams) are also popular

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## Debugging Feature Models

very useful model debugging aid

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## Debugging Feature Models

- We know features A and B are compatible
  - let  $P_{\text{model}}$  be the predicate of our feature model
  - $P_{\text{model}} \wedge A \wedge B$  must be satisfiable
  - that is, is there a product that has both A and B?
- **Satisfiability (SAT) Solver**
  - off-the-shelf tool that automatically determines if a boolean predicate is satisfiable
  - very efficient
- Basis for feature model debugging
  - provide a script of compatible, incompatible features and verify that our feature model has these properties
  - solver confirms known properties of a model

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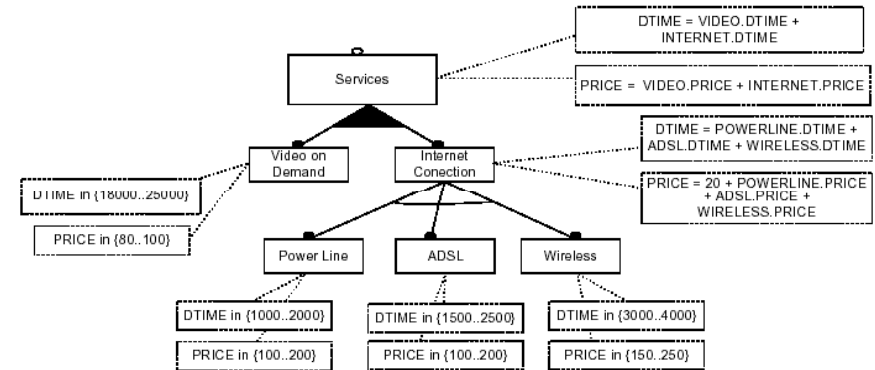
## Experience

- Has worked well...
- **Use off the shelf constraint solvers**
- Predicates are simple
- Reason: architects think in terms of features
  - if predicates were really complicated
    - architects couldn't design
    - people couldn't program
    - because it would be too difficult
- We are making explicit what is implicit now...



## There's More...

- Benavides noticed you could add numerical attributes to grammar



## There's More... and is Very Exciting!

- Allow features to have additional parameters
  - property lists
- Generalize predicates to include constraints on numeric variables
  - select product that maximizes/minimizes criteria (**performance!**)
  - restrict products based on performance requirements, criteria
  - use standard **Constraint Satisfaction Problem (CSP) Solvers**
  - see: Benavides, et al. "Automated Reasoning on Feature Models", CAISE 2005



## Future

- Basic result:  
**software design is a satisfiability problem**
  - does there exist a system that satisfies the following set of constraints?
- Research: to find optimal system configurations automatically
  - true automatic programming!
  - counterpart to relational query optimizers



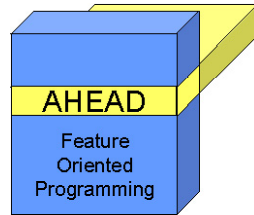
## Recommended Readings

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- Beuche, Papajewski, and Schroeder-Preikschat, "Variability Management with Feature Models", *Science of Computer Programming*, Volume 53, Issue 3, Pages 333-352, December 2004.
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- Forbus and de Kleer, *Building Problem Solvers*, MIT Press 1993.
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<http://www.cwi.nl/events/2002/GP2002/papers/dejonge.pdf>
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- Perry, "The Logic of Propagation in the Inscope Environment", ACM SIGSOFT 1989.
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# Program Refactoring, Program Synthesis, and Model Driven Design

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July 8 - July 21, 2007, Lipari Island, Italy

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## This Lecture

- Sketch where I see
  - automated software design & maintenance is headed
- Essential complexity of software structure
  - is exposed when program construction and design is viewed as a computation
- **Architectural Metaprogramming**
  - programs are values
  - transformations map programs to programs
  - operators map transformations to transformations

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meta 2



## Architectural Metaprogramming

- Lies at core of many important areas in software design and maintenance:
  - refactorings are **behavior-preserving** transformations
  - feature-based and aspect-based software synthesis use **behavior-extending** transformations
  - model driven design uses both to map **platform independent models (PIMs)** to **platform specific models (PSMs)**
- Lecture reveals a bigger world in which FOP lies

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## Relationship of Design to Set Arithmetic

- Is basic to engineering
- **Computer Aided Design (CAD)** tools enable engineers to express designs by adding, subtracting, and transforming volumes from which properties of designs are derived
- Architectural metaprogramming offers a program analog: programs can be added, subtracted, and transformed
  - set arithmetic captures essential design concepts
  - **accidental complexities and limitations of languages, tools, and implementations are abstracted away**

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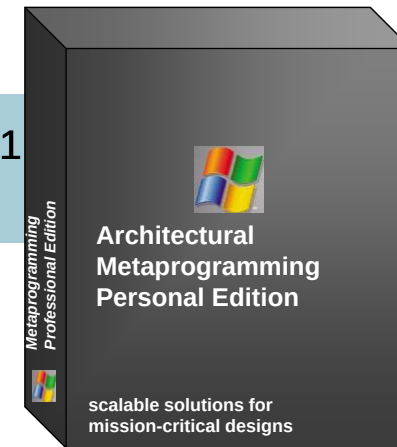


## Upcoming Topics – Four “Mini” Talks

- Basics of **Architectural Metaprogramming**  
then reflect on 2006 advances in
- **Program Refactoring**
  - Danny Dig & Ralph Johnson (Illinois)
- **Program Synthesis**
  - Roberto Lopez-Herrejon (Oxford) & Christian Lengauer (Passau)
- **Model Driven Design**
  - Salva Trujillo & Oscar Diaz (Basque Country)
- All topics describe systems that have been built
  - step back and give a simple explanation of their results



#1



## Architectural Metaproprogramming

- Programs are **values**
- Here is a value  
(Java definition of class C):

```
class C {
 int x;
 void inc() {...}
 ...
}
```

- Here is another value:

```
class D {
 void compute()
 {...}
 ..
}
```



## 1<sup>st</sup> Operation: + (Sum)

- Let D =

```
class D {
 void compute()
 {...}
}
```

- and C =

```
class C {
 int x;
 void inc() {...}
}
```

- D + C =

```
class D {
 void compute()
 {...}
}
```

```
class C {
 int x;
 void inc() {...}
}
```



## Another Example

- Let  $C1 =$ 

```
class C {
 void comp() {...}
}
```

 and  $C2 =$ 

```
class C {
 int x;
 void inc() {...}
}
```
- $C1 + C2 =$ 

```
class C {
 void comp () {...}
}

class C {
 int x;
 void inc() {...}
}
```



## + (Sum) is Disjoint Set Union

- Has expected properties
  - 0 is identity (null program)
 
$$P = 0 + P = P + 0$$
  - commutative (because disjoint set union is commutative)
 
$$A + P = P + A$$
  - associative (because disjoint set union is associative)
 
$$(A + B) + C = A + (B + C)$$



## 2<sup>nd</sup> Operation: – (Sub)

- Subtraction is set difference
 
$$(D + C) - C = D$$
- Has expected properties:
  - Left associative  $P - C - D = ((P - C) - D)$
  - Not commutative  $P - C \neq C - P$
  - Identity  $P - 0 = P$



## 3<sup>rd</sup> Operation: Distributive Transformations

- Transformation** is a function that maps programs to other programs
- Rename(p,q,r)** – in program “p” replace name “q” with “r”

$$\text{Rename}(\text{class C \{ \text{int x; void inc() \{..x.\} \} ... \}}, C.x, C.z) = \text{class C \{ \text{int z; void inc() \{.. z ..\} \} ... \}}$$



## Another Example

Rename(  

```
class D {
 void compute()
 {...}
 ..
}
```

, C.x, C.z) =  

```
class D {
 void compute()
 {...}
 ..
}
```

- Called a **fixed point**:
  - a value  $x$  such that  $f(x) = x$
- Distributive transformations have lots of fixed points



## A Key Property of Distributive Transformations

- Transformations we consider **distribute** over  $+$  and  $-$

$$f(A + B) = f(A) + f(B)$$

$$f(C - D) = f(C) - f(D)$$

- Here's an example...



## Example of Distributivity

Rename(  

```
class D {
 void compute()
 {...}
 ..
}
```

```
class C {
 int x;
 void inc() {...x..}
 ...
}
```

, C.x, C.z) =  

```
class D {
 void compute()
 {...}
 ..
}
```

  
 $+$   

```
class C {
 int x;
 void inc() {...x..}
 ...
}
```

  
 Rename(  

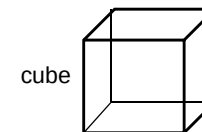
```
class C {
 int x;
 void inc() {...x..}
 ...
}
```

, C.x, C.z)



## Structures & Properties

- **Structure** – what are the parts and how are they connected?



a solid bounded by six equal squares,  
the angle between any two adjacent  
faces is a right angle.

- **Properties** of structure – attributes derivable from structure

• surface area =  $6E^2$  ; where  $E$  is edge length

• volume =  $E^3$





## Software Analogs

- **Structure** of a program is a **meta expression**

- **F** In this lecture,  
I focus on program structure.

Results on properties  
are presented elsewhere.

structure

ograms –

es



## #2: Advances in Program Refactoring



## Refactoring

- Is a program transformation that changes the structure of a program, **but not its behavior**
  - rename methods
  - move method from subclass to superclass
  - ...
- Most design patterns are end-products of refactorings
- Common IDEs (Eclipse, Visual Studio, IntelliJ) have refactoring tools or plug-ins
- Here's an interesting refactoring problem



## Evolution of APIs

- Use of components (e.g. frameworks, libraries) are common in software development
  - build systems faster and cheaper
- **Application Program Interface (API)** of a component – set of (Java) interfaces and classes that are exported to application developers
  - ideally, APIs don't change, but of course they do!
  - **when APIs change, client code must also change**
  - **very disruptive event in program development**
- Need an easy and safe way to update applications when component's API changes



## A Common API Change

### Move Method

Note: although component code changes,  
client code must also change

But a component developer doesn't have the client code

```
class host {
 static X m(..,home f)
 { ... }
 ...
}
```

```
class home {
 X m(..) { ... }
 void b() { host.m(..,f)
 }
```

```
class bar {
 void y() {
 host.m(..,f)
 }
}
```

Component

Client Code



## This Change is a Meta-Expression

$$P_{\text{new}} = \rho \bullet \mu (P_{\text{old}})$$

```
class host {
 static X m(..,home f)
 { ... }
 ...
}
```

```
class home {
 X m(..) { ... }
 void b() { host.m(..,f)
 }
```

```
class bar {
 void y() {
 host.m(..,f)
 }
}
```

Component

Client Code



## Other Common API Changes

- Move Field
- Delete Method
  - usually done after a method is renamed or moved
- Change Argument Type
  - ex: replace argument type with its supertype
- Replace Method Call
  - with another that is semantically equivalent and in the same class
- Lots of others...
  - preliminary work suggests all can be written as meta expressions



## Result

- Dig & Johnson paper:

"How do APIs Evolve: A Story of Refactoring"  
Jour. Software Maintenance & Evolution:  
Research & Practice 2006

- Manually analyzed change logs, documentation, etc. of different versions of 5 medium to large systems (50K to 2M LOC)
  - Eclipse, Struts, JHotDraw...
- Found over 80% of API changes are refactorings
  - means LOTS of tedious & error-prone updates can be **automated**
  - explain elegance of their solution using architectural metaprogramming



## In the Future

- Programmers will use advanced IDEs that “mark” API classes, methods, fields
  - only way marked elements can change is by refactorings ( $\beta$ )
  - “private” component edits modeled by transformations ( $e$ )

$$\beta_3 \bullet e_3 \bullet e_2 \bullet \beta_2 \bullet \beta_1 \bullet e_1 \left( \text{version 0} \right) = \text{version 1}$$

$\beta =$

- API updates  $\beta$  is a projection of changes where “private” edits are removed

transformations to be applied to update client code w.r.t. changes in API



## Client Update Meta-Function U

$$U \left( \text{client program} \right) = \beta \left( \text{client program} - \text{version 0} \right) + \text{version 1}$$

$$U \left( \text{client program} \right) = \beta \left( \text{client code} + \text{version 0} - \text{version 0} \right) + \text{version 1}$$

$$= \beta \left( \text{client code} \right) + \text{version 1}$$

this is **not** how result is presented by Dig and Johnson; it is an architectural metaprogramming expression of their results



## In the Future

- IDEs will be **component evolution calculators**
- IDEs will create update functions like U for distribution
  - distribute meta-functions, not components



$U(x)$



- IDEs will apply functions to code bases to automatically update them
- Architectural metaprogramming is at the core of this technology



## #3: Advances in Program Synthesis



## Background

- Previous lectures have presented basic ideas on feature modularity and product lines
- But now, let's look inside the structure of features and see how it is related to

### aspect-oriented programming (AOP)

- find similarities and differences between aspects and features



## What Are FOP Features?

- If we peer inside features we see familiar ideas popularized by AOP
  - here I use ideas of AOP
- **Introduction** – adds new members to existing classes
  - corresponds to metaprogramming addition
- **Advice** – modifies methods at particular points, called **join points**
  - quantification means advise all parts of a program – distributivity!
  - advice is a distributive transformation
  - advice is behavior-extending not behavior-preserving
- No “subtraction” in AOP or in FOP



## Introduction

- Incrementally add new members, classes

Program P

```
class C {
 void foo(){..
 int i;
 String b;
}

class D {
 String bar;
 int cnt(){..
}
```



## Meta-Algebra Interpretation

$$P = C.b + C.foo + C.i + D.bar + D.cnt$$

Program P

```
class C {
 void foo(){..
 int i;
 String b;
}

class D {
 String bar;
 int cnt(){..
}
```



## Advice

- Defined in terms of events called **join points**
  - when method is called
  - when method is executed
  - when a field is updated
  - ...
- Advice**: when particular join points occur, execute a given piece of code
- Although advice has a “dynamic” interpretation, we can give it a “static” metaprogramming interpretation



## Advice Example

Program P

```
class C {
 int i,j;
 void setI (int x){ i=x; }
 void setJ (int x){ j=x; }
}

after(): execution (void C.set*(..))
{ print("hi"); }
```



## Meta-Algebra Interpretation

Program P

```
class C {
 int i,j;
 void setI'(int x){ i=x; }
 void setJ'(int x){ j=x; }
}

after(): execution (void C.set*(..))
{ print("hi"); }
```

$P = C.i + C.j + C.setI' + C.setJ'$



## Structure of Features

- Features are metaprogramming functions that:
  - advise (**a**) an existing program (**x**)
  - introduce new terms (**i**)

$$F(x) = i_f + a_f(x)$$

adds new code

changes existing code to integrate new functionality

- Composition:

$$G(F(B)) = i_g + a_g(i_f + a_f(b))$$



## In the Future

- Many (narrow) domains will be well-understood
  - know problems, solutions
- Complexity controlled by standardization
  - programs specified declaratively using “standard” features (like Dell)
- Compilers will be **program calculators**
  - inhale source code
  - generate meta-expression, maybe optimize expression
  - evaluate to synthesize program
- Architectural metaprogramming is at core of these technologies

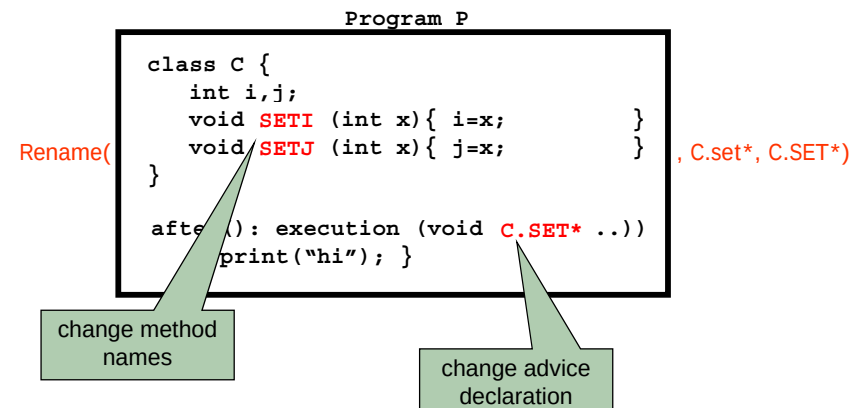


## Big Picture

- Refactorings and advice are both transformations
- Suppose I have a refactoring and advice to apply to a program. What does it mean to compose them?
- Advice does not modify a refactoring
  - a refactoring is not a language construct;  
there are no join points in a refactoring
- Refactoring can modify programs that include advice



## Example



## Meta-Algebra

- Remember differential operators in calculus?
  - they transform expressions

$$\frac{\partial(a+b+c)}{\partial y} = \frac{\partial a}{\partial y} + \frac{\partial b}{\partial y} + \frac{\partial c}{\partial y}$$

each term is transformed

- Rename refactoring is similar
  - it transforms each term of a meta expression

$$\beta(i + a(x)) = \beta(i) + \beta(a)(\beta(x))$$



## Homomorphisms

- Such a mapping is an example of a:

homomorphism

- structure-preserving map between algebras
- Grounded in **Category Theory**
  - theory of mathematical structures and their relationships
  - more later...



## How Meta-Calculation Proceeds

Program P

```
Rename(
 class C {
 int i,j;
 void SETI (int x){ i=x; }
 void SETJ (int x){ j=x; }
 }
 after(): execution (void C.SET* (...))
 { print("hi"); }
) , C.set*, C.SET*)
```

HI ( C.i + C.j + C.SETI + C.SETJ )



## Recap

- Architectural meta-algebra is getting more interesting
  - refactorings are operators on meta expressions that have higher-precedence than advice
- The rewrite rules for a refactoring R is:

$$R(a + b) = R(a) + R(b)$$

$$R(a - b) = R(a) - R(b)$$

$$R(a \bullet b) = R(a) \bullet R(b)$$



## Another Interesting Question

What does AspectJ really do?

Skip



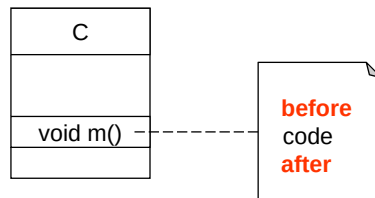
## Basic Differences of FOP and AspectJ

- Aspects don't compose
  - to this day, you cannot express all aspect files as a composition of simpler aspect files
  - reason: rules for ordering around, before, after advice are incomprehensible
  - see AspectJ documentation
- Unbounded quantification
  - AspectJ applies advice after **all** introductions have been made
  - FOP applies advice at different stages of program development
- Why does AspectJ use unbounded quantification?



## Tutorial – Method Refinement

- Features refine individual methods by before, around, after advice

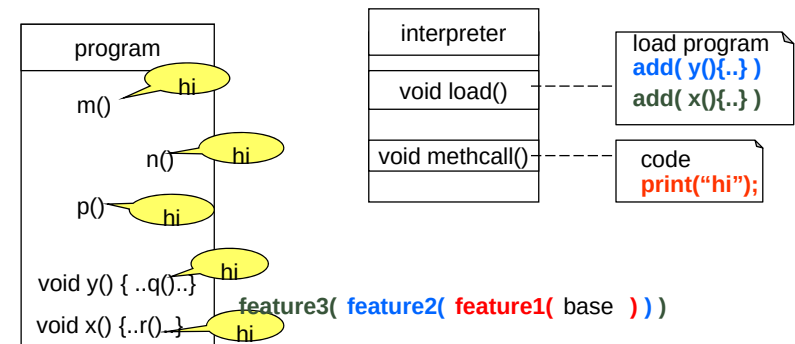


**feature( base )**



## Aspects Originate From MetaClasses ~1990

- Don't think of programs, think of interpreters and **refining** interpreters with new features





## Insight

- When you define advice or introductions in AspectJ, you are refining (adding features to) the Java interpreter!
  - effects of advice are PROGRAM WIDE
  - advises entire program (**no matter when introductions are made**)
  - "unbounded" advice basic to AOP
- When you refine a program in FOP
  - effects of advice limited to the current state of a program's design
  - "bounded advice"
- Refining programs  $\neq$  refining language interpreters!**
- Historically, incremental software design (e.g., agile programming) never "refines" interpreters, only "programs"



## Example of **UnBounded** Quantification

Program P'

```
class C {
 int i,j,k ;
 void setI'(int x){ i=x; }
 void setJ'(int x){ j=x; }
 void setK'(int x){ k=x; }
}
after(): execution (void set*(..))
{ print("hi"); }
```

$$P' = hi \bullet (C.k + C.setK + C.i + C.j + C.setI + C.setJ)$$



## Example of **Bounded** Quantification

Program P

```
class C {
 int i,j,k ;
 void setI'(int x){ i=x; }
 void setJ'(int x){ j=x; }
 void setK (int x){ k=x }
}
after(): execution (void set*(..))
{ print("hi"); }
```

$$P = C.k + C.setK + hi \bullet (C.i + C.j + C.setI + C.setJ)$$



## Different Kinds of Quantification

- May need both because they are doing semantically different things for different purposes
  - bounded advice standard for program synthesis
  - unbounded advice used for **invariants** – program-wide constraints
- Architectural metaprogramming shows these distinctions



## Looking Forward

- Notice:
  - refactorings
  - advice
  - introductions
  - modify **structure** of code but could also modify **structure** of grammars, makefiles, xml documents, MDD models ... as well
- Generalizing meta-algebra beyond code structures to non-code structures...
  - theory applies to all documents that can be synthesized



## Introduction

- **Model Driven Design (MDD)** is an emerging paradigm for software creation
  - uses **domain-specific languages (DSL)**
  - encourages automation
  - exploits data exchange standards
- Model is written in a DSL
  - captures particular details of program's design
  - several models are needed to specify a program
  - **models can be derived from other models by transformations**
  - program synthesis is transforming high-level models into executables (which are also models)
  - Bezivin "Everything is a Model"



## MDD Tools

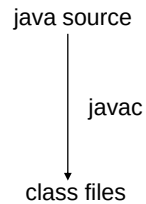
- OMG's **Model Driven Architecture (MDA)**
  - define models in terms of UML
  - transform models using graph transformations (QVT)
- First and best works I've seen is Vanderbilt's **Model Integrated Computing (MIC)** and Tata's MDD work and **MasterCraft** tools
- Lots of other groups:
  - Eclipse
  - Microsoft's Software Factories
  - Borland
  - ...



## Metaprogramming Connection

- MDD embraces concept that program development is a **computation**
- Common example

- claim:** MDD is a metaprogramming paradigm
- models are values
- transformations are functions that map models to models



javac transforms  
java source to  
class files



## Interesting Question

- If javac is a transformation, is it distributive?

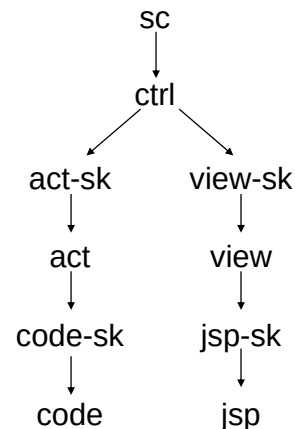
**javac is not distributive!**

**Although there is research by Ancona et. al. on  
Separate Class Compilation  
that makes it so...**

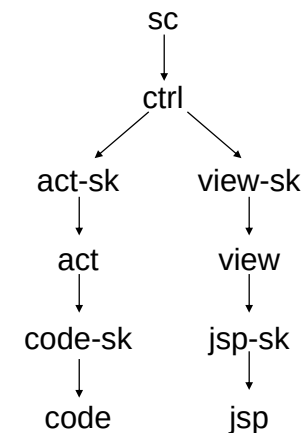


## More Typical MDD Example: PinkCreek

- Work with S. Trujillo and O. Diaz
- Portlet is a web component
- PinkCreek is an MDD case study for synthesizing portlets
- Uses transformations to map an annotated state chart (SC) to different representations (Java, JSP code)



## Portlet Synthesis Metaprogram



```

TmkLaw(SC, ΔPSLact-usr, ΔPSLview-usr, ΔJakt-usr, ΔJsp-usr) {
 PSLctrl = Tsc2ctrl (SC);
 PSLact-sk = Tctrl2act (PSLctrl);
 PSLact = ΔPSLact-usr • PSLact-sk;
 PSLview-sk = Tctrl2view (PSLctrl);
 PSLview = ΔPSLview-usr • PSLview-sk;
 Jakt-sk = Tact2jak (PSLact);
 Jaktcode = ΔJakt-usr • Jakt-sk;
 Jsp-sk = Tview2jsp (PSLview);
 Jspcode = ΔJsp-usr • Jsp-sk;
 Praw = { PSLctrl, PSLact, PSLview, Jaktcode, Jspcode };
 return Praw;
}

```

Example of using transformations  
to derive different models  
or representations of a program



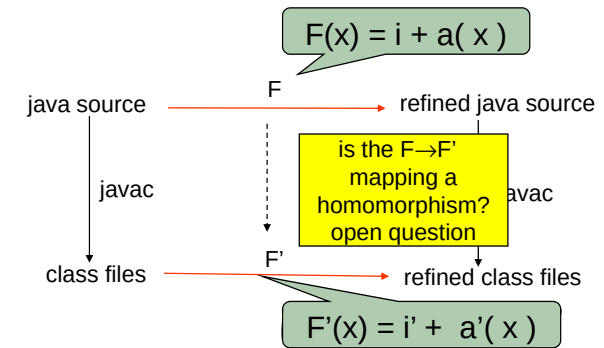
## Another Interesting Question...

As FOP and MDD are both metaprogramming paradigms, how do they combine?



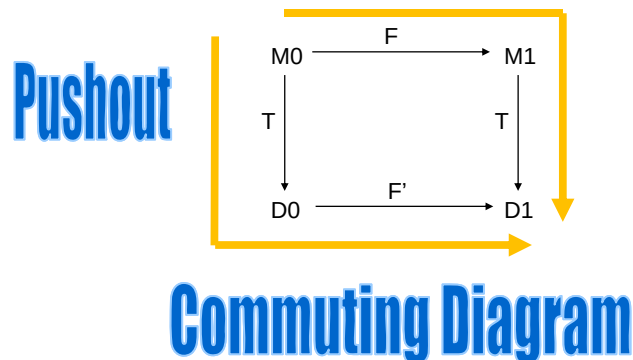
## In the Future

- Features “extend” or “refine” models
- An example:

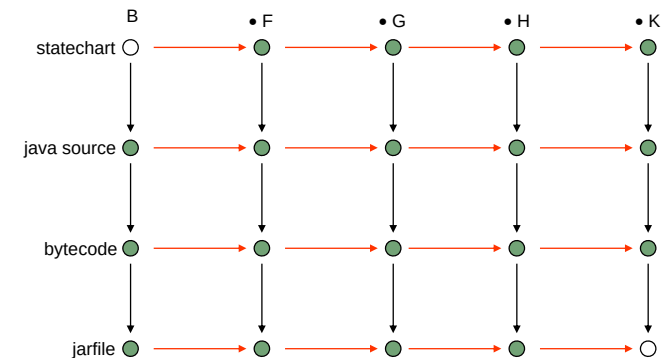


## Fundamental Relationship

- Relationship between transformations that derive models and those that refine models



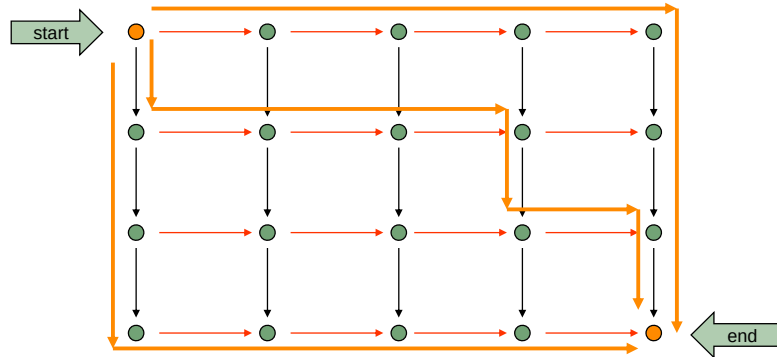
## How Commuting Diagrams are Created



- Begin with derivation of representations of base program
- Each feature refines each of these representations



## Property of Commuting Diagrams

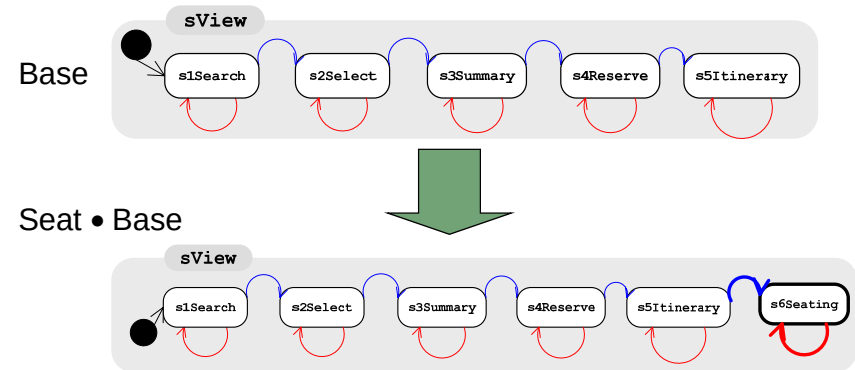


- Given model in upper left, often want to compute model in lower right
- Any path from upper left to lower right should produce same result
- Each path represents a different metaprogram that produces same result

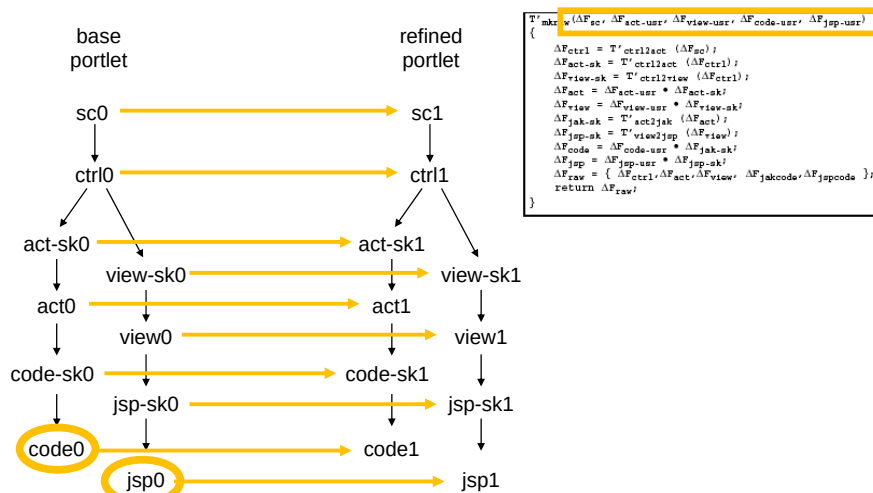


## Example: Refining State Charts in PinkCreek

- Features refine state charts by adding new states, transitions, annotations, etc.

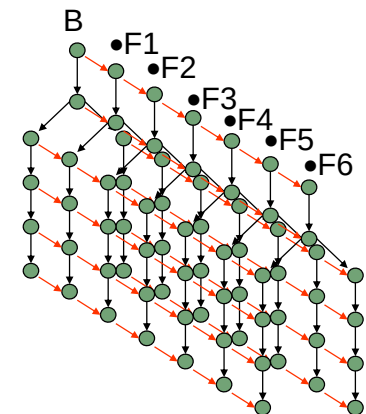


## How State Charts are Refined in PinkCreek



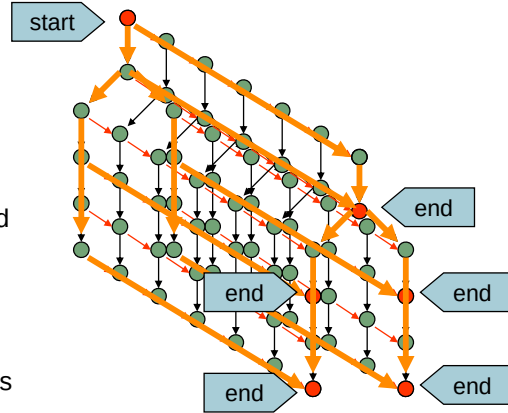
## Commuting Diagrams in PinkCreek

- Features map space of artifacts by refining them
- Composing features sweeps out the commuting diagrams to traverse to synthesize portlet representations



## Portlet Synthesis

- Start at upper left compute nodes on lower right
- #1: refine models and then derive
- #2: derive representations and then refine
- #2 is faster by a factor of 2-3
- Diagrams tell us different ways in which programs can be synthesized

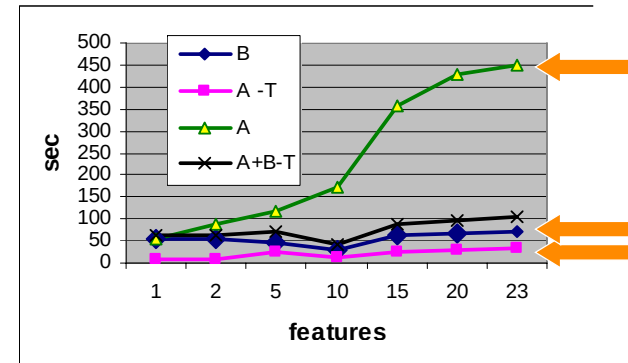


## Benefit: Interesting Optimization

- Which way is faster?

- (A) compose transformations
- (B) transform compositions

see ICSE 2007 paper  
by Trujillo et al.



## Experience

- Our tools initially did not satisfy properties commuting diagrams
  - synthesizing via different paths yielded different results
  - exposed errors in our tools & specifications
- Significance of commuting diagrams
  - validity checks provide assurance on the correctness of our model abstractions, portlet specifications, and our tools
  - applies also to individual transformations (as they too have commuting diagrams)
  - win – better understanding, better model, better tools
  - reduce problem to its essence



## In the Future

- Theory, methodology, tools of architectural metaprogramming use elementary ideas from

## Category Theory

- where homomorphisms, pushouts, commuting diagrams arise...
- finding utility in relating software structures to mathematical structures
- preliminary results are encouraging

Conclusions



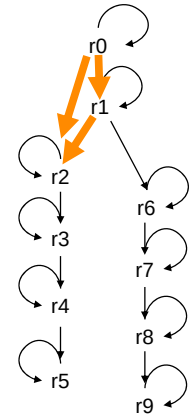
## A Brief Tutorial on Category Theory

### Conclusions



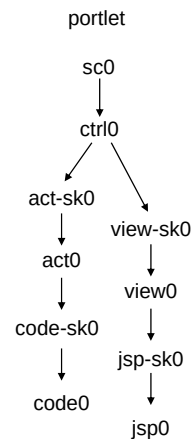
## A Brief Tutorial on Category Theory

- **Category** is a directed graph with special properties
- Nodes are **objects**, edges are **arrows**
- Arrows are maps that compose
- Arrow composition is associative
- Identity arrows



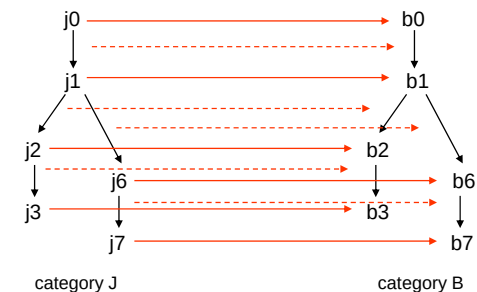
## A Category – Look Familiar?

- **Category** is a directed graph with special properties
- Nodes are **objects**, edges are **arrows**
- Arrows are maps that compose
- Arrow composition is associative
- Identity arrows are implied



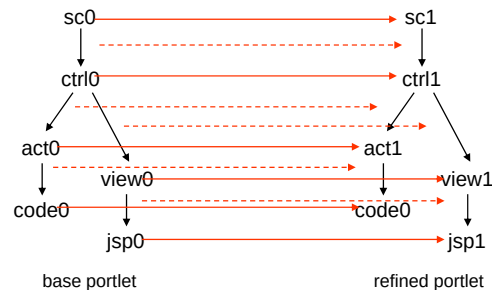
## Functors

- Structure preserving map between 2 categories
  - embedding of category J into B such that J's connectivity properties are preserved
- **Manifest functor** between isomorphic categories
  - map each object, arrow in J to the corresponding object, arrow in B



## Functors – Look Familiar?

- Structure preserving map between 2 categories
  - embedding of category J into B such that J's connectivity properties are preserved
- **Manifest functor** between isomorphic categories
  - map each object, arrow in J to the corresponding object, arrow in B



features  
are functors



## Next Steps

- Can express many of the ideas of architectural metaprogramming in terms of categorical concepts
- Much more to come...



## Conclusions

## Conclusions

- |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                                   |                                                                                                                                                                                                                                                                                                                                                                                                                                                                                               |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|
| <ul style="list-style-type: none"> <li>• Extraordinarily good at:                             <ul style="list-style-type: none"> <li>• languages</li> <li>• compilers</li> <li>• optimizations</li> <li>• analyses</li> </ul> </li> <li>• for programming in the <b>small</b> because we:                             <ul style="list-style-type: none"> <li>• understand abstractions</li> <li>• their models</li> <li>• their relationships</li> <li>• their integration</li> </ul> </li> </ul> | <ul style="list-style-type: none"> <li>• Not good at:                             <ul style="list-style-type: none"> <li>• languages</li> <li>• compilers</li> <li>• optimizations</li> <li>• analyses</li> </ul> </li> <li>• programming in the <b>large</b> because we don't fully:                             <ul style="list-style-type: none"> <li>• understand abstractions</li> <li>• their models</li> <li>• their relationships</li> <li>• their integration</li> </ul> </li> </ul> |
|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|





## My Message: Getting Closer

- Fundamental ideas of metaprogramming
  - programs are values, transformations, operators
- Provide a simple explanation of technologies that are being developed and built in isolation – there is a lot in common with simple mathematical descriptions
- Recent work in program refactoring, synthesis, and model driven design are raising level of automation
  - success is not accidental
  - examples of paradigm called architectural metaprogramming that we are only now beginning to recognize
  - **many details and connections to other work are still not understood**



## In the Future...

- Build tools, languages, and compilers to implement metaprogramming abstractions
  - improve structure of programs
  - higher-level languages & declarative languages
  - IDEs will be component evolution calculators
  - compilers will be program calculators
  - our understanding of programs, their representations, and their manipulation will be greatly expanded beyond source code
- Exciting future awaits us



## Recommended Readings

- Ancona, Damiani, Drossopoulou. "Polymorphic Bytecode: Compositional Compilation for Java-like Languages", *POPL* 2005.
- Batory. "Multi-Level Models in Model-Driven Development, Product-Lines, and Metaprogramming", *IBM Systems Journal*, 45#3, 2006.
- Batory. "From Implementation to Theory in Product Synthesis", *POPL* 2007 keynote.
- Bezivin. "From Object Composition to Model Transformation with the MDA", *TOOLS'USA* 2001.
- Binkley, et al. "Automated Refactoring of Object Oriented Code into Aspects", *ICSM* 2005.
- Brown, Booch, Iyengar, Rumbaugh, Selic. "An MDA Manifesto", Chapter 11 in *Model-Driven Architecture Straight from the Masters*, Frankel and Parodi, Editors, Meghan-Kiffer Press, 2004.
- Cole, Borba. "Deriving Refactorings for AspectJ", *AOSD* 2005.
- Dig, Comertoglu, Marinov, Johnson. "Automated Detection of Refactorings in Evolving Components", *ECOOP* 2006.
- Dig, Johnson. "How do APIs Evolve? A Story of Refactoring", *Journal of Software Maintenance and Evolution*, 18#2, 2006.
- Hanenberg, et al. "Refactoring of Aspect-Oriented Software". *Net.ObjectDays* 2003.



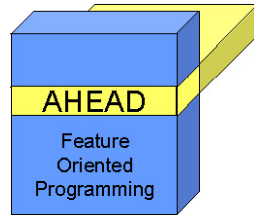
## Recommended Readings

- Kleppe, Warmer, Bast. *MDA Explained: The Model-Driven Architecture -- Practice and Promise*, Addison-Wesley, 2003.
- Kulkarni, Reddy. "Model-Driven Development of Enterprise Applications", in *UML Modeling Languages and Applications*, Springer LNCS 3297, 2005.
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- Sztipanovits, Karsai. "Model Integrated Computing", *IEEE Computer*, April 1997.
- Trujillo, Batory, Diaz. "Feature Oriented Model-Driven Development: A Case Study for Portlets", *ICSE* 2007.
- Zhang, Lin, Gray. "Generic and Domain-Specific Model Refactoring using a Model Transformation Engine", in *Model-driven Software Development*, Springer 2005.



# Feature Interactions and Program Cubes

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Presented at: Lipari School for Advances in Software Engineering  
July 8 - July 21, 2007, Lipari Island, Italy

## Feature Interactions

- Are unavoidable
- Features interact by changing each others code or behavior
- This lecture looks at one fundamental form of feature interaction called **Program Cubes (or Cubes)**
  - there are other forms of interaction
- Formalized as tensors (multi-dimensional arrays)

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tensors 2



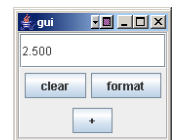
## A Micro Example

## The Calculator Model

- Product line of calculators
  - what operations do you want in your calculator?

```
c = {
 Base, // base program } constant

 Add, // add
 Sub, // subtraction } functions
 Form, // format
 ...
}
```

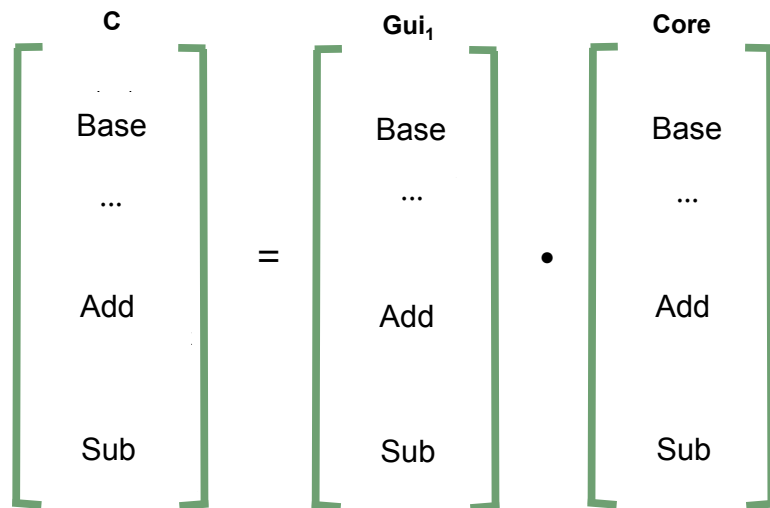


Form•Add•Base

- How to express calculators with optional front-ends?
  - none, command-line, GUI<sub>1</sub>, GUI<sub>2</sub>, etc



## Refactor Model C: Separate Core from GUI



## Model Synthesis

- We are synthesizing models!

- A **meta model** is a model of models
  - product-line of FOP models

$$MM = [ \text{Core}, \text{Gui}_1, \text{Gui}_2, \dots, \text{Gui}_n ]$$

- Features of MM are themselves base models or model refinements!

Core = [ Base, Add, Sub, Form ... ] // base calculator model

Gui<sub>1</sub> = [ Base, Add, Sub, Form ... ] // Gui<sub>1</sub> extensions to Core

Gui<sub>n</sub> = [ Base, Add, Sub, Form ... ] // Gui<sub>n</sub> extensions to Core



## Model Synthesis

- To get desired model, compose Core with desired Gui

C = Gui<sub>1</sub> • Core // original model

Desired = Gui<sub>n</sub> • Core // desired model

- To specify a calculator need pair of expressions
  - expression to produce a model
  - expression to produce a calculator

- **Vast symmetries are fundamental and common to FOP and program families**

- Now let's look at the mathematics behind all this



## Tensors



## Tensors

- n-dimensional arrays
- The **rank** of a tensor is the number of array indices required to describe it
  - cube is a 3D array (tensor of rank 3)
  - matrix is a 2D array (tensor of rank 2)
  - vector is a 1D array (tensor of rank 1)
  - scalar is a 0D array (tensor of rank 0)
- Number of elements along an index is its **dimension**
- Example: a rank 3 tensor of dimension (2,5,7) is a 3-dimensional array of size  $2 \times 5 \times 7$



## Basic Tensor Concepts

### Tensor Notation

- # of indices indicates rank of tensor
  - name of index is unimportant
- $M_{ij}$  – tensor of rank 2
- $M_{ijkn}$  – tensor of rank 4
- Scalar is rank 0

### Tensor Product

- Cross product of elements of 2 tensors

$$T_{ij} \otimes S_{kn} = M_{ijkn}$$

- T is of rank t dim  $d_t$
- S is of rank s dim  $d_s$
- M is of rank  $t+s$  dim  $d_t \times d_s$



## Tensor Product Example

- $R_i = [A, B, C]$  tensor rank 1 dim 3
- $S_k = [D, E, F, G]$  tensor rank 1 dim 4

$$R_i \otimes S_k =$$

|    |    |    |    |
|----|----|----|----|
| AD | AE | AF | AG |
| BD | BE | BF | BG |
| CD | CE | CF | CG |

result is tensor of  
rank  $2 = 1+1$   
dimension  $3 \times 4$



## Tensor Product Example

- $T_l = [X, Y]$  tensor rank 1 dim 2

$$(R_i \otimes S_k) \otimes T_l =$$

|     |     |     |     |
|-----|-----|-----|-----|
| ADY | AEY | AFY | AGY |
| BDY | BEY | BFY | BGY |
| CDY | CEY | CFY | CGY |

result is tensor of  
rank  $3 = (1+1)+1$   
dimension  $(3 \times 4) \times 2$



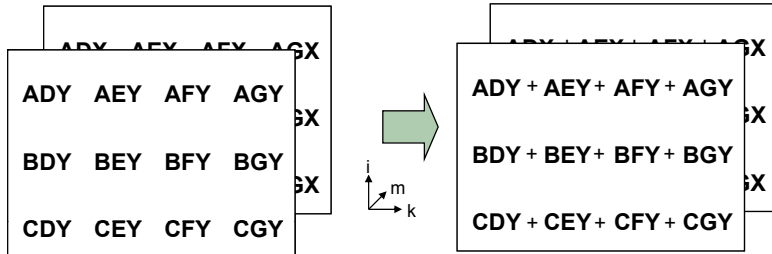
## Tensor Contraction

- Aggregation of entries of a tensor reduces its rank
- Example: contracting k index of tensor  $T_{ikm}$  yields  $S_{im}$

$$S_{im} = \sum_k T_{ikm}$$

rank 3  
dim (3×4×2)

rank 2  
dimension  
(3×2)



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## Tensor Contraction

- Order of aggregation does not matter!**

$$\text{scalar} = \sum_{ikm} T_{ikm}$$

$$= \sum_i \sum_k \sum_m T_{ikm}$$

$$= \sum_m \sum_i \sum_k T_{ikm}$$

$$= \dots$$

There are 3! different  
summation orders  
all yield the same  
scalar result

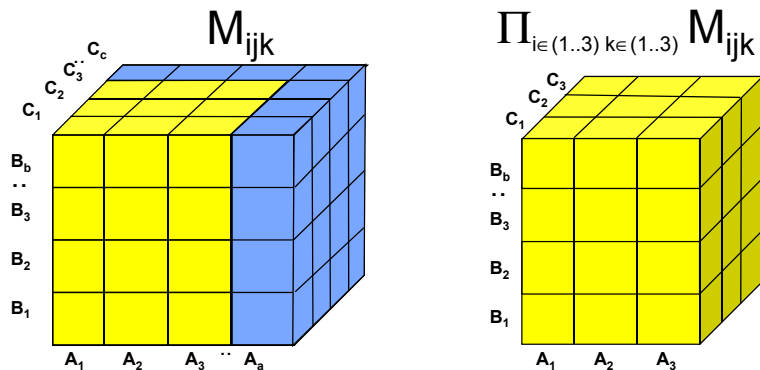
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## Tensor Projection

- Remove elements from dimensions
  - not a classical operation in tensor calculus
  - similar to data cubes of database systems



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## Program Cubes

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## Program Cubes (PCs)

- Are a fundamental design technique in FOP
- Given model  $F = [F_n, \dots, F_2, F_1]$  // notice vector
- Let program  $G = F_8 + F_4 + F_2 + F_1$ 
  - where + denotes composition operator •
- Can write G as:

$$G = \sum_{i \in (8,4,2,1)} F_i$$



## Generalize Interpretation

- An FOP model is a vector
  - $F = [F_n, \dots, F_2, F_1]$
  - no longer a set
  - tensor of rank 1, dimension n
- A program  $G = \sum_{i \in (8,4,2,1)} F_i$ 
  - is a projection of model F that includes only the needed features
  - features in the vector are in composition order
  - vector is then contracted to a scalar

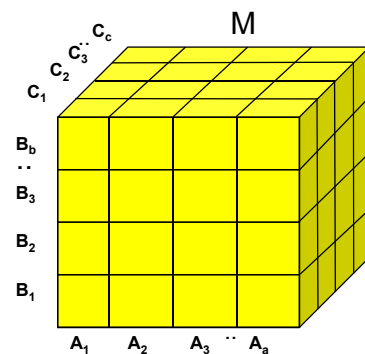


## Program Cubes

- Use  $n$  rank-1 FOP models called **dimension models** to specify features or indices along a dimension

- A 3-D model M with A, B, C as dimension models

- $A = [A_1, \dots, A_a]$
- $B = [B_1, \dots, B_b]$
- $C = [C_1, \dots, C_c]$



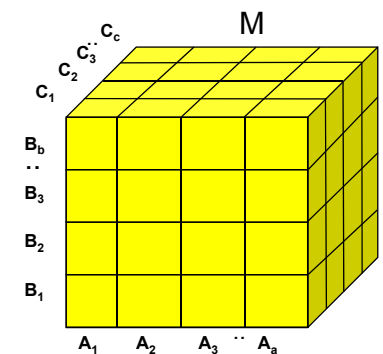
## Program Cubes

- M is a tensor product:  $A \otimes B \otimes C$

- M has  $a \times b \times c$  entries

- Entry  $M_{ijk}$  implements the **interaction of features**  $(A_i, B_j, C_k)$

- examples shortly



## N-Dimensional Models

- A program is now specified by  $n$  expressions
  - 1 per dimension
- Program  $P$  in product-line of  $M$  has 3 expressions:

$$P = A_6 + A_3 + A_1 = \sum_{i \in (6,3,1)} A_i$$

$$P = B_7 + B_4 + B_3 + B_2 = \sum_{j \in (7,4,3,2)} B_j$$

$$P = C_9 + C_1 = \sum_{k \in (9,1)} C_k$$



## Contracting Tensors

- The 3-expression specification of  $P$  is translated into an  $M$  expression scalar by contracting  $M$  along each dimension

$$P = \sum_{i \in (6,3,1)} \sum_{j \in (7,4,3,2)} \sum_{k \in (9,1)} M_{ijk}$$

A indices                  B indices                  C indices

- Really a projection and contraction to a scalar:

$$P = \sum_{ijk} \left( \prod_{i \in (6,3,1)} \prod_{j \in (7,4,3,2)} \prod_{k \in (9,1)} M_{ijk} \right)$$



## Contracting Tensors

- Order in which dimensions are summed (contracted) does not matter!**

$$P = \sum_{k \in (9,1)} \sum_{j \in (7,4,3,2)} \sum_{i \in (6,3,1)} M_{i,j,k}$$

C indices                  B indices                  A indices

- Commutativity property of tensor contraction
- Provided that dimensions are orthogonal**
  - this needs to be proven



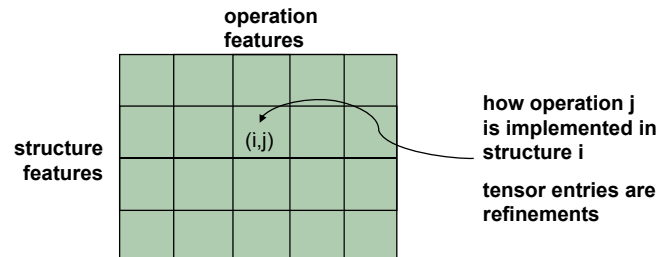
## Significance is Scalability!

- Complexity of program is # of features
- Given  $n$  dimensions with  $d$  features per dimension
  - program complexity is  $O(d^n)$
  - using cubes  $O(d \times n)$
  - ex: program  $P$  specified by  $3 \times 4 \times 2$  features of  $M$  or only  $3 + 4 + 2$  dimensional features!
- FOP program specifications are exponentially shorter when using cubes**



## Academic Legacy

- “**Extensibility Problem**” or “**Expression Problem**”
  - classical problem in Programming Languages
  - see papers by: Cook, Reynolds, Wadler, Torgensen
  - focus is on achieving data type and operation extensibility in a type-safe manner



## Academic Legacy

- **Multi-Dimensional Separation of Concerns (MDSoc)**
  - Tarr, Ossher IBM
- Cubes are tensor formulation of MDSoc and Expression Problem
  - review a micro example (~35 line programs)
  - then a large example (~35K line programs) synthesis of the AHEAD Tool Suite
  - finally techniques to prove orthogonality of dimensions



## Micro Example

Calculator Model revisited



## Calculator Matrix

- View product-line as a matrix
- Tensor product of  $\text{Calc}_r \otimes \text{GUI}_c = \text{CT}_{rc}$

|            |      | GUI model         |                   |                   |     |      |
|------------|------|-------------------|-------------------|-------------------|-----|------|
|            |      | GUI <sub>1</sub>  | Cmd               | GUI <sub>2</sub>  | ... | Core |
| Calc model | ...  | ...               | ...               | ...               | ... | ...  |
|            | Form | Form <sub>1</sub> | Form <sub>c</sub> | Form <sub>2</sub> | ... | Form |
|            | Sub  | Sub <sub>1</sub>  | Sub <sub>c</sub>  | Sub <sub>2</sub>  | ... | Sub  |
|            | Add  | Add <sub>1</sub>  | Add <sub>c</sub>  | Add <sub>2</sub>  | ... | Add  |
|            | Base | Base <sub>1</sub> | Base <sub>c</sub> | Base <sub>2</sub> | ... | Base |





## Calculator Synthesis is Tensor Contraction

- Define which GUI features to compose
  - $\text{MyCalc} = \text{GUI}_1 + \text{Core}$
  - project and contract the matrix

|      | GUI <sub>1</sub>  | Cmd               | GUI <sub>2</sub>  | Core |
|------|-------------------|-------------------|-------------------|------|
| ...  | ...               | ...               | ...               | ...  |
| Form | Form <sub>1</sub> | Form <sub>c</sub> | Form <sub>2</sub> | Form |
| Sub  | Sub <sub>1</sub>  | Sub <sub>c</sub>  | Sub <sub>2</sub>  | Sub  |
| Add  | Add <sub>1</sub>  | Add <sub>c</sub>  | Add <sub>2</sub>  | Add  |
| Base | Base <sub>1</sub> | Base <sub>c</sub> | Base <sub>2</sub> | Base |



## Calculator Synthesis is Tensor Contraction

- Define which GUI features to compose
  - $\text{MyCalc} = \text{GUI}_1 + \text{Core}$
  - project and contract the matrix

|      | GUI <sub>1</sub>  | + | Core |
|------|-------------------|---|------|
| ...  | ...               | + | ...  |
| Form | Form <sub>1</sub> | + | Form |
| Sub  | Sub <sub>1</sub>  | + | Sub  |
| Add  | Add <sub>1</sub>  | + | Add  |
| Base | Base <sub>1</sub> | + | Base |



## Calculator Synthesis is Tensor Contraction

- Define which Calc features to compose
  - $\text{MyCalc} = \text{Add} + \text{Base}$
  - project and contract the matrix

|      | GUI <sub>1</sub>  | + | Core |
|------|-------------------|---|------|
| ...  | ...               | + | ...  |
| Form | Form <sub>1</sub> | + | Form |
| Sub  | Sub <sub>1</sub>  | + | Sub  |
| Add  | Add <sub>1</sub>  | + | Add  |
| Base | Base <sub>1</sub> | + | Base |



## Calculator Synthesis is Tensor Contraction

- Define which Calc features to compose
  - $\text{MyCalc} = \text{Add} + \text{Base}$
  - project and contract the matrix

$$\text{MyCalc} = \text{Add}_1 + \text{Add} + \text{Base}_1 + \text{Base}$$

process is symmetrical  
get equivalent result if  
rows are contracted  
first

|      | GUI <sub>1</sub>  | + | Core |
|------|-------------------|---|------|
| Add  | Add <sub>1</sub>  | + | Add  |
| Base | Base <sub>1</sub> | + | Base |



## Calculator Synthesis is Tensor Contraction

- Define which Calc features to compose
  - MyCalc = Add + Base
  - project and contract the matrix

|      | GUI <sub>1</sub>  | Cmd               | GUI <sub>2</sub>  | Core |
|------|-------------------|-------------------|-------------------|------|
| ...  | ...               | ...               | ...               | ...  |
| Form | Form <sub>1</sub> | Form <sub>c</sub> | Form <sub>2</sub> | Form |
| Sub  | Sub <sub>1</sub>  | Sub <sub>c</sub>  | Sub <sub>2</sub>  | Sub  |
| Add  | Add <sub>1</sub>  | Add <sub>c</sub>  | Add <sub>2</sub>  | Add  |
| Base | Base <sub>1</sub> | Base <sub>c</sub> | Base <sub>2</sub> | Base |



## Calculator Synthesis is Tensor Contraction

- Define which Calc features to compose
  - MyCalc = Add + Base
  - project and contract the matrix

|                  | GUI <sub>1</sub>                           | Cmd                                        | GUI <sub>2</sub>                           | Core             |
|------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|------------------|
| Add<br>+<br>Base | Add <sub>1</sub><br>+<br>Base <sub>1</sub> | Add <sub>c</sub><br>+<br>Base <sub>c</sub> | Add <sub>2</sub><br>+<br>Base <sub>2</sub> | Add<br>+<br>Base |



## Calculator Synthesis is Tensor Contraction

- Define which GUI features to compose
  - MyCalc = GUI<sub>1</sub> + Core
  - project and contract the matrix

|                  | GUI <sub>1</sub>                           | Cmd                                        | GUI <sub>2</sub>                           | Core             |
|------------------|--------------------------------------------|--------------------------------------------|--------------------------------------------|------------------|
| Add<br>+<br>Base | Add <sub>1</sub><br>+<br>Base <sub>1</sub> | Add <sub>c</sub><br>+<br>Base <sub>c</sub> | Add <sub>2</sub><br>+<br>Base <sub>2</sub> | Add<br>+<br>Base |



## Calculator Synthesis is Tensor Contraction

- Define which GUI features to compose
  - MyCalc = GUI<sub>1</sub> + Core
  - project and contract the matrix

$$\text{MyCalc} = \text{Add}_1 + \text{Base}_1 + \text{Add} + \text{Base}$$

|                  | GUI <sub>1</sub>                           | + | Core             |
|------------------|--------------------------------------------|---|------------------|
| Add<br>+<br>Base | Add <sub>1</sub><br>+<br>Base <sub>1</sub> | + | Add<br>+<br>Base |



## Calculator Synthesis is Tensor Contraction

- Note generated expressions are not syntactically identical

- columns, rows:

$$\text{MyCalc} = \text{Add}_1 + \text{Add} + \text{Base}_1 + \text{Base}$$

- rows, columns:

$$\text{MyCalc} = \text{Add}_1 + \text{Base}_1 + \text{Add} + \text{Base}$$

- Expressions are equal because Add and  $\text{Base}_1$  are commutative (orthogonal)

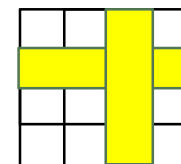
- see how we prove this property later...



## When to Use Multiple Dimensions?

- Rule: When adding a feature requires the lock-step updating of many other features

- row feature updates all columns
  - column feature updates all row features



## A Macro Example

Synthesizing the AHEAD Tool Suite



## Perspective

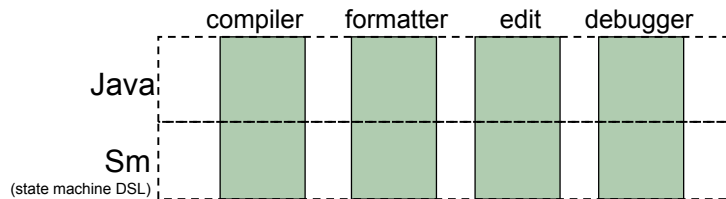
- So far, our models customize **individual programs**
  - set of all such programs is a **product-line**
- **Tool Suite** is an integrated set of programs, each with different capabilities
  - MS Office (Excel, Word, Access, ...)
- Question: Do features scale to tool suites?
  - product-line of tool suites



## IDEs: A Tool Suite

### • Integrated Development Environment (IDE)

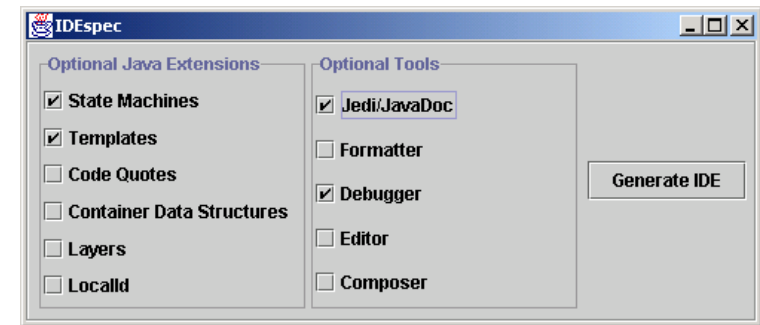
- suite of tools to write, debug, document programs
- AHEAD variant: Java language extensibility



In principle, features scale!!!



## The Problem – Declarative IDE



From this declarative DSL spec, how do we generate AHEAD tools?



## Define Dimensional Model #1

- AHEAD Model of Java Language Dialects

constant      functions (optional features)

$J = [ \text{Java}, \text{Sm}, \text{Tmpl}, \text{Ds}, \dots ]$

- Dialects of Java specified by expression

```
Jak = Tmpl + Sm + Java // java +
 // state machines +
 // templates
...

```



## Define Orthogonal Model #2

- Tools can be specified by a different, orthogonal model

constant      functions (optional features)

$IDE = [ \text{Parse}, \text{ToJava}, \text{Harvest}, \text{Doclet}, \dots ]$

- Different tools have different expressions

```
jak2java = ToJava + Parse
jedi = Doclet + Harvest + Parse
...

```



## Tool Specification

- Defined by a pair of expressions
  - one defines tool language
  - other defines tool actions
- ex: `jedi` (i.e., `javadoc`) for the Jak dialect of Java

`jedi = Tmpl + Sm + Java` // using J Model

`jedi = Doclet + Harvest + Parse` // using IDE Model

- Synthesize `jedi` by projecting and contracting the tensor product of the J and IDE models



## Tensor for `jedi`

- Rows are language features
- Columns are tool features
- Entries are modules (refinements) that implement a language feature for a tool feature
- Shows relationship between IDE and J models

|      | Doclet  | Harvest  | Parse  |                                  |
|------|---------|----------|--------|----------------------------------|
| Java | JDoclet | JHarvest | JParse | Cube<br>for<br><code>jedi</code> |
| Sm   | SDoclet | SHarvest | SParse |                                  |
| Tmpl | TDoclet | THarvest | TParse |                                  |



## Tensor for `jedi`

- Composition of these modules yields `jedi`
- Synthesize `jedi` expression by contracting the tensor according to its dimensional expressions

|      | Doclet  | Harvest  | Parse  |                                    |
|------|---------|----------|--------|------------------------------------|
| Java | JDoclet | JHarvest | JParse | Tensor<br>for<br><code>jedi</code> |
| Sm   | SDoclet | SHarvest | SParse |                                    |
| Tmpl | TDoclet | THarvest | TParse |                                    |



## Contract the Tensor!

- IDE expression
 
$$\text{jedi} = \text{Doclet} + \text{Harvest} + \text{Parse}$$
- Tells us the column summation order

|      | Doclet  | + | Harvest  | + | Parse  |                          |
|------|---------|---|----------|---|--------|--------------------------|
| Java | JDoclet | + | JHarvest | + | JParse | Sum remaining<br>columns |
| Sm   | SDoclet | + | SHarvest | + | SParse |                          |
| Tmpl | TDoclet | + | THarvest | + | TParse |                          |



## Now Contract the Rows

- J expression

$jedi = Tmpl + Sm + Java$

- Tells us the row summation order

|      | Doclet    | + | Harvest  | + | Parse    |                     |
|------|-----------|---|----------|---|----------|---------------------|
| Java | [ JDoclet | + | JHarvest | + | JParse ] | now add<br>Tmpl Row |
| +    |           |   |          |   |          |                     |
| Sm   | [ SDoclet | + | SHarvest | + | SParse ] |                     |
| +    |           |   |          |   |          |                     |
| Tmpl | [ TDoclet | + | THarvest | + | TParse ] |                     |



## Resulting Expression

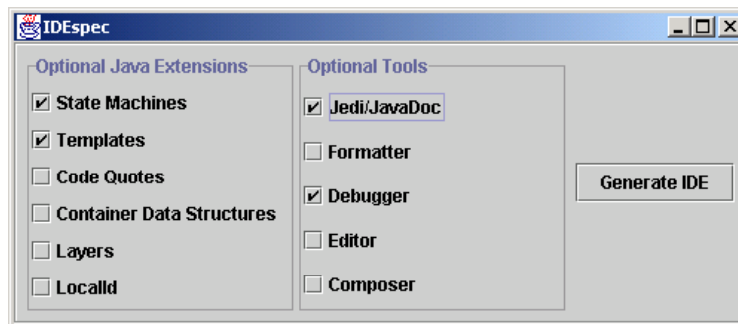
```
jedi = (TDoclet + THarvest + TParse) +
 (SDoclet + SHarvest + SParse) +
 (JDoclet + JHarvest + JParse)
```

Using Cubes we can synthesize an expression for a language-dialect specific tool



## Using Cubes to Generate

- Tool Suites...



## Product-Line Tensor

- That relates J and IDE models
- Rows are language features
- Columns are tool features
- Entries implement feature interactions (refinements)

|      | Parse  | ToJava | Harvest  | Doclet  | Signat |
|------|--------|--------|----------|---------|--------|
| Java | JParse | J2Java | JHarvest | JDoclet | JSig   |
| Sm   | SParse | S2Java | SHarvest | SDoclet | SSig   |
| Tmpl | TParse | T2Java | THarvest | TDoclet | TSig   |
| Ds   | DParse | D2Java | DHarvest | DDoclet | DSig   |



## To Synthesize IDE Tools

- Project unneeded rows and columns
  - directly from IDE GUI input
  - example: jedi, jak2java for Java + Sm + Tmpl

|      | Parse  | ToJava | Harvest  | Doclet  |
|------|--------|--------|----------|---------|
| Java | JParse | J2Java | JHarvest | JDoclet |
| Sm   | SParse | S2Java | SHarvest | SDoclet |
| Tmpl | TParse | T2Java | THarvest | TDoclet |



## Tensor for IDE Tools

- Contract rows
- Note the semantics of the result...

|      | Parse       | ToJava      | Harvest       | Doclet       |
|------|-------------|-------------|---------------|--------------|
| Java | JParse<br>+ | J2Java<br>+ | JHarvest<br>+ | JDoclet<br>+ |
| Sm   | SParse<br>+ | S2Java<br>+ | SHarvest<br>+ | SDoclet<br>+ |
| Tmpl | TParse<br>+ | T2Java<br>+ | THarvest<br>+ | TDoclet<br>+ |



## Yields Expression For Each Tool Feature!

```

Parse = TParse + SParse + JParse
ToJava = T2Java + S2Java + J2Java
Harvest = THarvest + SHarvest + JHarvest
Doclet = TDoclet + SDoclet + JDoclet

```

- And we know expressions for each tool!

```

jak2java = ToJava + Parse
jedi = Doclet + Harvest + Parse
...

```



## IDE Generator is Simple

- For each selected tool, evaluate its expression

Optional Tools

☒ Jedi/JavaDoc

☐ Formatter

☒ Debugger

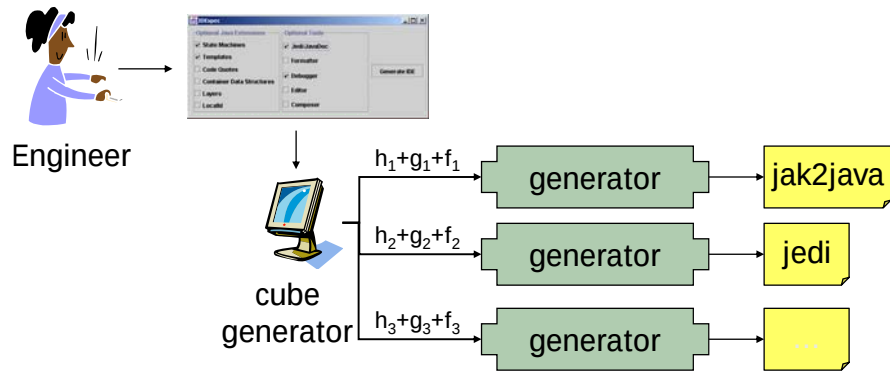
☐ Editor

☐ Composer

And generate the code  
for each tool  
automatically!



## Generator of IDE Tool Suite

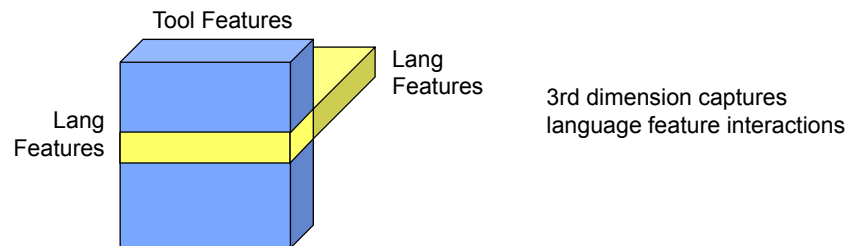


## Experimental Results



## Bootstrapping AHEAD

- We contracted a tensor of rank 3, dimension  $(8 \times 6 \times 8)$  to generate 5 tools of the AHEAD Tool Suite



## Bootstrapping AHEAD

- Contract tensor to produce IDE model, from which we can generate tool expression





## Results of AHEAD Bootstrap

- 90 distinct features
- Typical tool contains 20-30 features
  - most tools share 10 features
- Generated Java for each tool is ~35K LOC
- Generating well close to 150K from simple, declarative specifications
  - exactly what we want
- Making designs for multiple tools to conform to a tensor
  - controlling the complexity of tool suites



## Tensor Representations Scale!!

- Micro example ~150 LOC total
- AHEAD example ~150K LOC total
- **3 orders of magnitude!**
- **Cubes apply to all levels of abstraction equally**
- **Cubes scale to *much* larger systems**



## Proving Commutativity Properties of Tensors

On going work...



## Contracting Tensors

- We assumed a basic property of tensors
- **Order in which dimensions are contracted does not matter**
  - commutativity property that we have to verify
- Cubes need not be orthogonal, as next example shows

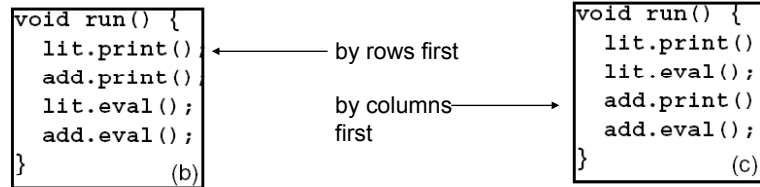


## Example of Non-Orthogonal Cube

- A non-orthogonal Cube

|                                                           |                                                          |
|-----------------------------------------------------------|----------------------------------------------------------|
| <pre>void run() {   lit.print(); }</pre>                  | <pre>void run() {   Super().run();   lit.eval(); }</pre> |
| <pre>void run() {   Super().run();   add.print(); }</pre> | <pre>void run() {   Super().run();   add.eval(); }</pre> |

(a)



## So What?

- Contract tensors differently to provide different views of software
  - viewing modules from language feature viewpoint or tool feature view point is occasionally useful
- Properties derived in one view (contraction), might not hold in other views
- Edits or code repairs performed in one view might not work correctly in other views
- Need consistent views!!
  - simple design changes can make a cube orthogonal



## A Fix: An Orthogonal Cube

- An orthogonal cube and its contraction

|                                                           |                                                                          |                                                                                                  |
|-----------------------------------------------------------|--------------------------------------------------------------------------|--------------------------------------------------------------------------------------------------|
| <pre>void run() {pr(); } void pr() { lit.print(); }</pre> | <pre>void run() { Super().run(); ev(); } void ev() { lit.eval(); }</pre> | <pre>void run() { pr(); ev(); }</pre>                                                            |
| <pre>void pr() {   Super().pr();   add.print(); }</pre>   | <pre>void ev() {   Super().ev();   add.eval(); }</pre>                   | <pre>void pr() {   lit.print();   add.print(); } void ev() {   lit.eval();   add.eval(); }</pre> |

(a)

(b)



## Properties to Preserve

- Same program must be synthesized when tensor dimensions are contracted in any order
- For a tensor A of rank 2:
 
$$\sum_i \sum_k A_{ik} = \sum_k \sum_i A_{ik}$$
- For a tensor of rank n, there are n! summation orders, all must produce equivalent results
- Need algorithms to verify these properties



## Orthogonality Property

- Reduces to testing 2D matrix

$$\sum_{i \in (1,2)} \sum_{j \in (1,2)} A_{ij} = \sum_{j \in (1,2)} \sum_{i \in (1,2)} A_{ij}$$

$$a_{11} + a_{21} + a_{12} + a_{22} = a_{11} + a_{12} + a_{21} + a_{22}$$

|          |          |
|----------|----------|
| $a_{11}$ | $a_{12}$ |
| $a_{21}$ | $a_{22}$ |

- For the above to be equal, the following must hold

$$a_{21} + a_{12} = a_{12} + a_{21}$$

- composition of the bottom left and upper right quadrants must commute



## $a_{21}$ and $a_{12}$ commute if

- (1) they do not add or refine the same member
  - they add or refine non-overlapping sets of methods and variables
- (2) they do not refer to members added by each other
- Both conditions are easy to verify; the hard part is doing so efficiently
  - brute force doesn't work as it would be hideously slow



## Essence of the Algorithm

- For an arbitrary rank, dimension tensor T
- For every member m added or refined in feature F, store it along with the coordinates of F in T in a hash table
- If a prior definition of m exists (meaning it was added or refined by another feature G), see if the coordinates of F and G conflict and if they do, see if F and G can belong in the same product
  - if so, T is not orthogonal
- Similar analysis for references
- Almost linear in the size of the code base



## Example: Bali Tools of ATS

| TOOLS |                |                                |          |             |               |                              |
|-------|----------------|--------------------------------|----------|-------------|---------------|------------------------------|
|       | Base           | CodGen                         | Bali2Jak | Bali2Javacc | Bali Composer | Bali2Layer                   |
| L     | Core           | kernel, bali, visitor, collect | codegen  | bali2jak    | bali2javacc   | composer                     |
| A     |                |                                |          |             |               | ★                            |
| N     |                |                                |          |             |               | bali2layer, b2lOptus, b2lGUI |
| G     | WithReqFeature | require                        | ★        | reqComposer | reqB2Javacc   | reqComposer                  |
|       | Without        |                                |          |             |               |                              |

feature  
model  
grammar

```
Bali : Lang Tools ;

Lang : core CoreFeatures ;
CoreFeatures : withRequireFeature
 | without;

Tools: base [codegen] Tool :: BaliTools;
Tool : bali2jak :: Bali2JakTool
 | bali2javacc :: Bali2JavaccTool
 | baliComposer :: BaliComposerTool
 | bali2layer :: Bali2LayerTool;

%%
BaliComposerTool implies not codeGen;
Bali2JakTool or Bali2layerTool or Bali2javaccTool iff codeGen;
```

require refines  
method defined  
in composer |  
bali2jak | ...



## Example Error

- Require refines method defined in Composer

### composer.main

```
public Object driver(String[] args) throws Throwable {
 setVersion("v2003.02.17");
 ...
 Collector collector = collectSources(inpFiles);
 ...
 return collector ;
}
```

### require.main

```
public Object driver(String args[]) throws Throwable {
 setVersion("v2002.09.03");
 return Super(String[]).driver(args);
}
```



## Another Error

### TOOLS

|         | Base          | CodGen  | Bali2Jak    | Bali2Javacc | Bali Composer | Bali2Layer  |
|---------|---------------|---------|-------------|-------------|---------------|-------------|
| L       | kernel, bali, | codegen | bali2jak    | bali2javacc | composer      | bali2layer, |
| A       | visitor, col- |         |             |             |               | b2IOpts,    |
| N       | lect          |         |             |             |               | b2IGUI      |
| G       | require       |         | reqComposer | reqB2Javacc | reqComposer   |             |
| Without |               |         |             |             |               |             |

Bali : Lang Tools ;

Lang : core CoreFeatures ;  
CoreFeatures : withRequireFeature  
| without;

grammar

Tools: base [codegen] Tool :: BaliTools;  
Tool : bali2jak :: Bali2JakTool  
| bali2javacc :: Bali2JavaccTool  
| baliComposer :: BaliComposerTool  
| bali2layer :: Bali2LayerTool;

require and  
codegen  
both refine  
method in bali

%%  
BaliComposerTool implies not codeGen;  
Bali2JakTool or Bali2layerTool or Bali2javaccTool iff codeGen;



## Example Error

- Require and Codegen both refine method in Bali

### bali.main

```
public Object driver(String args[]) throws Throwable {
 ...
 return parseTree ;
}
```

### codegen.main

```
public Object driver(String args[]) throws Throwable {
 setVersion("v2002.09.04");
 return Super(String[]).driver(args);
}
```

### require.main

```
public Object driver(String args[]) throws Throwable {
 setVersion("v2002.09.03");
 return Super(String[]).driver(args);
}
```



## Other Statistics

- Fast – didn't find errors in JPL

| Product Line       | Dim. | # of Features | # of Programs | Code Base Jak/Java LOC | Program Jak/Java LOC | Time to Run (seconds) |
|--------------------|------|---------------|---------------|------------------------|----------------------|-----------------------|
| Bali Product Line  | 2    | 17            | 8             | 12K/16K                | 8K/12K               | 5                     |
| Graph Product Line | 2    | 18            | 80            | 1800/1800              | 700/700              | 3                     |
| Java Product Line  | 3    | 70            | 56            | 34K/48K                | 22K/35K              | 20                    |



## Insights

- Oddly, we didn't find serious errors in the ATS designs
  - only benign (inconsequential) errors were found
- Created these designs long before we had any analysis tools
  - suggests that creating orthogonal tensors is not difficult



## Final Comments



## Future Work

- Commutativity or “orthogonal” properties have a simple description in category theory
  - deep interconnection with our use of tensors
- Other forms of feature interactions
  - generalization of the ideas presented here seem to account for many of such interactions
  - developing theories and supporting tools for this
- Additional analyses
  - want to analyze product-lines to ensure that all legal compositions of features yield type safe programs
  - Thaker, Batory, Kitchin, Cook.  
“Safe Composition of Product Lines”, GPCE 2007



## Recommended Readings

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